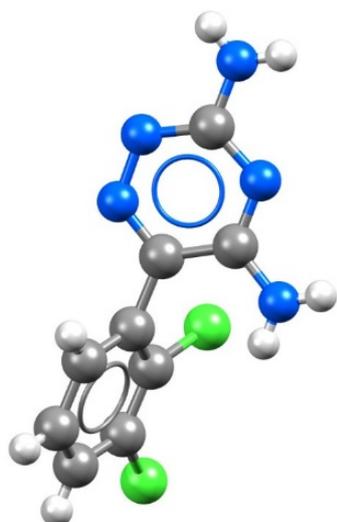


# Programmatic search and analysis using the CSD Python API

2020.3 CSD Release  
CSD Python API version 3.0.4



CSD Python API scripts can be run from the command-line or from within Mercury to achieve a wide range of analyses, research applications and generation of automated reports.



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## Introduction

The CSD Python API provides access to the full breadth of functionality that is available within the various user interfaces (including Mercury, ConQuest, Mogul, IsoStar and WebCSD) as well as features that have never been exposed within an interface. Through Python scripting it is possible to build highly tailored custom applications to help you answer detailed research questions, or to automate frequently performed analysis steps.

This workshop will cover a range of aspects of the CSD Python API, building from an initial introduction to the basic mechanics of input and output through a Python console, to searching for specific interactions, and finally to advanced Python scripting. The applications illustrated through these case studies are just as easily applied to your own experimental structures as they are to the examples shown here using entries in the Cambridge Structural Database (CSD).

Before beginning this workshop, ensure that you have a registered copy of CSD-Core or CSD-Enterprise installed on your computer. Please contact your site administrator or workshop host for further information.

## Objectives

In this workshop, you will:

- Learn how to access CSD entries through the CSD Python API.
- Learn how to read different file formats.
- Learn how CSD entries are represented in the CSD Python API.
- Learn how to conduct a Text Numeric Search of the CSD.
- Learn how to search for specific interactions in the CSD.

This workshop will take approximately **40** minutes to be completed.

## Pre-required skills

The following exercises assume that you have a working knowledge of the program Mercury, as well as a very basic understanding of Python.

## Materials

For this workshop you will need the file *example.cif* that you can download [here](#). A text editor is required for scripting during this workshop. If you have a preferred text editor, we recommend sticking with that. If you do not have a preferred editor, we would recommend Notepad++ for Windows (<https://notepad-plus-plus.org/>) and BBEdit for macOS (available in the App Store). The basic Notepad functionalities in Windows would also be enough. For more in-depth Python editing or for interactive work, try looking at PyCharm (<https://www.jetbrains.com/pycharm/>) or Jupyter (<https://jupyter.org/>). Visual Studio is available for all platforms and would be a suitable editor (<https://visualstudio.microsoft.com/downloads/>).

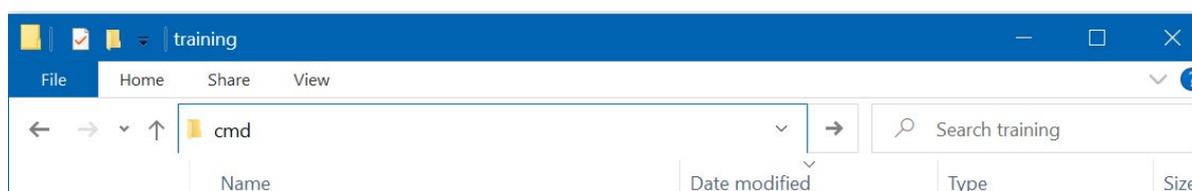
## Example 1: Demonstrating Input and Output

### Aim

This example will focus on understanding the basic principles of using the CSD Python API. We will write a script that will print the results out to the console. We will cover the concepts of Entries, Molecules and Crystals.

### Instructions

1. For this exercise we will be writing the script in a Python file that we can then run from a command prompt later. Start by creating a folder where you will save your Python files in a place where you have read and write access, for example C:\training\ for Windows, or something equivalent on macOS or Linux. We will continue to use our C:\training\ folder (or equivalent), through the tutorial.
2. Open the command prompt from this folder. In Windows you can type 'cmd' in the File Explorer tab and press 'Enter'. In Linux you can right click on the folder and select Open in Terminal. In macOS, right click on the folder, select Services then click New Terminal at Folder.

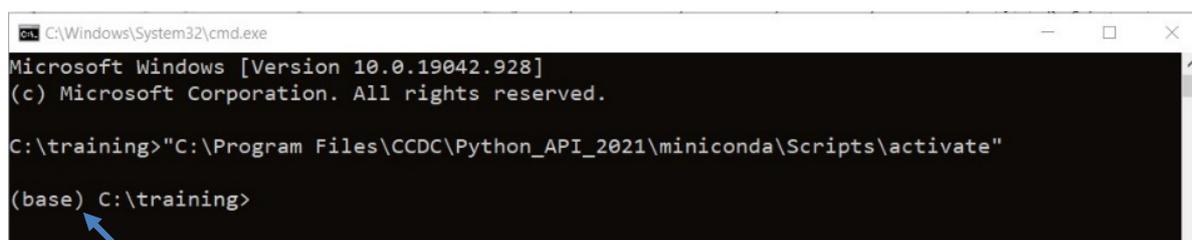


The command prompt window should now appear.



