

## **Business Continuity Plan Disclosure Statement**

Thoma Bravo Capital Markets, LLC and Thoma Bravo, L.P. (together, “Thoma Bravo” or “we” or “our”) have developed a Business Continuity and Disaster Recovery Plan (“Plan”), which details how Thoma Bravo will respond to significant business disruptions. Since the timing and impact of significant business disruptions is unpredictable, we will have to be flexible in responding to significant business disruptions as they may occur. With that in mind, we are providing you with this information on our Plan.

A core objective of the Plan is to quickly recover and resume business operations after a significant business disruption and to safeguard Thoma Bravo’s employees, property and protecting Thoma Bravo’s books and records. The Plan includes a framework for coordination and communication in the event of a significant disruption to our business. Thoma Bravo has an Emergency Response Team consisting of senior personnel in management, information technology, compliance, human resources and finance for purposes of assessing and responding to business disruptions promptly. Thoma Bravo’s Plan provides for an evaluation of the scope of the business disruption and sets forth various actions to take and provides for recovery facilities to enable the continuation of the business.

Our Plan is designed to address critical functions, including data backup and recovery; e-mail and other critical systems; financial and operational assessments; alternative communications with clients and investors, employees, and regulators; alternate physical location of employees; counterparty impact; and regulatory reporting.

The Plan is tested so that it is effective should a disruption occur. Thoma Bravo also periodically reviews the Plan to confirm that the appropriate updates are made to account for changes, including, but not limited to, operational, technological, and regulatory changes.