



A SMARTER WAY TO GROW





MANAGE DEBT SMARTER

Transform how you manage your data. Remove repetitive and manual steps. Get real-time strategic analysis. Spend more time building instead of managing your portfolio. How?

CENTRALIZATION

Keep everything organized in one spot, where anyone in your firm can find what they need within two clicks.

VISUALIZATION

Let your data work for you, and instantly see the insights that could save you millions.

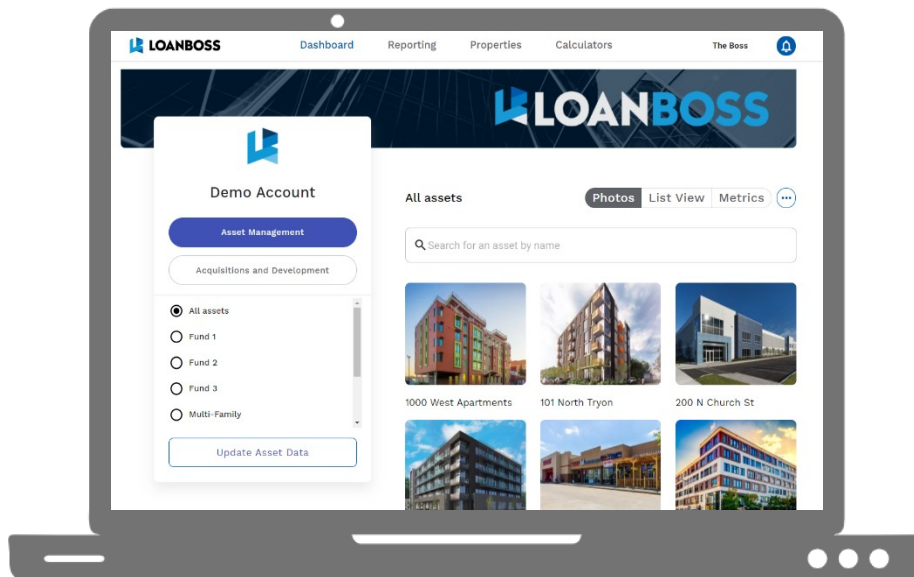
AUTOMATION

Stop the time-stealing, repetitive calculations, and never let anything slip through the cracks again.

STRATEGY

Stay a step ahead of the curve with your freed up time, live calculations, and historical insights.

VIEW YOUR PORTFOLIO





WHAT'S IN THE PLATFORM?



Live interest rates, updating current and projected calculations real-time.



Analyze how **rate shocks** would affect your whole portfolio.



Automated cashflows generated for your loans and hedges.



Fully customizable reports for data visualization.



Notifications based around deadlines or metric tests.



Quote tracking and comparison at anticipated action dates.



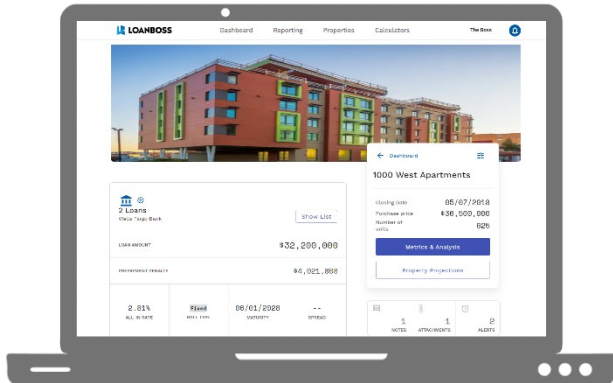
Custom views and filters, so you can find what you need quickly and intuitively.



Add lenders and brokers as **guests** with limited permissions.



In-house abstract team and **unlimited training and support**.