3. To run your Python scripts from the command prompt, you will first need to activate your environment. The activation method will vary depending on the platform:
  - **Windows:** Open a command prompt window and type (including the " marks):  
`"C:\Program Files\CCDC\Python_API_2021\miniconda\Scripts\activate"`
  - **MacOS/Linux:** Open a terminal window and change directory to the CSD Python API bin folder:  
`cd /Applications/CCDC/Python_API_2021/miniconda/bin`  
Then activate the environment with:  
`source activate`

If the activation is successful, (base) will appear at the beginning of your command prompt:



4. We can now start writing our script. In the folder you created, open your preferred text editor and create a new Python file called *example\_one.py*. The following steps show the code that you should write in your Python file, along with explanations of what the code does.
5. The CSD Python API makes use of different modules to do different things. The `ccdc.io` module is used to read and write entries, molecules, and crystals. To make use of modules, we first need to import them.

```
from ccdc import io
```

6. Entries, molecules, and crystals are different types of Python objects, and have different characteristics, although they do have a number of things in common. They each have readers and writers that allow for input and output respectively. We will start by setting up an entry reader and using it to access the CSD. From the CSD, we want to open the first entry.

```
entry_reader = io.EntryReader('CSD')
first_entry = entry_reader[0]
print(f'First Refcode: {first_entry.identifier}')
```

The `0` means that we want to access the first entry in the database (when we have multiple items in a list or a file, Python starts numbering them from zero). We are outputting the information as an f string, which is a way of formatting strings available in Python 3.6 and above. The expression inside the curly brackets `{}` will be replaced with the value of the expression when the print command is executed by Python. In this case `first_entry.identifier` will return the identifier (also known as a CSD Refcode) of the first entry in the CSD.

7. Make sure the changes to your file have been saved. We can now run the script in the command prompt – this can be done by typing the following in the command prompt and then pressing ‘Enter’:

```
python example_one.py
```

‘python’ tells the command prompt to run Python and ‘example\_one.py’ is the name of our Python script that Python will execute.

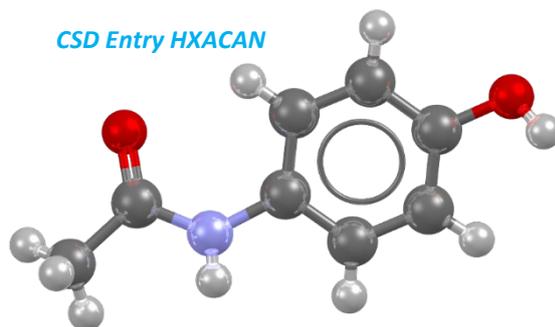
You should see in the command prompt that “First Refcode: AABHTZ” is returned, which is the string included in our script and identifier of the first entry. Giving the ‘CSD’ argument to the `EntryReader` will open the installed CSD database. It is possible to open alternative or multiple databases in this way. Similar methods can be used to read molecules or crystals with a `MoleculeReader` or `CrystalReader` instance.

8. From an entry object, it is also possible to access the underlying molecular or crystal information for that CSD entry. We will explore this using paracetamol (CSD Refcode HXACAN). The code below is accessing the entry HXACAN directly from our EntryReader, then accessing the underlying molecule from this entry. Add these lines to your script:

```
hxacan_entry = entry_reader.entry('HXACAN')
hxacan_molecule = hxacan_entry.molecule
```

9. We can also access information from inside the molecule class for this entry. The molecule class contains a list of atoms and bonds. This next line of code will return the number of atoms in the HXACAN molecule, by checking the length of the atom list.

```
print(f'Number of atoms in HXACAN: {len(hxacan_molecule.atoms)}')
```



10. Save the changes to your script and run the script in the command prompt again using the same command as in **Step 7**. You should see the string printed out to your screen; “Number of atoms in HXACAN: 20”.
11. We can access information about the individual atoms within the atom list such as atom labels, coordinates and formal charges. Add these next lines to your script and save the file (**Note**: the four spaces before `print` are very important!):

```
for atom in hxacan_molecule.atoms:
    print(f'Atom Label: {atom.label}')
```

12. Save and run your Python script in the command prompt again, as done for **Step 7**. You should see that the label for each atom in the paracetamol molecule is now returned. We have used a `for` loop to iterate through each atom in the molecule and print out its atom label. `for` loops are used to iterate through each item in a list of items – the atoms in the molecule in this case. `for` loops are useful and allow us to iterate through everything from the atoms in a molecule to entries in the CSD.
13. We can also read entries, molecules, and crystals from a number of supported file types. We are going to use an example `.cif` file to illustrate this. For this demonstration, we will use the provided `example.cif` (which you can access [here](#)) and place in the `C:\training` folder.

We need to tell Python where to find this file, so add the following line to your script, making sure that the filepath is that which you have just used:

```
filepath = r"C:\training\example.cif"
```

Python does not like spaces or backslashes in file paths! The `r` and double quotes (`" "`) help us to get around this.

14. Now that Python knows where the *.cif* file is located we can access the crystal using a `CrystalReader`, by adding these next lines to our script:

```
crystal_reader = io.CrystalReader(filepath)
tutorial_crystal = crystal_reader[0]
print(f'{tutorial_crystal.identifier} Space group :
{tutorial_crystal.spacegroup_symbol}')
```

Save the changes you have made to your file and run your Python script in the command prompt again. The output should now also display the space group of our example crystal,  $P2_1/n$ .

