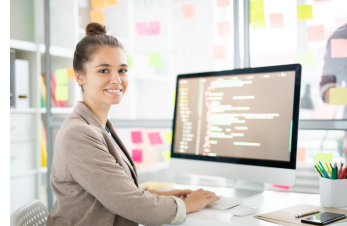




webinar

tax
planning

for SME owners



09:30 tax appeals, FAQs

- 2021 tax appeal decisions
- Members area FAQs
- Case studies
- New tax checklists



Alan Moore
Founder and CEO
Tax World Ltd

10:20 Profit extraction

- Retirement relief and entrepreneur relief
- Holding company exemption
- Dividends, family employments
- Termination payments



Frank Greene
Partner

11:00 Property VAT

- Transfer of business relief
- Residential property
- Connected persons - pitfalls
- Capital goods scheme
- Leases and option to tax
- Recent changes in VAT on Property

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Donal Kennedy
VAT Director

Deloitte.

11:45 Brexit VAT issues

- Supply of goods to and from UK and NI
- Supply of services to and from UK and NI
- Practical problems
- Case studies



Jimmy Rynhart
VAT Consultant

12:30 Q & A to panel

"Succinct, topical, and relevant"

"Innovative thought-provoking ideas"

"Excellent seminars - very informative"

09:30 Farming tips, traps, FAQs

- Farm reliefs – leasing exemption, income averaging, stock relief, forestry
- Farming companies
- Practical tips and traps



Declan McEvoy
IFAC

10:20 Pension practice

- IORPS 11 – small self-administered schemes
- FA 2021 changes to:
 - company scheme death in service rules
 - PRSA rules and AMRF regime



James Caron
Lucas Financial
Consulting Ltd

11:00 Raising finance with EIS

- Qualifying investor, qualifying company
- RICT return
- Statement of qualification
- Qualifying purpose
- Practical issues



Paul Mee
Partner

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11:45 Revenue developments

- Finance Bill 2021 – things to note
- Revenue compliance activity – what's likely in 2022
- Recent TALC minutes and eBriefs – key takeaways
- Pre-year end planning



Gary O'Mahony
Managing Partner
O'Hara Dolan & Co

12:30 Q & A to panel

"Straight to the point"

"Makes tax planning real"

"Enlightening and useful"

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