



Budgeting in QuickBooks Desktop

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www.quickbooksmadeeasy.com

About Our Instructor

- **Certified Advanced QuickBooks ProAdvisor®**
- **Specializes in Industry Specific Training**
- **Author of QuickBooks® Made Easy™**
- **National Trainer – seminars around the country**



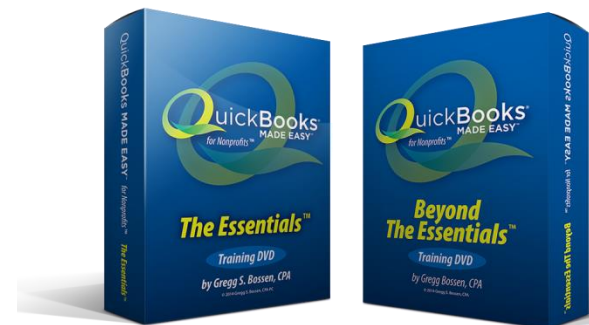
Gregg S. Bossen, CPA

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What We Do

Train & Support Nonprofits using QuickBooks

- ❑ Streamable Training Products
- ❑ Nonprofit QB Tech Support
- ❑ Live Seminars/Webinars across the country



Upcoming Webinars

November 10th - 12th (Tues - Thurs @ 2pm-4pm EDT)

**3-Day Fundamentals Webinar Series for Users
of QuickBooks Desktop**

\$219 with Code NPQ30 (regularly \$249)

<https://bit.ly/2GuRwA1>

November 17th - 19th (Tues - Thurs @ 2pm-4pm EDT)

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More Webinars to be Announced!!

Special Offer!

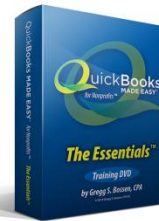
Ends 10/31/2020 at 11:59PM PST

- **The QuickBooks Essentials or Beyond the Essentials for only \$149**

Code: NPQ149

Get The Essentials or Beyond the Essentials Training!

Normally: \$229.95 Each

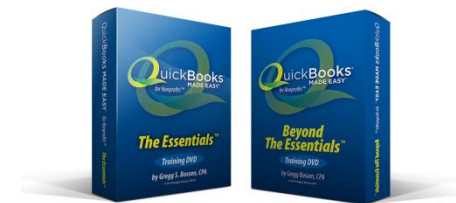


- **QuickBooks Made Easy – The Bundle for only \$298**

Code: NPQ298

Includes The Essentials & Beyond the Essentials Training!

Normally: \$399.95



- **Tech Support for 1 Year \$299**

Code: NPQTECH

Normally: \$499.00



Agenda

- **ENTERING YOUR BUDGET**
 - BY INCOME AND EXPENSE ACCOUNT ONLY
 - BY MONTH
 - BY YEAR
 - BY PROGRAM
 - BY RESTRICTED GRANT
- **REPORTING**
 - BUDGET OVERVIEW
 - BUDGET VS. ACTUAL ONLY

3 Things To Be Tracked When Entering An Expense

- **Natural Category (object) = ACCOUNT**
- **Program (function) = CLASS**
- **Grant that paid it = CUSTOMER:JOB**

DEMO

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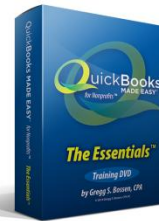
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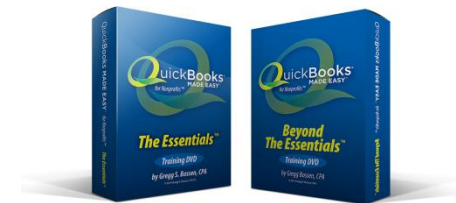


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THANK YOU!!!!

Presenter: Gregg S. Bossen, CPA

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