15. It is good practice to close files when we are finished with them, but before we do that, we are going to take the underlying molecule from our tutorial crystal for use later. Add the following lines to your script:

```
tutorial_molecule = tutorial_crystal.molecule
crystal_reader.close()
```

16. The CSD Python API can also write entries, molecules, and crystals to a number of supported file types. To do this, we need to tell Python where we want the file to be written. We will continue to use our `C:\training\` folder (or equivalent), and we will use this to set up our new file as a variable. Add this line to your script:

```
f = r"C:\training\mymol.mol2"
```

17. With this new variable we can use the CSD Python API to create a *.mol2* file that contains the molecule from the example *.cif* file that we kept from earlier. To do this, add these lines to your script:

```
with io.MoleculeWriter(f) as mol_writer:
    mol_writer.write(tutorial_molecule)
```

Here, the `with` statement ensures that we automatically close the `mol_writer` and the file when we have written our molecule.

18. Save the changes you have made to your file and then run the Python script in command prompt once more. What we have done in this last step is to create a file *mymol.mol2* in our folder, then write the molecule we kept from earlier into it. In this way, we can write out molecules, crystals, and entries that we have obtained or modified and use them for other tasks and with other programs.

## Conclusions

The CSD Python API was used to explore input and output of various objects and file types using the `ccdc.io` module.

The concepts of *entries*, *molecules* and *crystals* were illustrated here along with some of the ways in which these are related.

**You should now know how to run Python scripts using the CSD Python API and have an appreciation of how objects and files are read into and written out of the CSD Python API.**

## Full Script

```
from ccdc import io
entry_reader = io.EntryReader('CSD')
first_entry = entry_reader[0]
print(f'First Refcode: {first_entry.identifier}')
hxacan_entry = entry_reader.entry('HXACAN')
hxacan_molecule = hxacan_entry.molecule
print(f'Number of atoms in HXACAN: {len(hxacan_molecule.atoms)}')
for atom in hxacan_molecule.atoms:
    print(f'Atom Label: {atom.label}')
filepath = r"C:\training\example.cif"
crystal_reader = io.CrystalReader(filepath)
tutorial_crystal = crystal_reader[0]
print(f'{tutorial_crystal.identifier} Space group :
{tutorial_crystal.spacegroup_symbol}')
tutorial_molecule = tutorial_crystal.molecule
crystal_reader.close()
f = r"C:\training\mymol.mol2"
with io.MoleculeWriter(f) as mol_writer:
    mol_writer.write(tutorial_molecule)
```

## Example 2: Introduction to searching with the CSD Python API

### Aim

This example will focus on using the CSD Python API to carry out a search across the CSD. We will create a search query, add criteria to the search query and then save the resulting hits from the query as a refcode list (or *.gcd* file).

The CSD Python API allows searches to be performed. There are a number of different search modules including text numeric searching, substructure searching (which you will try in Example 3), similarity searching, and reduced cell searching. In this example, we will be using the text numeric search module which searches text and numeric data associated with individual entries in the CSD.

Unlike the similarity and substructure search modules, the text numeric search module can only be used to search the CSD because it searches fields that are specific to the database.

**Note:** If you have not tried Example 1, you will need to do **Steps 1-3** of that exercise before continuing with this exercise to set up the command prompt.

### Instructions

1. In the same folder as in Example 1, open your preferred text editor and create a new Python file called 'text\_numeric\_search.py'. The following steps show the code that you should write in your Python file, along with explanations of what the code does.

2. First, we need to import the Text Numeric Search module in our script.

```
from ccdc.search import TextNumericSearch
```

3. We then need to create our search query. This line of code creates an empty query called 'query'.

```
query = TextNumericSearch()
```

4. We are going to use our query to look for entries that have 'ferrocene' in their chemical names in the CSD. To do this we need to define the search parameters to find entries which contain the word 'ferrocene' anywhere in the chemical name and synonyms field.

```
query.add_compound_name('ferrocene')
```

5. To search the CSD we will use the `.search()` function which will produce a list of 'hits' that are entries which have met the defined criteria. This has been assigned to variable `hit_list` to save the output of the search.

```
hit_list = query.search()
```

6. To see how many entries have been found in our search, we will add a line to print the length of the hit list.

```
print(f'Number of hits : {len(hit_list)}')
```

7. We are now ready to search the CSD. Save the changes you have made to your script and then run the Python script in your command prompt. To run your Python script, type the following in your command prompt and then press 'Enter':

```
python text_numeric_search.py
```

The script may take 10-20 seconds to run and should print out the resulting length of the hit list. You should obtain at least 7472 hits (As of version 2020.3 of the CSD including Update 1 Feb. 2021).

- We can add more criteria to our query. In this case we will look only for structures published in the last 5 years by adding a search criterion based on the citation. We can add a range of when the structure was published. We will then search the CSD again and print out the number of hits we have obtained.

```
query.add_citation(year=[2016,2021])
hit_list = query.search()
print(f'Number of hits published between 2016 - 2021 : {len(hit_list)}')
```

Save the changes you have made to the script and then run your script again in the command prompt. You should obtain at least 1997 entries published in the last 5 years.

- We can check what search criteria has been used in the query. This line of code will print out the components of the query in a human readable form. Add this line to your script and then save the changes you have made.

```
print('Query search criteria: ')
print('\n'.join(q for q in query.queries))
```

Run your script in the command prompt. The output you should see printed in the console is:

```
Query search criteria:
Compound name ferrocene anywhere
Journal year in range 2016-2021
```

This means that the word 'ferrocene' appears anywhere in the compound name and synonym field and the entries have a journal year between 2016 and 2021.

