

ASX Announcement

Family Zone Cyber Safety Ltd (ASX: FZO)

Perth, Tuesday, 7 July 2020



ISSUE OF TRANCHE 2 PLACEMENT SHARES

Family Zone Cyber Safety Ltd (ASX: FZO, **Family Zone** or the **Company**), supporting and protecting every child's digital journey, advises that the following Shareholder approval at its General Meeting on 30 June 2020, it has completed the issue of the second tranche of 30,833,333 Placement Shares at \$0.12 per Share raising \$3.7 million (before costs) including an investment of \$500,000 by the Company's chairman, Peter Pawlowitsch.

The Company has also issued the following securities approved by Shareholders at the General Meeting:

- 2,000,000 Broker Options (\$0.18, 7 July 2023);
- 5,500,000 Performance Rights to Matthew Stepka; and
- 1,000,000 Director Options (\$0.21, 7 July 2023) to Phil Warren.

Further details in regard to the terms and conditions of these securities are outlined in the Notice of Meeting lodged with ASX on 29 May 2020.

In addition the Company has

- issued 1,592,857 Performance Rights under its Performance Rights Plan;
- 195,556 Shares have been issued following the exercise of 195,556 Class G Performance Rights; and
- 1,000,000 US Performance Rights have lapsed and been cancelled.

Please refer to the attached Appendix 2A for details on the Shares issued and Appendix 3G for details on the securities issued under the Company's employee incentive plan.

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Family Zone Cyber Safety Limited (ASX: FZO) (Family Zone or the Company) in relation to an issue of 30,833,333 Shares, following Shareholder approval, to the Company's Chairman and sophisticated investors without disclosure to investors under Part 6D/2 of the Corporations Act 2001 (Cth) (Act).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- c. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- d. as at the date of this notice, the Company has complied with section 674 of the Act; and
- e. as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B) the rights and liabilities attaching to the shares.

Authorised for release by the Family Zone Board

For more information, please contact:

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About Family Zone

Family Zone is an ASX listed technology company focused on cyber safety. Meeting a growing demand to keep kids safe online and manage digital lifestyles, Family Zone has developed unique and innovative cloud-based solutions which combines Australian innovation with leading global technology.

To learn more about the Family Zone platform and the Company, please visit www.familyzone.com.