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all for one.

Member Full Name  
Address Line 1  
Address Line 2  
City, State Zip

May 28, 2021

**Hello AE Goetze Member,**

We are excited to see you at the upcoming **Merger Meeting on June 28, 2021 at 5:30pm via Zoom**. This special membership meeting is being held because your credit union's Board of Directors approved a merger between AE Goetze Employees Credit Union and First Alliance Credit Union. As a member of the credit union you have been given the opportunity to vote to support your Board's decision.

You should have received your official voting ballot on May 7th; this ballot will need to be mailed-in using the green envelope and be received by June 28th to be tallied. At the upcoming meeting the results of the vote will be announced. Once the member vote is completed, both credit unions will work together with the MN Department of Commerce to finalize the details.

In the meantime, our team is excitedly preparing to welcome you and your fellow AE Goetze members into the First Alliance family! We understand you have questions about this exciting transition, and we will be sharing all the details with you over the coming weeks.

**To ensure you do not miss any important information, we encourage you to visit our website [firstalliancecu.com/merger](http://firstalliancecu.com/merger)** and complete short online form at the bottom of the page with your current contact information.

**HERE'S WHAT WE KNOW SO FAR:**

First, the official merger date will be July 1<sup>st</sup>, 2021, this is when AE Goetze and First Alliance will officially become one credit union. This is the day your AE Goetze account information will be merged into First Alliance's system. There may be limited access to your accounts leading up to this day to ensure a smooth transition, we will share more details when they become available.

Second, your branch will stay in the same location it is today at 201 North 8th Street in Lake City. After July 1<sup>st</sup>, however you will start to see more First Alliance branding at the branch and around town.



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Third, after the completion of the merger John is retiring and the members of the AE Goetze board have chosen to step down as well. However, Tom will still be here to help you! Plus, as you may have already noticed, long-time First Alliance employee, Connie has joined Tom in your branch and will continue to work at the branch in the Lake City after the merger.

### **WHAT BENEFITS DOES FIRST ALLIANCE CREDIT UNION OFFER?**

After July 1st, you will have access to all the financial tools and resources available to First Alliance Credit Union members, including:

- Low membership-share savings minimum balance of only \$5.00.
- Free checking accounts with same-day debit cards and overdraft protection options.
- Free online and mobile banking, which include tools for depositing checks, tracking your spending, sending money to friends or family, monitoring your credit score, and more.
- Fee free ATMs locally and across the country through the Money Pass network.
- Quick and secure online loan applications for auto loans, personal loans, mortgages, small business loans and more.
- Access to our Member Support Center team at 507-288-0330 Monday – Friday from 7:30am to 6:00pm and Saturday from 8:00am to Noon.

We will continue to communicate information about updates to your account and membership benefits with you over the next several weeks. It is our goal to help you feel confident about the merger between AE Goetze and First Alliance.

**Please make sure to visit [firstalliancecu.com/merger](https://firstalliancecu.com/merger) and complete the short form on the page with your current contact information as soon as possible.**

We are looking forward to seeing you at the Merger Meeting on June 28, 2021 at 5:30pm via Zoom. Here are the details for attending this online meeting.

*By Web:* <https://bit.ly/32IWDKk>

*By Phone:* Dial: (312) 626-6799 // Meeting ID: 897 3962 3246 // Passcode: 083335

If you have any questions about the information shared in this letter, please do not hesitate to talk with Connie or Tom at the branch.