- If we want to find out the number of hits for each year in our five-year range, then we need to run separate queries. We can do this by using a `for` loop to iterate through a range from 2016 to 2021 (+1 is added to 2021 in the range as the function is exclusive – meaning it does not contain the final number in the result). For each search we need to clear our query – otherwise we would get no results as the search criteria would be for an entry published in 2016 and published in 2017 etc. which is not possible in the CSD.

```
for i in range(2016,2021+1):
    query.clear()
    query.add_compound_name('ferrocene')
    query.add_citation(year=i)
    hit_list = query.search()
    print(f'Number of hits in {i} : {len(hit_list)}')
```

- Save your changes and then run the script in the command prompt. You should see the number of hits containing 'ferrocene' for each year printed in the command prompt.

(You can check the effect of clearing the query each time yourself: comment out the line with `query.clear()` on by putting a `#` at the start of the line and then run your script again – you could even add in the lines from **Step 9** at the end of your script to see what information is in the query – just remember to correct your script before moving on to the next step).

12. To further explore the search function, we are going to make one final query to look at structures of ferrocene published in the year 2019. From our searches in **Step 10**, we have obtained at least 403 hits for entries with a chemical name containing 'ferrocene' that were published in 2019.

```
query.clear()
query.add_compound_name('ferrocene')
query.add_citation(year=2019)
```

13. The Search module also allows us to filter the hits of our search by various criteria. We are going to restrict our search to identify only entries with an R factor of less than 2.0% (so we only obtain a few entries). We can do this by revising our search settings. This is similar to the 'Search Setup' pop-up in ConQuest. There are other filters we can apply including structures with no disorder or what elements the structure can or cannot contain. For other options and syntax, check out the [API documentation](#).

```
query.settings.max_r_factor = 2.0
hit_list = query.search()
```

14. Now we have got the hits from our search, we can extract information from them. In this simple case we will extract the refcode of each hit, along with the R factor for the entry. To do this we will use a `for` loop to iterate through each hit in our hit list. We can access the refcode directly from the hit object by using `hit.identifier`. Further entry properties can be accessed via the nested `entry` object. For example, `hit.entry.r_factor` provides the R factor for the structure. This will print a list of information to the console. Note that the second print statement should be all on one line.

```
print(f'Number of hits in 2019 with an R factor < 2% : {len(hit_list)}')
for hit in hit_list:
    print(f' Ref : {hit.identifier} with R-factor :
{hit.entry.r_factor}')
```

15. Save the changes you have made to your script and then run the script from the command prompt. You should obtain at least 12 hits with the refcode and R factor of each hit printed out.

```
Ref : GIYRIS with R-factor : 1.87
Ref : KOZSIE with R-factor : 1.9100000000000001
Ref : TOPPIA with R-factor : 1.3
Ref : TOPPOG with R-factor : 1.82
Ref : TOPPUM with R-factor : 1.43
Ref : TOPQEX with R-factor : 1.74
Ref : VINPIU with R-factor : 1.9000000000000001
Ref : VITTIE with R-factor : 1.93
Ref : VOHQAN with R-factor : 1.85
Ref : WODPEN with R-factor : 1.98
Ref : WODPUD with R-factor : 1.87
Ref : XOSSEG with R-factor : 1.95
```

16. We could also output the refcodes from our hit list to a file. Refcode list files (or *.gcd* files) can be used in Conquest, Mercury or the CSD Python API. To do this we will use the *EntryWriter* class, which we need to import from the *io* module.

```
from ccdc.io import EntryWriter
```

17. We will write our file to the same training folder as before and call our output file 'search\_output.gcd' (or equivalent).

```
f = r"C:\training\search_output.gcd"
```

18. Finally, we use a for loop to iterate through each hit and write it to the refcode list file.

```
with EntryWriter(f) as writer:  
    for hit in hit_list:  
        writer.write(hit)
```

19. Save the changes to your script and then run the file again in the command prompt. You should now be able to see your *.gcd* file in the training folder. This file contains a list of the refcodes from your search.

## Conclusions

This exercise introduced the text numeric search module. **You should now know how to conduct a text numeric search, access information from the entries in a hit list and create a refcode list file.**

There are many other items that can be searched in the text numeric module including refcodes or ccdc numbers, property fields (such as bioactivity, crystal colour, crystal habit), structures by specified authors, the citation can be used to search for specific publications or journals. Further details can be found in the [documentation](#).

## Full script

```
from ccdc.search import TextNumericSearch
from ccdc.io import EntryWriter
query = TextNumericSearch()
query.add_compound_name('ferrocene')
hit_list = query.search()
print (f'Number of hits : {len(hit_list)} ')
query.add_citation(year=[2016,2021])
hit_list = query.search()
print (f'Number of hits published between 2016 - 2021 : {len(hit_list)}')
print ('Query search criteria: ')
print ('\n'.join(q for q in query.queries))
for i in range(2016,2021+1):
    query.clear()
    query.add_compound_name('ferrocene')
    query.add_citation(year=i)
    hit_list = query.search()
    print(f'Number of hits in {i} : {len(hit_list)}')
query.clear()
query.add_compound_name('ferrocene')
query.add_citation(year=2019)
query.settings.max_r_factor = 2.0
hit_list = query.search()
print (f'Number of hits in 2019 with an R factor < 2% : {len(hit_list)}')
for hit in hit_list:
    print(f' Ref : {hit.identifier} with R-factor : {hit.entry.r_factor}')
f = r"C:\training\search_output.gcd"
with EntryWriter(f) as writer:
    for hit in hit_list:
        writer.write(hit)
```

