

# **MetaPM Case Study**

## PM Coaching - Financial Services

### The Challenge

Our Client is a leading provider of independent salary packaging services in Australia. Due to the growth of the company, our Client decided to replace their existing management system, with an integrated financial system.

The primary business drivers for the project were:

- Delivery of an integrated financial management system.
- Increased transaction volumes through speed efficiency.
- Removed reliance on external 3rd party consultants and technology.
- Faster development turnaround of new financial enhancements.
- Audit or financial activities.

Given the complexity and criticality of the project, MetaPM were engaged by The Executive Team, to provide specialist advice to the Executives and Board, as well as providing support to the broader project team.

#### MetaPM's Approach

MetaPM's project advisory services have been developed to provide executive support and assist organisations in achieving enhanced organisational capability and greater project efficiency to deliver the right results.

MetaPM was able to provide one of our Senior Consultants on a part time basis, to work with the team.

#### **The Results**