

Use this form to designate one or more beneficiaries on your America's Christian Credit Union Account listed below. Once this form has been completed and signed, you may return it to any of our branches or mail it to: America's Christian Credit Union, P.O. Box 2100 E. Route 66, Glendora, CA 91740.

PLEASE NOTE: This form cannot be used to designate beneficiaries on IRA's or Trust Accounts. To designate a beneficiary on your IRA or Trust Account, please visit one of our branches or call us at (800) 343-6328.

Information:

Member Name: _____ Account Number(s): _____

Designation of Beneficiary *(Revocable; see below for complete instructions)*
Beneficiary(ies) - % Column MUST total 100%

%	Name	Mailing Address	Relationship	Phone Number
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

This beneficiary designation overrides all previous designations for this membership account. If you have more than one membership account, you must fill out a separate Beneficiary Designation/Change Form for each membership account.

General Instructions

A beneficiary can be a person, trust, charity, or your estate. Write only one beneficiary on each line. Make sure you write the full names of all beneficiaries. For example, if you name your children as beneficiaries, DO NOT merely write "children" on one of the lines; instead, write the full names of all your children on separate lines. DO NOT name a "joint account" holder as a beneficiary. Account ownership automatically transfers to the joint owner(s) upon the death of the "primary account" holder/member.

Order of Payment

For "individual accounts," upon an account owner's death, the account will be payable to the beneficiary(ies) listed unless the beneficiary(ies) has(have) predeceased the account owner. For "joint accounts," upon the death of all account holders, the account will be payable to the beneficiary(ies) listed unless the beneficiary(ies) has(have) predeceased the account owner.

Member/Owner's Signature: (This beneficiary designation is not effective unless signed)

Signature: _____

Date Signed: ____/____/____