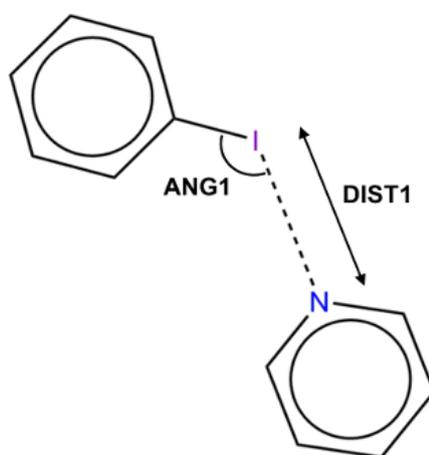
## Example 3: Searching the CSD for specific interactions

### Aim

This example will focus on using the CSD Python API to carry out a substructure search across the CSD. We will learn how to define substructures, how to apply search settings and constraints, and then how to visualise the data graphically.

### Example system

In this example we will investigate the interaction geometry of an aromatic iodine and the nitrogen atom of a pyridine ring. We wish to know if the C-I...N angle tends towards 180° as the I...N distance becomes shorter. Figure 1 illustrates the substructure that we will search the CSD for, with the relevant geometric parameters indicated.



### *The halogen bonding substructure with defined geometric parameters*

### Instructions

1. Open your preferred text editor and create a new Python file called *interaction\_search.py* that we will run from a command prompt later. The following steps show the code that you should write in your Python file, along with explanations of what the code does.
2. We will start by importing the necessary modules for carrying out the substructure search and visualising the data:

```
import matplotlib
matplotlib.use('TkAgg')
import matplotlib.pyplot as plt
import ccdc.search
```

In order to perform a substructure search, we must import the `ccdc.search` module. Additionally, the `matplotlib.pyplot` module will allow us to generate plots to visualise our results. We declare `matplotlib.pyplot as plt` to save us a lot of typing later on!

- There are several ways that we can define our substructure, but for this example we will make use of SMARTS strings – a way of describing chemical structure using letters, numbers and symbols:

```
ar_I_sub = ccdc.search.SMARTSSubstructure('Ic1cccc1')
pyridine_sub = ccdc.search.SMARTSSubstructure('n1cccc1')
```

Here, `ar_I_sub` specifies the aromatic iodine substructure, and `pyridine_sub` specifies the pyridine substructure, with respective SMARTS strings of `Ic1cccc1` and `n1cccc1`. Note that our atoms of interest, I and N, are both at **index 0** of the SMARTS strings we have defined. If you are unfamiliar with SMARTS strings, you can visualise them and learn more about the format with SMARTSviewer (<http://smartsview.zbh.uni-hamburg.de/>).

- We then create our substructure search, which we will call `halogen_bond_search`:

```
halogen_bond_search = ccdc.search.SubstructureSearch()
```

and add the substructures that we created in the previous step:

```
ar_I_sub_id = halogen_bond_search.add_substructure(ar_I_sub)
pyridine_sub_id = halogen_bond_search.add_substructure(pyridine_sub)
```

We have added our substructures in this way, giving them identifiers, so we can add our geometric constraints later.

- We can also specify various criteria for searches by changing the search settings. We can do this in the following way:

```
halogen_bond_search.settings.only_organic = True
halogen_bond_search.settings.no_disorder = 'all'
halogen_bond_search.settings.max_r_factor = 5.0
```

This will change certain settings of our `halogen_bond_search`. Here, we have specified that we only wish to search the CSD for organic structures with no disordered atomic positions and a crystallographic *R*-factor of 5.0 or less.

- We will now apply geometric constraints to our substructure search to limit our search to structures which display characteristic halogen bonding interactions. We will first specify our distance constraint (**DIST1** in Figure 1):

```
halogen_bond_search.add_distance_constraint('DIST1',
                                           ar_I_sub_id, 0,
                                           pyridine_sub_id, 0,
                                           (0.0, 3.4),
                                           'Intermolecular')
```

Here we have defined an intermolecular distance, **DIST1**, between the atom at **index 0** of our aromatic iodine substructure (the iodine atom) and the atom at **index 0** of our pyridine substructure (the nitrogen atom). Additionally, we have specified that this distance must be between 0.0 and 3.4 Å.

Similarly, we can specify our angle constraint (**ANG1** in Figure 1):

```
halogen_bond_search.add_angle_constraint('ANG1',
                                         ar_I_sub_id, 1,
                                         ar_I_sub_id, 0,
                                         pyridine_sub_id, 0,
                                         (120.0, 180.0))
```

Here we have defined an intermolecular C-I...N angle and specified that it must lie between 120.0° and 180.0°.

7. We are now ready to perform our substructure search. To avoid bias by picking multiple observations from the same structure we will limit the number of hits per structure to 1:

```
halogen_bond_hits = halogen_bond_search.search(max_hits_per_structure=1)
```

This will perform the substructure search, which should take less than a minute. The results from the search will be stored in the **variable** `halogen_bond_hits`.

8. We can now extract our data from `halogen_bond_hits` into two separate lists, one for distances and one for angles:

```
dist1 = []
ang1 = []
for h in halogen_bond_hits:
    dist1.append(h.constraints['DIST1'])
    ang1.append(h.constraints['ANG1'])
```

This will convert our data into a format that will allow us to easily plot DIST1 against ANG1.

