



**WELCOME!!! WE WILL START AT 2:02PM EDT!!! YOU SHOULD BE HEARING MUSIC! 😊**

# Budgeting in QuickBooks Online

Gregg S Bossen, CPA  
QuickBooks Made Easy for Nonprofits  
Atlanta, GA

[www.quickbooksmadeeasy.com](http://www.quickbooksmadeeasy.com)

## About Our Instructor

- **Certified Advanced QuickBooks ProAdvisor®**
- **Specializes in Industry Specific Training**
- **Author of QuickBooks® Made Easy™**
- **National Trainer – seminars around the country**



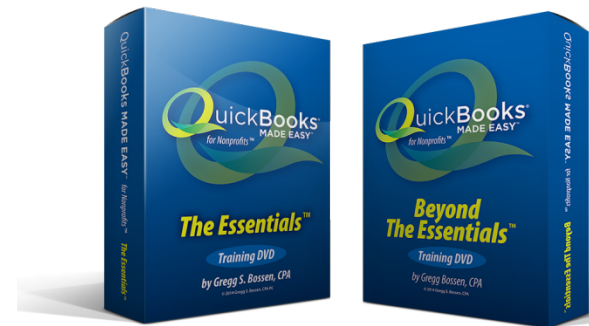
Gregg S. Bossen, CPA

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@GreggBossen

# What We Do

## Train & Support Nonprofits using QuickBooks

- ☐ Streamable Training Products
- ☐ Nonprofit QB Tech Support
- ☐ Live Seminars/Webinars across the country



# Upcoming Webinars

**November 10<sup>th</sup> - 12<sup>th</sup> (Tues - Thurs @ 2pm-4pm EDT)**

**3-Day Fundamentals Webinar Series for Users  
of QuickBooks Desktop**

**\$219 with Code NPQ30 (regularly \$249)**

<https://bit.ly/2GuRwA1>

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<https://bit.ly/30qYvRz>



**More Webinars to be Announced!!**

# Special Offer!

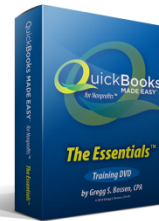
## Ends 10/31/2020 at 11:59PM PST

- **The QuickBooks Essentials or Beyond the Essentials for only \$149**

**Code: NPQ149**

Get The Essentials or Beyond the Essentials Training!

**Normally: \$229.95 Each**

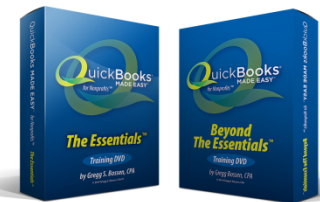


- **QuickBooks Made Easy – The Bundle for only \$298**

**Code: NPQ298**

Includes The Essentials & Beyond the Essentials Training!

**Normally: \$399.95**



- **Tech Support for 1 Year \$299**

**Code: NPQTECH**

**Normally: \$499.00**



# Agenda

- **ENTERING YOUR BUDGET**
  - BY INCOME AND EXPENSE ACCOUNT ONLY
    - BY MONTH
    - BY YEAR
  - BY PROGRAM
  - BY RESTRICTED GRANT
- **REPORTING**
  - BUDGET OVERVIEW
  - BUDGET VS. ACTUAL ONLY

## 3 Things To Be Tracked When Entering An Expense

- **Natural Category (object) = ACCOUNT**
- **Program (function) = CLASS**
- **Grant that paid it = CUSTOMER:JOB**

# DEMO



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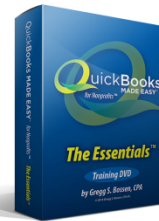
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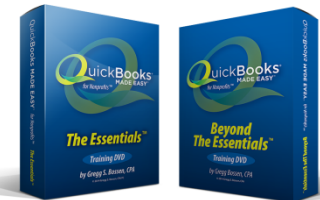


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# THANK YOU!!!!

**Presenter:** Gregg S. Bossen, CPA

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