



# DocuSign Integration

Securely connect your DocuSign account to centralize your signature and document routing workflow in one place

## Integrated Workflow



Use your own DocuSign account to create, customize, and send legal documents within CreatorIQ's platform to streamline your signature process.

Add Template

☐ Choose existing template
☒ Create new template

UPLOAD\*:

ADD FILE

TEMPLATE NAME\*:

Influencer agreement

SIGNERS AND SIGNING ORDER

1. Creator

+ ADD SIGNER

NOTES:

IN WITNESS WHEREOF, the Parties execute this Agreement as follows:

Brand Name:

Brand Name

Representative Name:

Representative Title:

Date:

Influencer Name:

Creator name

Signature:

Sign

Date:

Date Signed

DocuSign



Jeremy Jong sent you a document to review and sign.

REVIEW DOCUMENT

Jeremy Jong  
jeremy@creatoriq.com

Jeremy Jong,

Please DocuSign 405432579\_Sample-Contract

Thank You, Jeremy Jong



Your document has been completed

VIEW COMPLETED DOCUMENT

## Flexible & Dynamic



Create templates or upload existing documents, then dynamically populate fields to make it more efficient to send to multiple creators in your campaign.

## Organized Management & Accessibility



Surface a creator's complete historical record of signed documents from CreatorIQ's CRM to easily locate files.

Documents Sent

Terms And Conditions Document Signing

Type	Description	Status
Campaign	Legal document "Campaign deliverables agreement" for Campaign: "Winter campaign"	Out for signature: Oct 26, 2021 6:58
Campaign	Legal document "Standard influencer agreement" for Campaign: "Winter campaign"	Error: Oct 25, 2021 11:44
Campaign	Legal document "J influencer template" for Campaign: "View-only"	Completed: May 18, 2021 9:48
Campaign	Legal document "test custom contract" for Campaign: ""	Declined: Mar 25, 2021 9:37





Never struggle to send, locate, or verify important legal documents again.

CreatorIQ's DocuSign Integration allows you to:

### **Connect your DocuSign account**

Directly connect your DocuSign account to use your own templates and securely send and store your own documents.

### **Bulk-send documents to creators for signature**

Scale your document routing by using dynamically populated campaign and creator fields to send documents in bulk for creators to sign.

### **Create customized creator contracts**

Create and send a custom contract for a single creator with unique terms and conditions.

### **Send additional legal documents for signature**

Send any type of legal document, like an NDA, exclusivity rights, live appearances, waivers, etc.

### **Add and track addendums**

Send and store multiple contracts or documents per creator, including addendums needed to the original contract.