

Submitting Practice Leads

The Manual Entry Form is a quick way to send a practice lead into the system to experiment with configurations or setting combinations.

Step 1

In the Forms Manager tab select the Manual Entry Form subtab.

Step 2

Select a Lead Type (here Home Improvement is selected).

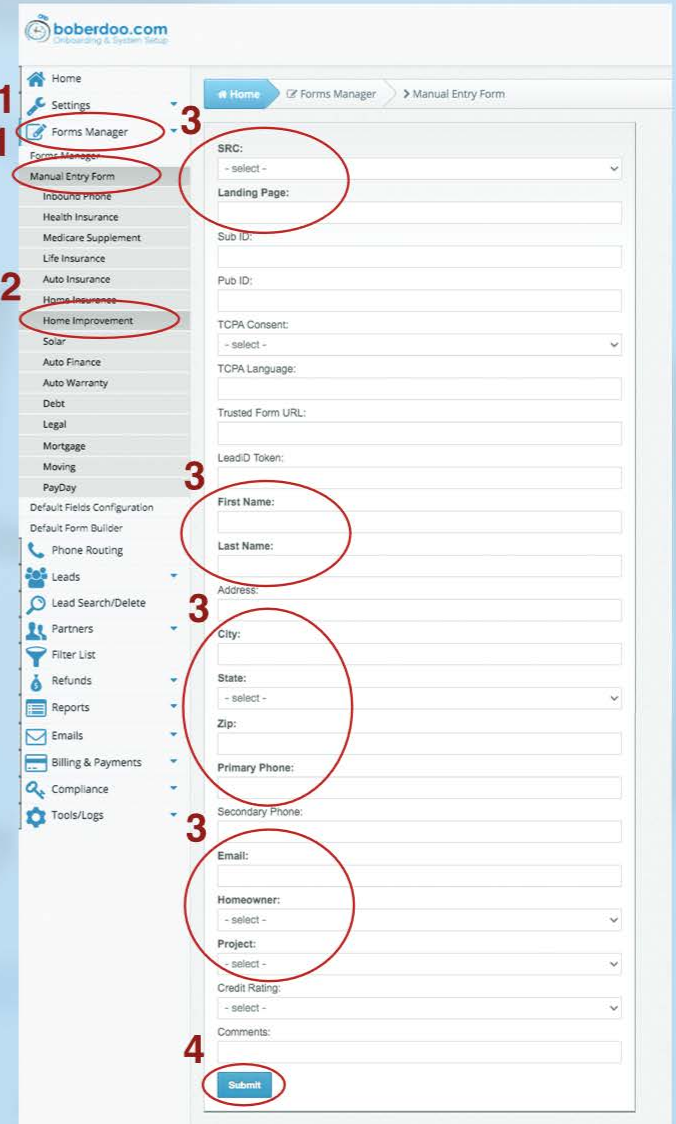
Step 3

Enter data for the required fields marked with bold headers.

Step 4

Submit the practice lead when all required fields are complete.

The Submit Button is at the bottom of the Manual Entry Form viewable after scrolling down when all fields are complete.



The screenshot shows the boberdoo.com interface for the Manual Entry Form. The left sidebar contains a navigation menu with items like Home, Settings, Forms Manager, Manual Entry Form, Inbound Phone, Health Insurance, Medicare Supplement, Life Insurance, Auto Insurance, Home Insurance, Home Improvement, Solar, Auto Finance, Auto Warranty, Debt, Legal, Mortgage, Moving, PayDay, Default Fields Configuration, Default Form Builder, Phone Routing, Leads, Lead Search/Delete, Partners, Filter List, Refunds, Reports, Emails, Billing & Payments, Compliance, and Tools/Logs. The main content area shows the form fields, including SRC, Landing Page, Sub ID, Pub ID, TCPA Consent, TCPA Language, Trusted Form URL, LeadID Token, First Name, Last Name, Address, City, State, Zip, Primary Phone, Secondary Phone, Email, Homeowner, Project, Credit Rating, and Comments. Red circles and numbers 1-4 highlight the following elements: 1. Forms Manager and Manual Entry Form in the sidebar; 2. Home Improvement in the sidebar; 3. SRC, Landing Page, First Name, Last Name, State, Primary Phone, Secondary Phone, and Email fields; 4. The Submit button at the bottom.

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