



# Are You Ready for

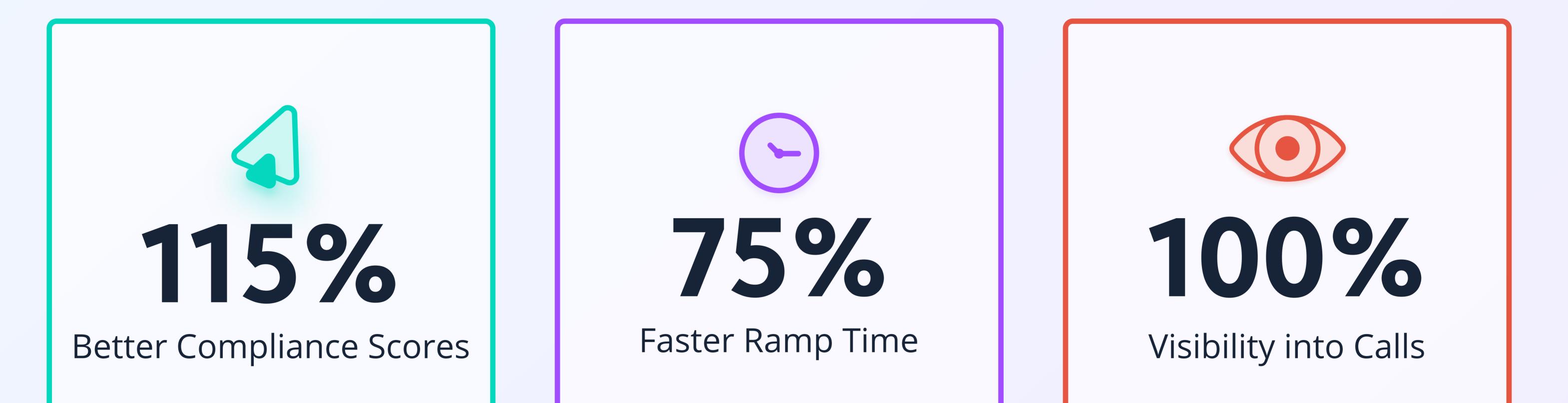
# Regulation F?

Worried about the impact of Regulation F on your company? With Balto guiding your agents, you can rest easy knowing we have compliance handled.



