eVisit®

Charting Required Fields

What is it?

eVisit eVisit has long supported the ability to make a charting field required inside a chart section, but those fields were only required if the provider entered that chart section. Now, fields can be required whether or not the provider enters that chart section.

Why is it useful?

Properly documenting provider-patient interactions is important for understanding historical interactions, improving health outcomes, compliance, and billing, among other reasons. As a result, we're improved charting so these required fields are more visible.
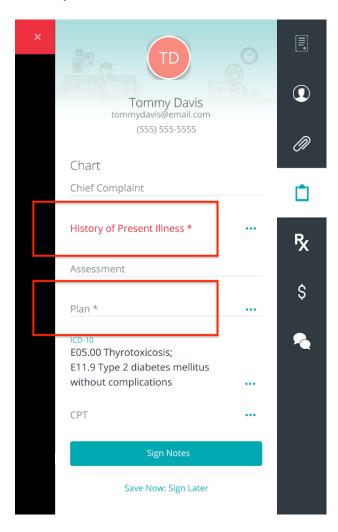
When should I use it?

Consider using charting required fields when:

- There's a charting question that must always be answered in order for the chart to be signed

- There's critically required information needed for billing

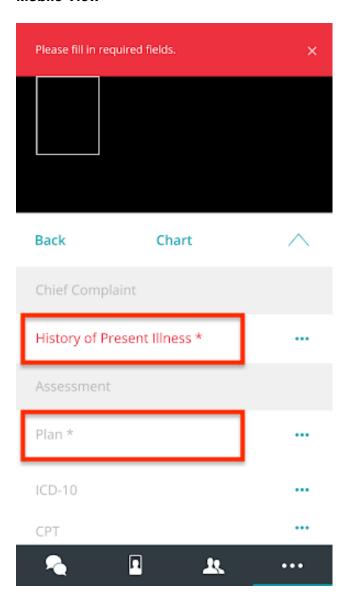- You need to ensure compliance and best practices

Feature Overview

Providers will see an ***** next to required fields and will see highlighted sections if they attempt to sign or save with empty required fields:

Desktop view

Mobile View

Providers will also see a warning message if they attempt to sign or save with empty required fields:

Desktop view

How to get started

This feature will be available to all customers after the release, though it will need to be configured. Current workflows will remain unchanged until you request that configuration.
Contact your Customer Success Manager or eVisit Technical Support for help with that configuration. When you contact them, they will need the following information:
- Name of practice and visit type
- What chart questions (and/or robust template questions) you would like to make required

Additional Information

- Clinical users cannot sign notes if any Chart Question required fields are empty; although they may save their progress and continue completing the chart at a later time.

- If there are any text or robust templates attached to a chart question, users will be directed to select a template as they will no longer have the option to free-text type an answer for the chart question. This improvement was made to direct users to provide standardized, best practice documentation required of them.