



metapm

# MetaPM Case Study

## Reporting Analysis – Education

### The Challenge

Our client, a leading university, recognised the need to change the organisation structure in order to further increase competitiveness. MetaPM was engaged by the director of Enterprise Applications and the BI Manager to assess and align existing reporting capabilities in several business units to the new structure and the future reporting platform.

### MetaPM's Approach

Over a period of 6 weeks a comprehensive analysis of reporting capabilities in several business unit was undertaken.

This involved interviewing stakeholders at all levels and conducting a desk review of documents and intranet resources using appropriate Business Analysis techniques.

The comprehensive analysis provided the following valuable information to the organisation:

- Contextual information of current reporting platforms, tools and processes in business units
- Assessment of existing reporting capabilities
- Assessment of the re-org impact on existing reports
- Statistics for existing reports to assist the review process
- Assessment of priority for changes

The information was provided in the requested format. In addition, MetaPM suggested several improvements that will assist the organisation with the transformation.

To manage the engagement, the MetaPM consultant held regular meetings with the client to provide updates on progress and to discuss any issues.

### The Results

The result of the engagement was a detailed analysis of existing reporting capabilities within specific business units at the university including an impact assessment of the re-structure on reporting.

The comprehensive analysis actively supported the client with the review of existing reports and with the prioritisation of work required to align reports to the new org structure. As a consequence, the university was able to implement the required reporting capabilities.