9. We are now ready to plot our data using the **scatterplot** function from **matplotlib**:

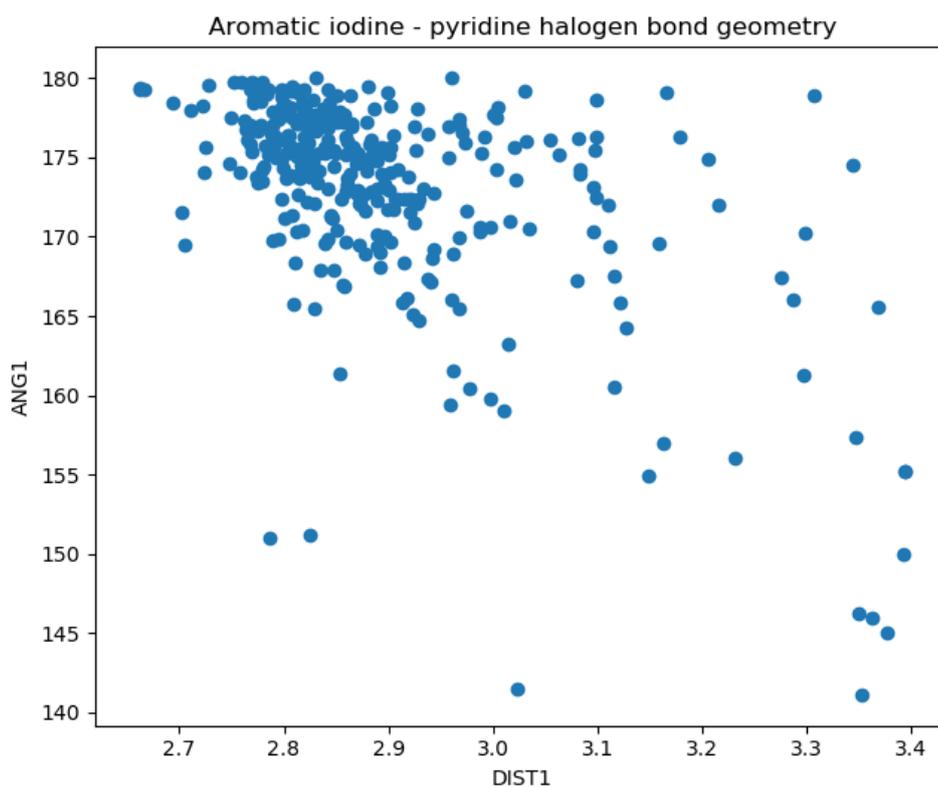
```
plt.scatter(dist1, ang1)
plt.title('Aromatic iodine - pyridine halogen bond geometry')
plt.xlabel('DIST1')
plt.ylabel('ANG1')
plt.show()
```

10. To run the *interaction\_search.py* script from the command prompt, you will first need to activate your environment. Activation steps are covered in **Steps 1-3 of Exercise 1**.

Once you have activated your environment, change directory to where you saved your script, and run it by typing:

```
python interaction_search.py
```

Here we have plotted DIST1 against ANG1 in a scatterplot, and we have added titles to the plot itself as well as the axes. `plt.show()` should result similar to the following scatterplot being shown:



## Conclusions

The substructure search has allowed us to investigate the variation between I...N distance and C-I...N angle in intermolecular halogen bonds between aromatic iodine and pyridine nitrogen. The plot we have generated reveals that there is a weak negative correlation between these parameters – as the contact distance becomes shorter the angle tends towards 180°.

The concept of substructure searching was illustrated here, along with search settings and constraints. Additionally, we have covered how to generate scatterplots as well as some advanced Python functionality. There are several other ways to perform substructure searches, as well as several different search types, available in the CSD Python API that can be used to answer many complex scientific questions.

**You should now know how to use the CSD Python API to define a substructure search as well as how to specify additional geometric and search criteria.**

## Full script

```

import matplotlib
matplotlib.use('TkAgg')
import matplotlib.pyplot as plt
import ccdc.search
ar_I_sub = ccdc.search.SMARTSSubstructure('Ic1cccc1')
pyridine_sub = ccdc.search.SMARTSSubstructure('n1cccc1')
halogen_bond_search = ccdc.search.SubstructureSearch()
ar_I_sub_id = halogen_bond_search.add_substructure(ar_I_sub)
pyridine_sub_id = halogen_bond_search.add_substructure(pyridine_sub)
halogen_bond_search.settings.only_organic = True
halogen_bond_search.settings.no_disorder = 'all'
halogen_bond_search.settings.max_r_factor = 5.0
halogen_bond_search.add_distance_constraint('DIST1',
                                           ar_I_sub_id, 0,
                                           pyridine_sub_id, 0,
                                           (0.0, 3.4),
                                           'Intermolecular')
halogen_bond_search.add_angle_constraint('ANG1',
                                         ar_I_sub_id, 1,
                                         ar_I_sub_id, 0,
                                         pyridine_sub_id, 0,
                                         (120.0, 180.0))
halogen_bond_hits = halogen_bond_search.search(max_hits_per_structure=1)
dist1 = []
ang1 = []
for h in halogen_bond_hits:
    dist1.append(h.constraints['DIST1'])
    ang1.append(h.constraints['ANG1'])
plt.scatter(dist1, ang1)
plt.title('Aromatic iodine - pyridine halogen bond geometry')
plt.xlabel('DIST1')
plt.ylabel('ANG1')
plt.show()

```

## Workshop Conclusions

This workshop introduced the CSD Python API. You should now be familiar with:

- Accessing CSD entries through the CSD Python API.
- Reading and printing information about the molecular structure and the crystallographic information.
- Reading and writing different file formats, such as *.cif*, *.mol2*.
- Conducting Text Numeric Searches of the CSD; in particular using compound name, publication year, R factor, and SMARTS.
- Refining Text Numeric Searches.
- Saving results hitlists in *.gcd* files, useful for running further analysis in the CSD Python API, ConQuest or Mercury.
- Conducting search for specific interactions in the CSD and visualising the output in a plot.

