

Dear Greg,

Crisis events create shocks to the financial system that affect the value of endowment portfolios. The investment risk in the portfolio is but one component of total enterprise risk, and for a foundation, risks are deeply shared with its university partner. “Foundations of Consequence,” from a recent issue of AGB’s *Trusteeship* magazine, offers four tips to help foundations develop an operating budget and financial plan for fiscal year 2021 right now, in the middle of the COVID-19 crisis.

Trusteeship magazine is an exclusive AGB member benefit, but I invite you to download a complimentary copy of “Foundations of Consequence: University Foundations and Crisis Events.”

[DOWNLOAD NOW](#)

For the exclusive insights, resources, tools, programs, events, and peer network to govern with knowledge and confidence in this incredibly complex environment, I invite you and your board to join numerous foundation peers in AGB membership.

“AGB has invaluable tools and materials. If members take advantage of those resources, they really can advance their knowledge base and assist in growing their foundations.”

—Vita Pickrum, EdD, CFRE, Vice President of the Division of Institutional Advancement and President, Delaware State University Foundation

The following links provide more information about AGB membership and our member community, consisting of more than 2,000 institutions and foundations, and 40,000 individual members.

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To enroll in AGB membership, or for more information, simply reply to this email or call 202-776-0817.

Respectfully,

Patricia Kunkle
Vice President, Membership Experience

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