

| ORAS GROUP KEY FIGURES | | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|-----------|-------------|-------------|-------------|-------------|-------------|
| IFRS | | | | | | |
| Net sales | million € | 245.3 | 249.5 | 227.7 | 225.4 | 226.1 |
| Change in net sales | % | 0.2 | 1.7 | -8.7 | -1.0 | 0.3 |
| Operating profit | million € | 20.8 | 12.0 | 6.9 | -6.4 | 17.7 |
| | % | 8.5 | 4.8 | 3.0 | -2.9 | 7.8 |
| Profit of the period | million € | 15.5 | 8.2 | 2.4 | -11.0 | 13.3 |
| | % | 6.3 | 3.3 | 1.1 | -4.9 | 5.9 |
| Return on invested capital | % | 13.7 | 8.2 | 4.5 | -5.4 | 11.0 |
| Equity | million € | 112.1 | 113.5 | 110.9 | 95.4 | 103.7 |
| Total assets | million € | 243.3 | 237.5 | 231.2 | 242.4 | 253.9 |
| Equity ratio | % | 46.1 | 47.8 | 48.0 | 39.3 | 40.8 |
| Capital expenditure | million € | 5.5 | 6.9 | 5.9 | 4.7 | 3.1 |
| Employees, average | | 1361 | 1405 | 1443 | 1421 | 1293 |

Oras Group consolidated financial statements (IFRS)
Income statement (1000 €)

| | 2016 | 2017 | 2018 | 2019 | 2020 |
|------------------------------|---------------|---------------|--------------|----------------|---------------|
| Net sales | 245 260 | 249 478 | 227 653 | 225 409 | 226 080 |
| Other operating income | 980 | 226 | 545 | 448 | 559 |
| Expenses | 216 377 | 229 127 | 213 171 | 218 719 | 198 432 |
| Depreciation | 9 047 | 8 560 | 8 176 | 13 585 | 10 549 |
| Operating profit | 20 816 | 12 017 | 6 851 | -6 447 | 17 658 |
| Financial income and expense | -2 033 | -1 173 | -1 263 | -1 570 | -2 235 |
| Profit before tax | 18 783 | 10 844 | 5 588 | -8 017 | 15 423 |
| Income taxes | -3 309 | -2 649 | -3 183 | -2 942 | -2 149 |
| Profit of the period | 15 474 | 8 195 | 2 405 | -10 959 | 13 274 |

Oras Group consolidated financial statements (IFRS)
Balance sheet (1000 €)

| | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|----------------|----------------|----------------|----------------|----------------|
| ASSETS | | | | | |
| Long-term assets | | | | | |
| Intangible and tangible assets | 102 462 | 100 910 | 99 700 | 111 186 | 104 412 |
| Other long-term assets | 17 515 | 17 082 | 15 776 | 16 338 | 16 790 |
| Total long-term assets | 119 977 | 117 992 | 115 476 | 127 524 | 121 202 |
| Current assets | | | | | |
| Inventories | 43 705 | 45 729 | 44 690 | 38 426 | 36 397 |
| Accounts receivable and other receivables | 44 458 | 43 304 | 43 851 | 43 077 | 26 095 |
| Cash and current deposits | 35 128 | 30 436 | 27 189 | 33 394 | 70 182 |
| Total current assets | 123 291 | 119 469 | 115 730 | 114 897 | 132 674 |
| Total assets | 243 268 | 237 461 | 231 206 | 242 421 | 253 876 |
| SHAREHOLDERS' EQUITY AND LIABILITIES | | | | | |
| Shareholders' equity | 112 054 | 113 464 | 110 871 | 95 371 | 103 681 |
| Liabilities | | | | | |
| Long-term liabilities | 71 219 | 41 062 | 68 424 | 82 861 | 80 314 |
| Current liabilities | 59 995 | 82 935 | 51 911 | 64 189 | 69 881 |
| Total liabilities | 131 214 | 123 997 | 120 335 | 147 050 | 150 195 |
| Total equity and liabilities | 243 268 | 237 461 | 231 206 | 242 421 | 253 876 |