## Next Steps

If you finished the exercises early, you could head to the bonus exercise or ask the workshop tutors for new challenges!

## Feedback

We hope this workshop improved your understanding of the CSD Python API and you found it useful for your work. As we aim at continuously improving our training materials, we would love to get your feedback. We will be sharing a link for a feedback survey with you at the end of the session. It will take only **5** minutes to complete. The feedback is anonymous. Thank you!

## Glossary

**f string** – An f string is a way of formatting strings in Python available with version 3.6 and above. The string begins with an f, the string is enclosed in quotation marks and any expressions in the string are included within curly brackets {}. These expressions will be replaced with their values once the script is run.

**Refcode list** or **.gcd file** – a file containing a list of CSD Refcodes. This file can be opened in various CCDC applications.

**SMARTS string** - a way of describing a chemical substructure using letters, numbers and symbols. If you are unfamiliar with SMARTS strings, you can visualise them and learn more about the format with SMARTSviewer (<http://smartsview.zbh.uni-hamburg.de/>).

**Substructure** – A substructure is a part or section of a whole molecule. When used in a search using the CSD Python API, the substructure can be identified within other molecules.

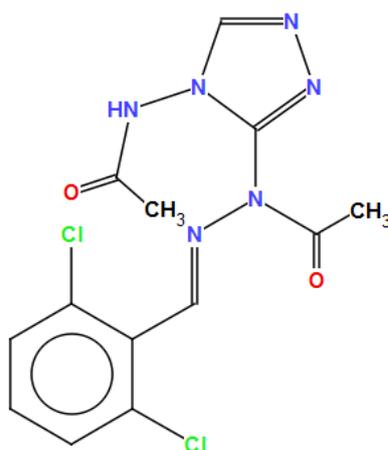
## Bonus Exercise: Customising a simple script for use in Mercury.

### Aim

This example will be focussing on the basics of how Mercury interacts with the CSD Python API, where scripts can be stored for use in Mercury and how to make small edits to an existing script. We will make use of a published crystal structure and a supplied Python script, and then illustrate how to report some useful information about the structure that is not normally accessible from within Mercury.

### Example system

The example system we will be looking at for this exercise is 4-acetoamido-3-(1-acetyl-2-(2,6-dichlorobenzylidene)hydrazine)-1,2,4-triazole (shown below) which happens to be the compound featured in the first entry of the Cambridge Structural Database with the CSD refcode AABHTZ.



*Chemical diagram for CSD Entry AABHTZ*

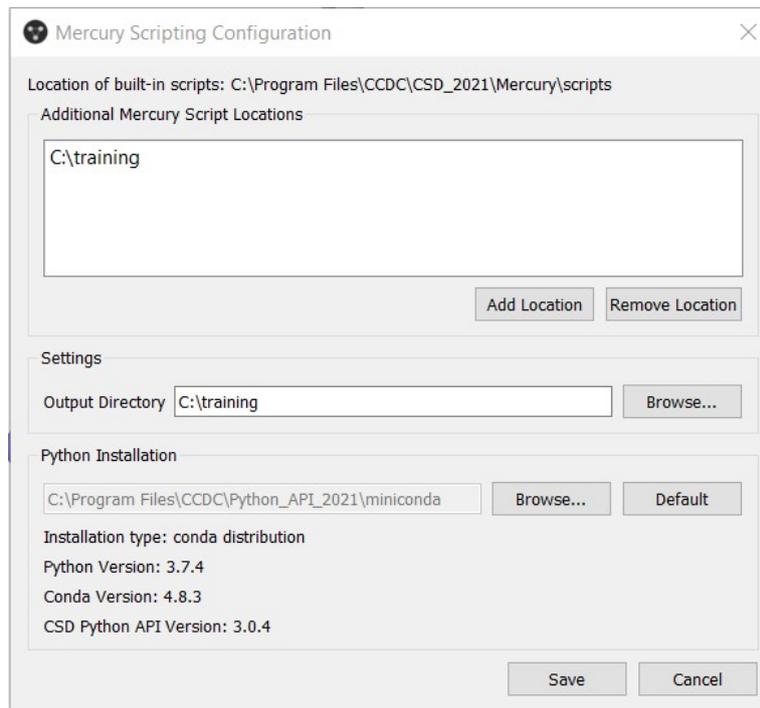
### Instructions

1. Launch Mercury by clicking its icon . The current structure on screen should be AABHTZ; however, if this is not the case, in the **Structure Navigator** toolbar, type AABHTZ to bring up the first structure in the CSD.
2. From the top-level menu, choose **CSD Python API**, and then select **welcome.py** from the resulting drop-down menu. This will run a simple Python script from within Mercury and illustrate the basics of how Mercury interacts with CSD Python API scripts.
3. Once the script has finished running, a new window will pop-up displaying the output of the script containing the CCDC logo and a few details about both the structure we are looking at and the set-up of your system.