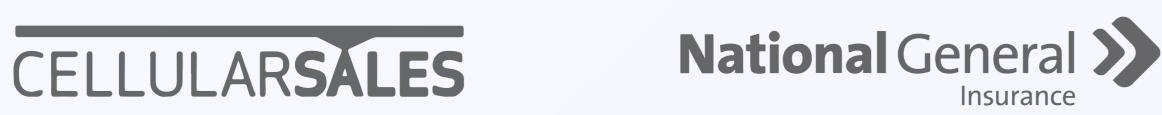
4.7 stars on G2 from 80+ Reviews

# Get Bulletproof Compliance With Balto







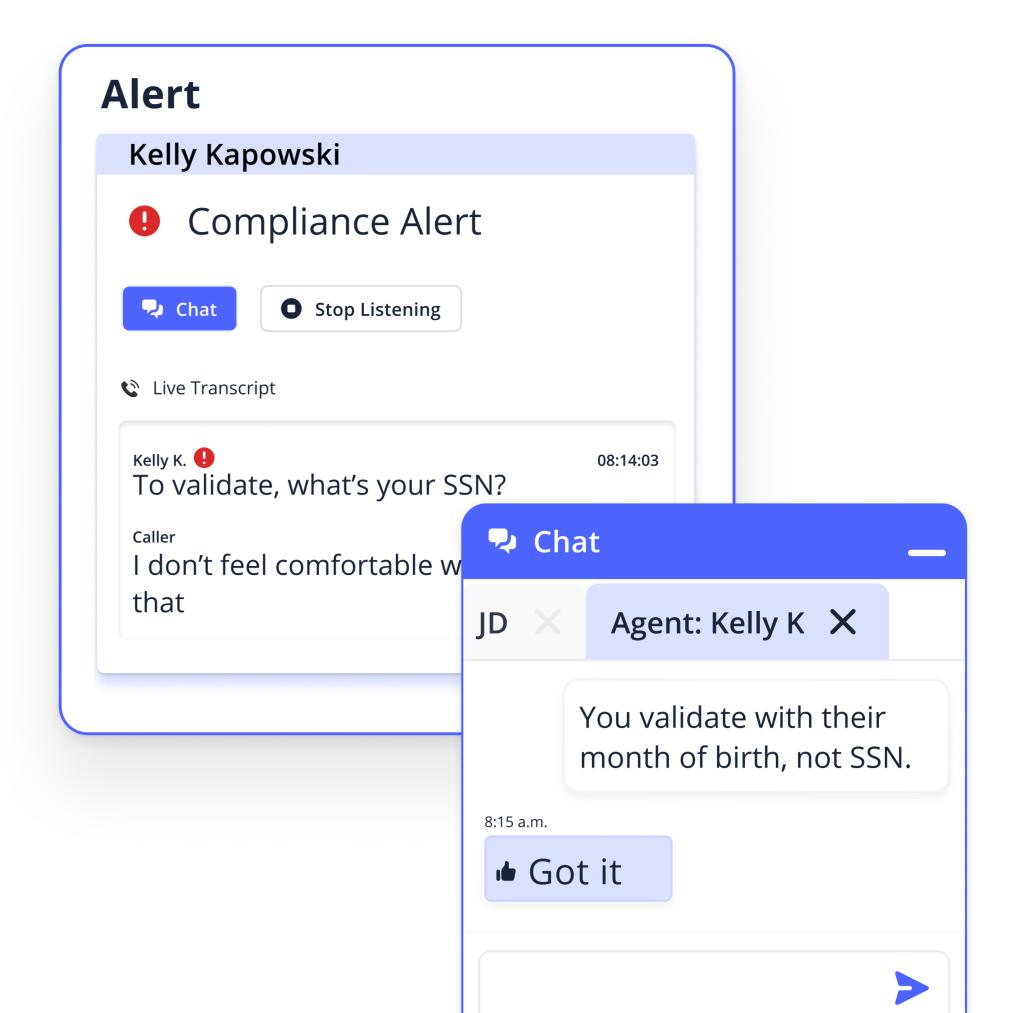


Insurance

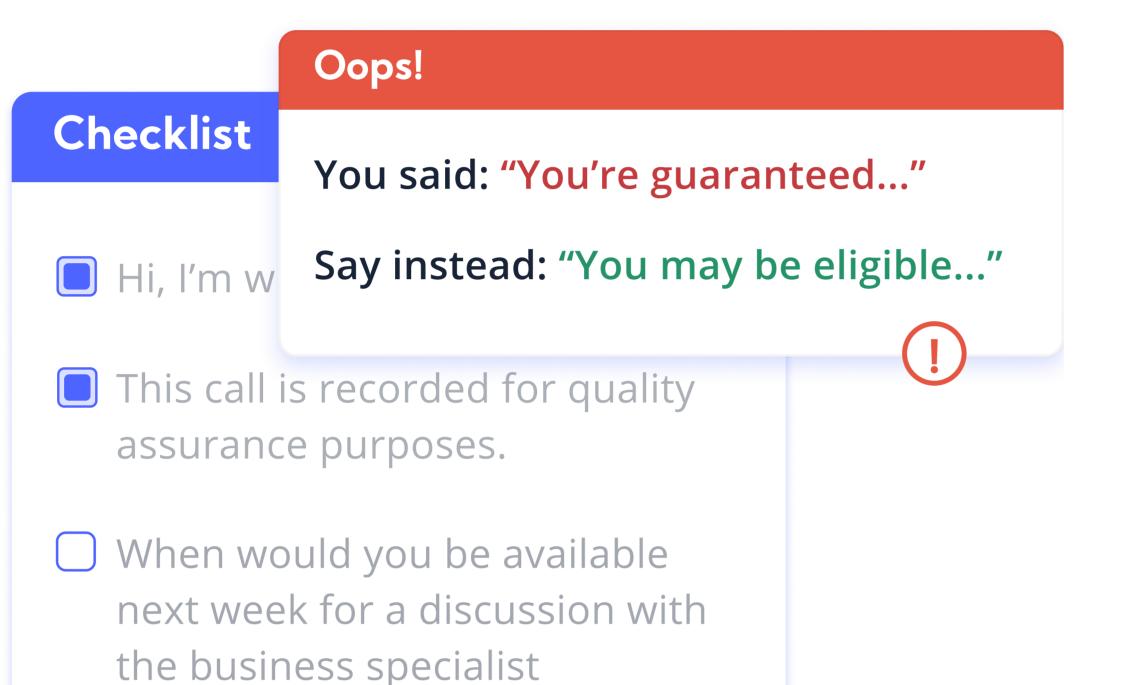
# Stop Compliance Mistakes Before They Happen

Waiting until non-compliant calls are over to address mistakes can put your business at risk. Balto gives you the tools to step in before it's too late.

Get notified of non-compliant behavior to help your agents adjust course immediately. Alerts notify you of critical issues, including when a call baiter is on



the line, allowing you to instantly intervene via Agent Chat.



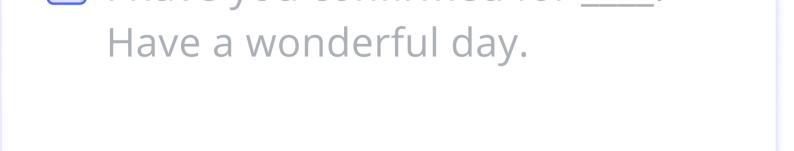
### the business specialist concerning your account?

I have you confirmed for \_\_\_\_\_

## Prevent Slip-ups on Every Call

Some habits are hard to break. Don't rely on training alone to stay compliant with new regulations.

Balto helps agents remember all the small things that, if forgotten, can lead to lawsuits. Live guidance gives your agents the compliant phrases and responses they need, exactly when they need them.



### Goodbye, Random Sampling

Balto Real-Time QA listens to every conversation and scores 100% of calls so you don't have to. See your high performers and top offenders at a glance, then identify what works and scale it instantly.

Corecards Demo scorecard × ×	Agents	Tags Midwest X No	ortheast X - Filter				
Average scores so fa	ar today					Ŧ	Export
Last update: 4:10 p.							
Agent name 🗸	Overall score 🗘	Compliance 🗘			Resolution 🗘	Closing and r	
Midwest  V Zach Morris	85% 76%	91% 98%	90%	83% 98%	82% 98%	98%	
Kelly Kapowski	85%	85%	91%	61%	79%	90%	
Lisa Turtle	94%	94%					
Screech Powers	87%	87%	Agent	Overall	Compl	iance	Opening
AC Slater	93%	93%					
Jessie Spano	91%	82%	Zach Morris	76%	D	98%	99%
Ben Zion	79%	74%					
Northeast 💙	100%	100%	Kelly Kapowski	85%		85%	91%
Monica Carter	100%	100%					
Mia Franklin	99%	96%	Lisa Turtle	94%		94%	84%
Bill Nelson	87%	94%					
Marcus Lerman	68%	69%	Screech Powers	87%	C.	87%	76%
William Jackson	98%	99%					
Gavin Whitford	88%	91%	AC Slater	93%		93%	84%
			Jessie Spano	91%		82%	92%

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#### Get Started at balto.ai