

REVENUE DRIVERS

Mining & Digital
Asset Appreciation

Transaction
Processing

Value-added
Services

INTELLECTUAL PROPERTY

- TAAL Orchestrator
- TAAL Console
- WhatsOnChain
- STAS Tokenization Protocol

FINANCIAL PROFILE

- Predictable Recurring Revenue
- Tight Share Structure
- Strong Financial Supporters

PROFITABLE CLEAN ENERGY MINER DELIVERING VALUE

- Acquisition of cornerstone facility located in Canada.
- Increase mining capacity to 2EH/s of hash power at full deployment.
- Powering the future of blockchain transaction processing.



	Q1	Q2	Q3	Q4E
Revenue	\$963,988	\$6,659,117	\$12,351,390	\$14.2M
Adjusted EBITDA	\$(3,488,533)	\$628,506	\$3,895,690	-
Earnings/share	\$0.05	\$(0.29)	\$0.06	-

30,603

blocks mined ⁽¹⁾

70,000

BSV in treasury ⁽²⁾

\$189.90

avg. revenue per BSV ⁽³⁾

\$48.00

avg. cost per BSV ⁽³⁾

172 M

transaction processed
by TAAL

3.8 GB

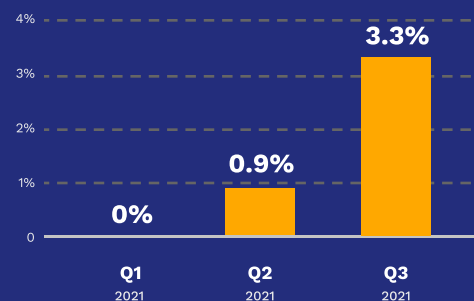
world record block
processed by TAAL

⁽¹⁾ – 2021 totals, based on publicly available information
⁽²⁾ – Based on Q4 guidance released Dec 20, 2021
⁽³⁾ – Based on Q3 results

WHY INVEST?

1. TAAL is a pure play on the adoption of blockchain technology.
2. Rapid top line revenue growth, high margins, and a clean balance sheet.
3. Tight capital structure, over 50% insider owned.
4. Projected revenue for 2021 to be \$33.6 – \$34.1 million.
5. In Q3, revenue mix was 96% block subsidy and 3.3% transaction processing fees.

Transaction Fee Revenue as a % of Total Revenue



SHARE STRUCTURE

Shares Outstanding ⁽²⁾	37,512,020 *
Recent Share Price ⁽²⁾	\$3.42
Current Market Cap ⁽²⁾	\$128 M
Aligned Insiders ⁽²⁾	~50%
Digital Assets ⁽²⁾	70,000 BSV
Total Assets (CAD) ⁽¹⁾	\$52.3 M

EXECUTIVE TEAM



Richard Baker
Director, CEO



Chris Naprawa
President



Lars Jorgensen
COO



David Allen
CFO



Cyrille Albrecht
CTO

1. As of Sep 30, 2021
2. As of Dec 31, 2021

* Common Shares Issued