



20 November 2020

RYMAN CONSIDERS RETAIL BOND OFFER

Ryman Healthcare Limited (**Ryman**) is considering an offer of 6 or 8 year, fixed rate bonds to New Zealand institutional and retail investors. The bonds will be unsubordinated obligations of Ryman, and will have the benefit of a guarantee and security package provided by the Ryman guaranteeing group.

It is expected that full details of the offer will be released in late November/early December 2020.

Ryman has appointed ANZ Bank New Zealand Limited (ANZ) as Arranger, and ANZ, Forsyth Barr Limited, Hobson Wealth Partners Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) as Joint Lead Managers in relation to the proposed offer.

Investors can register their interest in the offer by contacting a Joint Lead Manager or their usual financial adviser. Registrations of interest will not create an obligation or commitment of any kind to acquire any bonds.

No money is currently being sought and no bonds can be applied for or acquired until the offer opens and the investor has received a copy of the Product Disclosure Statement for the bonds. If Ryman offers the bonds, the offer will be made in accordance with the Financial Markets Conduct Act 2013. Application will be made to NZX for any bonds to be quoted on the NZX Debt Market on completion of the offer.

Joint Lead Managers



0800 269 476

H O B S O N
W E A L T H
P A R T N E R S

0800 742 737



0800 367 227



0800 942 822

About Ryman: Ryman Healthcare was founded in Christchurch in 1984 and owns and operates 39 retirement villages in New Zealand and Australia. Ryman villages are home to 12,000 residents, and the group employs 6,100 staff.

Contacts: For investor relations information contact Michelle Perkins, Investor Relations Manager, on 027 222 9684 (+64 27 222 9684) or email michelle.perkins@rymanhealthcare.com

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