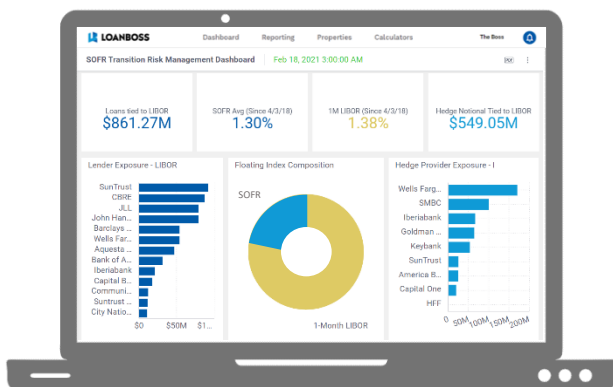
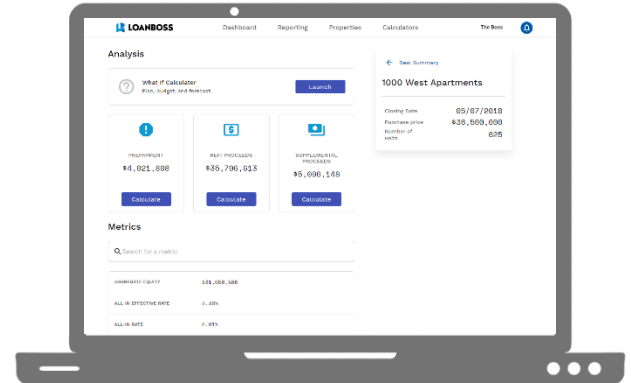


DEAL BY DEAL DETAILS

From the moment you login, you can easily dig into the deal you're working on. View all of that deal's information in one place, and **see critical information instantly** – like your live prepayment number. Plus, you never lose the details of your deal, even when you sell. All of your **notes and documents are forever accessible** to your entire team in one location.

METRICS AND ANALYSIS

Dig into your deal's **calculations in one click**. Roll forward your prepayment date and see it broken down by senior loan, subordinate loan, and hedge. **Shock interest rates** and **NOI projections** to see how it affects your potential loan proceeds. Plan, budget, and forecast for any rate environment and any performance projections.



CUSTOMIZABLE REPORTS

Visualize your data in **fully customizable reports**. Break down insights into your recourse exposure, refi opportunities, interest budgeting, and more. If there's a field in LoanBoss, our **in-house reports team** can build a tool for you. Replicate all of your internal reports, and be able to strategize in ways you've never had time to before.



TRUSTED TO MANAGE

\$37 BILLION

in outstanding debt

\$1.6 BILLION

in live prepayment penalties

LONG TERM PARTNER

LoanBoss is a software company with commercial real estate values. We treat your business as if it were ours.

MORE THAN 90%

of clients renew our partnership

SAVE YOUR TIME

It used to take our clients an average of

157 HOURS A YEAR

to do all of their repetitive calculations

How would your portfolio look if you could use that time to close one new deal per year instead?

BUILT BY EXPERTS

LoanBoss was built by experienced professionals who care about your pain points and want to solve them.

50+ YEARS

of collective CRE experience

DEADLINE NOTICE

Getting ONE automatic extension notification can save your company up to

\$200,000+

The hassle you save from not missing your deadlines can pay for LoanBoss for up to

4 YEARS

CONCENTRATION RISK

CRE turnover rates have risen annually.

1 IN 3

team members will leave this year

What happens to your business if someone on your staff leaves and takes their spreadsheets with them?



"We are constantly searching for ways that technology can give us a competitive advantage. LoanBoss was a perfect fit."

Tom Briney,
Director of Acquisitions,
Origin Investments



"LoanBoss has enabled us to centralize and organize all of our loan data into a single location with ease of access and customization for our entire team."

Marc Everett,
Senior Vice President,
S2 Capital



"The implementation process was very smooth. The LoanBoss team worked seamlessly with our team to onboard our portfolio and ensure the data was accurate."

John Majeski,
Senior Vice President,
The Donaldson Group



"There are very few vendors that feel like partners, but I can honestly say the LoanBoss team treats our business like their own."

Brock Wright,
Vice President,
The Connor Group



AND MORE



Modernizing the way you do business.

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