



Brent,

To assist you in your role of board professional at University of Delaware, we have curated these AGB member resources for you.

Please note that we sent different versions of this email to:

- **Your President**
- **Your Board Chair**
- **Your Board Members**
- **Other Roles on Your Membership Roster**



Trusteeship Article

Top Public Policy Issues for Higher Education

As fiduciaries, board members have a responsibility to understand the effects of public policies on their students, institutions, and the broader higher education landscape. In this *Trusteeship* magazine article, Stephen G. Pelletier, independent higher education writer and author of AGB's *Top Public Policy Issues for Higher Education 2021–2022*, explores the trends that will shape the policy landscape in the next two years. [Read the article.](#)



FAQs

Planning and Strategy

This guide equips board members to understand the elements of strategy and planning, the situations requiring different types of strategic planning processes, and the responsibility of boards for strategic oversight. It provides the foundational basics for setting the strategic directions for institutions and foundations. [Review the FAQs.](#)



Podcast

Trusteeship Podcast Episode 21: The Principles of Trusteeship

In the spring, AGB published the *Principles of Trusteeship: How to Become a Highly Effective Board Member for Colleges, Universities, and Foundations* to empower all board members to serve as strategic thought partners in governance and leadership with their boards, presidents, and leadership teams. In a new podcast, AGB's Merrill Schwartz spoke with Marla Bobowick, the project director for the Principles of Trusteeship Working Group, and Jim Lyons, a former university president and member of the working group, about the process of developing the principles, how to utilize the principles as a board development tool, and their favorite principles. [Listen to the podcast.](#)



Toolkit

The New President Toolkit

Every new college and university presidency involves transition when a president departs and a new chief executive's tenure begins. But the success of the transition will depend on how well the new president can establish productive relationships with the board, administration, faculty, staff, and students, and the plans in place for this pivotal moment. That's why AGB has developed the New President Toolkit, which includes a host of resources that enable the new president to hit the ground running and chart a course for their institution that ensures well-being and sustainability. [Explore the resources.](#)



Upcoming Webinars
and Workshops

Improving Budget Processes at Public Colleges and Universities: Session 5 of the Strategic Transformation Workshop Series

Incremental budgeting is the most common form of budgeting in higher education, but it is not appropriate in the dynamic environment we are experiencing today. It is time for public colleges and universities to consider zero-based and value-based budgeting and a more widespread use of RCM (Responsibility Center Management), and focus on the bottom-line impact of key decisions. Join Paul Friga, PhD, expert in higher education strategy and leader of AGB Consulting's Strategic Transformation of Public Higher Education practice area, live on Wednesday, July 28, at 2:00 PM ET to explore these critical financial issues challenging higher education. [Register for the upcoming workshop now.](#)

Thank you for your leadership and engagement with AGB.

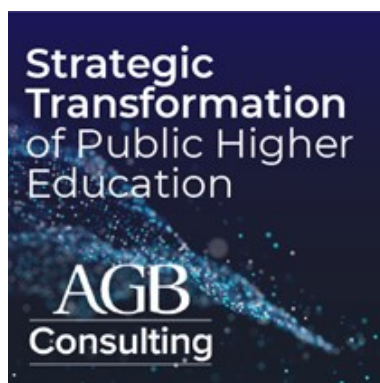
Best regards,

Merrill Schwartz

Senior Vice President, Program and Content Strategy

More AGB Resources to Support Your Board and Institutional Vitality

[Take action and shape change.](#)



Institutions face budget deficits, deteriorating morale, and even closure. The urgency of those challenges creates a unique momentum for change. Strategic leadership is crucial to the long-term success of higher education institutions in a volatile environment. AGB's proven methodology will help public institutions identify risk, plan for transformation, and deliver sustainable value. [LEARN MORE→](#)

Connect with your peers and get new tools to support your board.



AGB's online community for board professionals on Ning allows you to discuss emerging challenges, share helpful templates and tools, view and share upcoming events, access timely resources and videos, and directly message peers. [LEARN MORE→](#)



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