



WELCOME!!! WE WILL START AT 2:02PM EDT (11:02AM PDT)  
YOU SHOULD BE HEARING MUSIC!!!

# Better Budgeting in QuickBooks Online

Gregg S Bossen, CPA  
QuickBooks Made Easy for Nonprofits  
Atlanta, GA

[www.quickbooksmadeeasy.com](http://www.quickbooksmadeeasy.com)

# Your Presenter



Gregg Bossen, CPA  
QuickBooks Made Easy  
for Nonprofits



Paige Hudson-Garcia  
QuickBooks Made Easy  
for Nonprofits



Bill Sims  
QuickBooks Made Easy  
for Nonprofits

# About Our Instructor

- **Certified Advanced QuickBooks ProAdvisor®**
- **Specializes in Industry Specific Training**
- **Author of QuickBooks® Made Easy™**
- **National Trainer – seminars around the country**



Gregg S. Bossen, CPA

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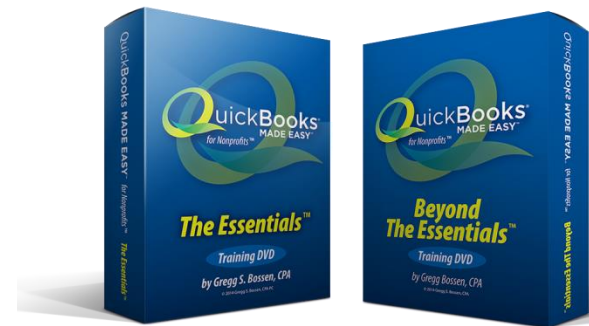
**Twitter: @QBMadeEasy**

**@GreggBossen**

# What We Do

## Train & Support Nonprofits using QuickBooks

- ❑ Streamable Training Products
- ❑ Nonprofit QB Tech Support
- ❑ Live Seminars/Webinars across the country



# Upcoming Webinars

## **QBME Fundamentals 3 Day Webinar Series for Desktop Users**

Tuesday, November 9; Wednesday, November 10; and  
Thursday, November 11 @ 2:00 pm – 4:00 pm EST

**\$219 with Coupon Code NPQ30 (\$30 off - regularly \$249)**

<https://bit.ly/3sxT7c5>

## **QBME Fundamentals 3 Day Webinar Series for Online Users**

Tuesday, November 16; Wednesday, November 17; and  
Thursday, November 18 @ 2:00 pm – 4:00 pm EST

**\$219 with Coupon Code NPQ30 (\$30 off - regularly \$249)**

<https://bit.ly/3suMDLf>



**More Webinars to be Announced!!**

# Special Offer!

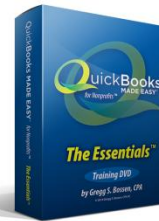
## Ends 10/9/2021 at 11:59PM PT

- **The QuickBooks Essentials or Beyond the Essentials for only \$149**

**Code: NPQ149**

Get The Essentials or Beyond the Essentials Training!

**Normally: \$229.95 Each**

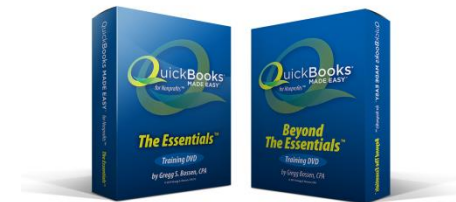


- **QuickBooks Made Easy – The Bundle for only \$298**

**Code: NPQ298**

Includes The Essentials & Beyond the Essentials Training!

**Normally: \$399.95**



- **Tech Support for 1 Year \$299**

**Code: NPQTS299**

**Normally: \$499.00**



# Agenda

- **ENTERING YOUR BUDGET**
  - BY INCOME AND EXPENSE ACCOUNT ONLY
    - BY MONTH
    - BY YEAR
  - BY PROGRAM
  - BY RESTRICTED GRANT
- **REPORTING**
  - BUDGET OVERVIEW
  - BUDGET VS. ACTUAL ONLY

## 3 Things To Be Tracked When Entering An Expense

- **Natural Category (object) = ACCOUNT**
- **Program (function) = CLASS**
- **Grant that paid it = CUSTOMER:JOB**



# DEMO

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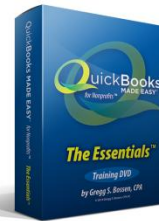
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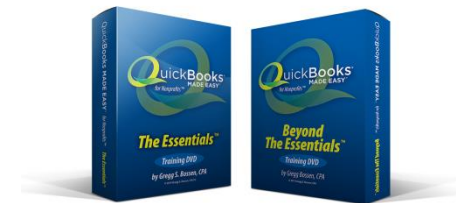


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# THANK YOU!!!!

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