



Barbara G. Devereaux
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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Barbara G. Devereaux that supplements the Apella Capital, LLC (“Apella”) brochure. You should have received a copy of that brochure. Please contact Timothy Richards at 860-781-6550 if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Barbara G. Devereaux is available on the SEC’s website at www.adviserinfo.sec.gov. Her individual CRD number is 4049111.

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Educational Background and Business Experience

Form ADV Part 2B, Item 2

Barbara G. Devereaux

Year of Birth: 1955

Formal Education after High School:

- Dartmouth College, B.A. Psychology, 1997

Business Background for the Previous Five Years:

- Ms. Devereaux is registered as a Financial Adviser Representative with Apella.
- Ms. Devereaux started with Apella in 2021 as Advisory Services Manager. Prior to joining Apella, Ms. Devereaux worked at the following financial institutions:
 - Financial Adviser Representative, Vestory, LLC
 - Director of Advisor & Client Services, Vestory, LLC
 - Managing Member, BKD Insurance Services
 - Registered Representative, MML Investment Advisors, LLC
 - Agent, Mass Mutual Life Insurance Company
 - General Agent, Genworth Financial Services, Inc.
 - Registered Representative, NY Life Securities, LLC
 - Senior Partner, NY Life Insurance Company

Certifications:

- Ms. Devereaux earned the following professional designations:
 - Chartered Financial Consultant® (ChFC®) designation. Designees must complete college-level finance related courses culminating into nine exams and continuing education. The designation is approved and conferred by The American College.
 - Chartered Advisor for Senior Living® (CASL®) designation. American College Legacy program previously offered to advisors demonstrating a commitment to assist clients from middle age through retirement with the management, preservation, and transfer of wealth. Designation conferred upon completing five specified courses, applicable exams and continuing education.
 - Chartered Life Underwriter® (CLU®) designation. Designees must complete college-level finance related courses culminating into eight exams and continuing education. The designation is approved and conferred by The American College.
 - Certified Long Term Care® (CLTC®) certification. The Certification; bestowed by the CLTC Board of Standards, Inc., educates professionals in the field of insurance, financial services, law and accounting in light of the potential consequences regarding a need for care over an extended period of years as well as a process to mitigate the consequences.

Disciplinary Information

Form ADV Part 2B, Item 3

Apella is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

Barbara G. Devereaux

No information is applicable to this item for Ms. Devereaux.

- A. Ms. Devereaux has never been subject to a criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the supervised person
1. was convicted of, or plead guilty or nolo contendere (“no contest”) to (a) any felony; (b) a misdemeanor that involved investments or an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 3. was found to have been involved in a violation of an investment-related statute or regulation; or
 4. was the subject of any order, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the supervised person from engaging in any investment-related activity, or from violating any investment-related statute, rule, or order.
- B. Ms. Devereaux has never been subject to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of an investment-related statute or regulation and was the subject of an order by the agency or authority
 - a) denying, suspending, or revoking the authorization of the supervised person to act in an investment-related business;
 - b) barring or suspending the supervised person's association with an investment-related business;
 - c) otherwise significantly limiting the supervised person's investment-related activities; or
 - d) imposing a civil money penalty of more than \$2,500 on the supervised person.
- C. Ms. Devereaux has never been subject to a self-regulatory organization (SRO) proceeding in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of the SRO's rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from investment-related activities; or (iii) fined more than \$2,500.

Form ADV Part 2B, Item 3

- D. Ms. Devereaux has never been subject to any other proceeding in which a professional attainment, designation, or license of the supervised person was revoked or suspended because of a violation of rules relating to professional conduct.

Other Business Activities

Barbara G. Devereaux

Form ADV Part 2B, Item 4

- Ms. Devereaux is not currently engaged in any investment or non-investment related business activities separate from Apella.

Additional Compensation

Form ADV Part 2B, Item 5

Ms. Devereaux does not receive any additional compensation such as, but not limited to, sales awards, other prizes and from any other source outside of Apella.

Supervision

Form ADV Part 2B, Item 6

Ms. Devereaux is supervised by Thomas C. Cock, Regional Director at Apella. Mr. Cock can be reached at 800-386-3004.