



WELCOME!!! WE WILL START AT 2:02PM EDT (11:02AM PDT)
YOU SHOULD BE HEARING MUSIC!!!

Better Budgeting in QuickBooks Desktop

Gregg S Bossen, CPA
QuickBooks Made Easy for Nonprofits
Atlanta, GA

www.quickbooksmadeeasy.com

Your Presenter



Gregg Bossen, CPA
QuickBooks Made Easy
for Nonprofits



Paige Hudson-Garcia
QuickBooks Made Easy
for Nonprofits



Bill Sims
QuickBooks Made Easy
for Nonprofits

About Our Instructor

- **Certified Advanced QuickBooks ProAdvisor®**
- **Specializes in Industry Specific Training**
- **Author of QuickBooks® Made Easy™**
- **National Trainer – seminars around the country**



Gregg S. Bossen, CPA

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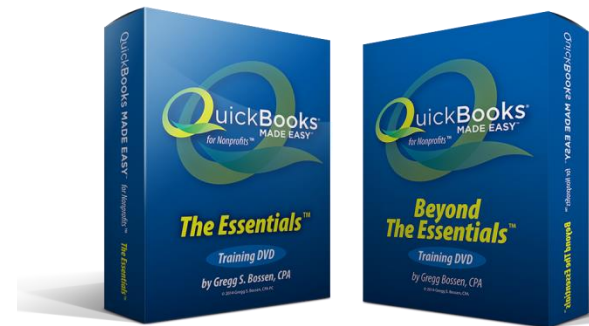
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@GreggBossen

What We Do

Train & Support Nonprofits using QuickBooks

- ❑ Streamable Training Products
- ❑ Nonprofit QB Tech Support
- ❑ Live Seminars/Webinars across the country



Upcoming Webinars

QBME Fundamentals 3 Day Webinar Series for Desktop Users

Tuesday, November 9; Wednesday, November 10; and
Thursday, November 11 @ 2:00 pm – 4:00 pm EST

\$219 with Coupon Code NPQ30 (\$30 off - regularly \$249)

<https://bit.ly/3sxT7c5>

QBME Fundamentals 3 Day Webinar Series for Online Users

Tuesday, November 16; Wednesday, November 17; and
Thursday, November 18 @ 2:00 pm – 4:00 pm EST

\$219 with Coupon Code NPQ30 (\$30 off - regularly \$249)

<https://bit.ly/3suMDLf>



More Webinars to be Announced!!

Special Offer!

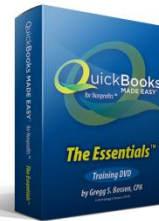
Ends 10/9/2021 at 11:59PM PT

- **The QuickBooks Essentials or Beyond the Essentials for only \$149**

Code: NPQ149

Get The Essentials or Beyond the Essentials Training!

Normally: \$229.95 Each

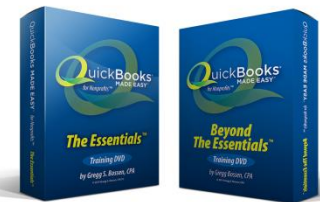


- **QuickBooks Made Easy – The Bundle for only \$298**

Code: NPQ298

Includes The Essentials & Beyond the Essentials Training!

Normally: \$399.95



- **Tech Support for 1 Year \$299**

Code: NPQTS299

Normally: \$499.00



Agenda

- **ENTERING YOUR BUDGET**
 - BY INCOME AND EXPENSE ACCOUNT ONLY
 - BY MONTH
 - BY YEAR
 - BY PROGRAM
 - BY RESTRICTED GRANT
- **REPORTING**
 - BUDGET OVERVIEW
 - BUDGET VS. ACTUAL ONLY

3 Things To Be Tracked When Entering An Expense

- **Natural Category (object) = ACCOUNT**
- **Program (function) = CLASS**
- **Grant that paid it = CUSTOMER:JOB**

DEMO

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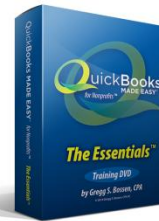
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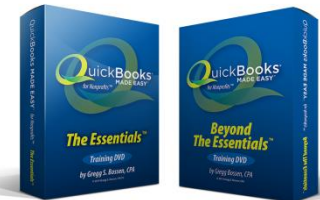


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