

Dakotaland

FEDERAL CREDIT UNION

Switch Kit – To Do List

We have made it quick and easy to switch your accounts to Dakotaland. Simply use this checklist to get you on your way to being “bank free”.

1. Have your new Dakotaland Federal Credit Union account numbers ready when completing the Authorization Forms within the Switch Kit.

Savings Account Number: _____

Checking Account Number: _____

Dakotaland’s Routing Number: 291479356

2. Switch direct deposits/automatic deposits using the Direct Deposit Form:

_____ Employer Deposit

_____ Brokerage Deposits

_____ Government Deposit

_____ Child Support/Court Ordered Deposits

_____ Social Security Deposit

_____ Other

3. Switch automatic payments/withdrawals using the Payroll Deduction Authorization Form:

_____ Mortgage/Rent

_____ Association Fees

_____ Online Banking

_____ Auto

_____ Membership Dues

_____ Cable TV/Satellite

_____ Internet Service

_____ Credit Cards

_____ Investments

_____ Utilities

_____ Phone/Cell Phone

_____ Other

4. Close all other savings, checking & bill payment accounts:

Financial Institutions: _____

5. Transfer high-rate credit card balances to your Dakotaland Federal Credit Union VISA using the VISA Credit Card Application:

Financial Institutions: _____

6. Additional options to explore:

_____ Refinance your Auto Loan at Dakotaland Federal Credit Union

_____ Refinance your Mortgage Loan at Dakotaland Federal Credit Union

_____ Utilize your Home’s Equity at Dakotaland Federal Credit Union