4. The second line of text in the script output reports the identifier of the structure that we have displayed in the Mercury visualiser – AABHTZ – this is generated by the Python script and would change if we ran the script with another entry or other structural file displayed.
5. The third line of text in the script output reports exactly where the output file is located. The contents of this output window that popped up are encoded in a simple HTML file. Browse to the location shown using a file navigator on your computer (e.g., the File Explorer application on Windows). Right-click on the HTML file in that folder and open it with a file editor such as notepad – you should see that this file only contains a few lines of HTML text to produce the output you observed.
6. The fourth line of text in the script output reports where the actual script that you just ran is located – this will be contained within your Mercury installation directory. Browse to the folder location as before using a file navigator. This folder contains all the scripts bundled with the Mercury installation for immediate use upon installing the system.
7. Copy the *welcome.py* file in this folder and paste it into a location where you have write permissions on the computer you are using such as the training folder you have created previously. At the same time, also copy the file named *mercury\_interface.py* from the Mercury installation directory to your training folder. Note that the *mercury\_interface.py* script will not appear in the Mercury menu – this is intentional as this is a helper script that is not meant to be run on its own, so it is automatically hidden.
8. Now we are going to configure a user-generated scripts location in Mercury. To do this, from the top-level menu, choose **CSD Python API**, and then select **Options** from the resulting drop-down menu. Click on the **Add Location** button, browse to the training folder where you just saved the

copy of the *welcome.py* script and click on **Select Folder**. This will register the folder as an additional source of scripts that Mercury will add to the **CSD Python API** menu.



9. Now go to the **CSD Python API** top-level menu and you should see that there is a new section in the drop-down menu, listing user-generated scripts, with an item for your copy of the *welcome.py* script. Click on the copy of the *welcome.py* script in your user scripts area of the menu. In the output you will see that the location of the script now matches your user-generated scripts folder location.
10. We are now going to make some edits to the Python script to display some additional information about the structure on display. To edit the Python script, right-click on the copy of *welcome.py* in your user folder and open it in your text editor.
11. Many of the lines in this script are comments (all those starting with # or surrounded by triple quote marks """) to help explain how the script works and how the interaction between Mercury and the CSD Python API works. You should see a number of references to a helper function called `MercuryInterface`.

```

1 #
2 # This script can be used for any purpose without limitation subject to the
3 # conditions at http://www.ccdc.cam.ac.uk/Community/Pages/Licences/v2.aspx
4 #
5 # This permission notice and the following statement of attribution must be
6 # included in all copies or substantial portions of this script.
7 #
8 # 2015-06-15: created by A. G. P. Maloney, the Cambridge Crystallographic Data Centre
9 # 2015-06-18: made available by the Cambridge Crystallographic Data Centre#
10 #
11
12 """
13 An introductory script to explain features of the MercuryInterface utility
14 """
15
16 # Comments are preceded by a hash -> #
17
18 # This next statement will let us find out where this script is located later on
19
20 import os
21
22 # First we need to import the MercuryInterface utility:
23
24 from mercury_interface import MercuryInterface
25
26 # Then we create a MercuryInterface instance, storing it in a variable called 'helper':
27
28 helper = MercuryInterface()
29
30 # We can then use the MercuryInterface to obtain the current entry shown in the Mercury Visualiser:
31
32 entry = helper.current_entry
33

```

12. Starting on Line 41 of the script there are a series of lines that provide the *content* to write to the HTML output. Each of these lines uses a mixture of HTML and Python commands to write formatted text to a given file'. Look for the line including the words *helper.identifier* – this writes to the output file the identifier for the CSD entry, which in this case is 'AABHTZ'.

13. Below this line we will add some more information to the *content* to be displayed when we run the script. Edit the text as shown below – this will output some additional lines of text as well reporting both the formula relating to the CSD entry and the chemical name.

```

'This is the identifier for the current structure: <b>%s</b>' % helper.identifier,
# Add the additional information in here
'This is the chemical formula of the current structure: <b>%s</b>' % entry.formula,
'And the chemical name of the current structure: <b>%s</b>' % entry.chemical_name,

```

14. In the *welcome.py* script, we have already accessed the *entry* object for our structure, in this case the CSD entry AABHTZ. Here we are editing the script to simply read out some further attributes of the entry, namely the chemical formula and the chemical name. If you want to see what other attributes an *entry* object has, look at the CSD Python API on-line documentation by choosing **CSD Python API** from the Mercury top-level menu, and then selecting **CSD Python API Documentation** from the resulting drop-down menu.

15. Save and re-run the *welcome.py* script from the user-generated scripts section of the **CSD Python API** top-level menu. You will see in the HTML output the additional text and variables relating to the edits that we made to the script.

## Conclusions

The initial Python script that we ran was copied into a user-generated scripts location and edited to add further functionality to it. Mercury allows multiple user-generated script locations and scripts saved in these areas can be called directly from the menus in the program.

The concept of an *entry* was illustrated here along with some of the attributes that an entry has such as identifier, formula, and chemical name. An *entry* also contains a *crystal* attribute, from which further information can be extracted and analyses performed.

**You should now know how to run a CSD Python API script from within Mercury as well as how to customise a script and manage user-generated scripts in Mercury.**