

# ASX Announcement

Family Zone Cyber Safety Ltd (ASX: FZO)

Perth, 23 November 2020



## Share Purchase Plan closes fully subscribed

Family Zone Cyber Safety Ltd (“Family Zone” or the “Company”) (ASX: FZO), *supporting and protecting every child's digital journey*, is pleased to confirm the successful completion of its Share Purchase Plan (**SPP**) which closed on Friday 20 November 2020.

The Company has received applications for 4,679,466 Shares for a total of \$2,059,000 just over its targeted \$2 million.

The SPP was announced on 23 October 2020 as part of a two stage capital raising, comprising a \$20 million placement to institutional, professional and sophisticated investors (**Placement**) followed by a SPP targeting \$2 million, providing eligible shareholders the opportunity to participate in the capital raising at the same issue price as the Placement.

Under the terms of the SPP, Family Zone offered eligible shareholders in Australia and New Zealand the opportunity to apply for up to \$30,000 worth of new shares in the Company. The offer price for the new shares was \$0.44 per share being the same issue price as under the Placement. The Company advises that Non-executive Director, Phil Warren has applied for 45,454 shares (\$20,000) under the SPP.

The Family Zone Board has resolved to accept the full amount subscribed for by shareholders being \$2,059,000 in applications for the issue of 4,679,466 shares under the SPP.

It is expected that the new shares will be issued on Wednesday 25 November 2020.

Authorised for release by the Board of Family Zone Cyber Safety Limited

## About Family Zone

Family Zone is an ASX listed technology company focused on cyber safety. Meeting a growing demand to keep kids safe online and manage digital lifestyles, Family Zone has developed unique and innovative cloud-based solutions which combines Australian innovation with leading global technology.

To learn more about the Family Zone platform and the Company, please visit [www.familyzone.com](http://www.familyzone.com).

## Contacts

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