



RELEASE NOTES

ExpressVisit Participant Details

Summary

ExpressVisit participant name will now include the email or phone number that the invite was sent to when a participant has joined. This will allow for those who need to follow up or reconcile records a way to identify a participant or contact them again.

Problems Solved

- Unable to identify who participants are if they enter the same name
- Unable to verify that a participant is a patient without some personal identifier that they might have on their end.

Feature Overview

This feature will impact:

- The ExpressVisit report field Participant Name
 - The invite detail of the participant in parentheses. For example John Williams (jwilliams@email.com) or Katy Jone (480-888-8888).
 - Keep the same logic in the Participant Name as today so if an invite was sent to an email or phone number but no one ever joins from that invite then it should not be added to the report.

What you need to do

This feature will impact reports that have the Participant Name field. This feature will retroactively pull historic ExpressVisits.