Meds-to-Beds Checklist

Find the Meds-to-Beds Solutions that works best for your pharmacy.

Retail Management Solutions

Use this simple checklist to review some common Meds-to-Beds program requirements. Our checklist is divided into 4 main components: Software, Hardware, Training, and Support. We've also left space in each section for you to add in any special requirements that you might have. Once completed, you'll have an idea of what solutions best suit the needs of your organization, and the initial building blocks for launching your program. Complete one for each vendor and then compare your options.

Solution Information	
Vendor Name	
Vendor Primary Contact Name	
Vendor Email Address	
Vendor Phone Number	
Vendor Website	
Meds-to-Beds Product Line	

Software	These are just some of the software capabilities we recommend looking for in a Meds-to-Beds solution. There's a spot at the bottom for problems you'd like to solve with this program. Find out how each Meds-to-Beds solution answers your unique challenges.		
Pharmacy Integrations		**Yes/No**	**Notes**
	Compatible with existing pharmacy systems		
	Integration flexibility (Can you change in the future if needed?)		
Card Acceptance		**Yes/No**	**Notes**
	Real-time credit card processing		
	Preferred processor compatibility		
	P2PE/E2EE solutions available		
	FSA Card acceptance		
	Tokenization		

Compliance		Yes/No	Notes
	Electronic signature capture		
	Integrated patient counselling		
	Reporting		
	User access/ authentication		
	Data transmission/ storage		
Transaction Processing		**Yes/No**	**Notes**
	Real-time		
	Additional methods of payment		
	Email receipts		
	Usable as traditional register		
	Payroll deduct		
Patient Wellness		**Yes/No**	**Notes**
	Nutrient depletion counselling		
	OTC sales		
Problems We Need To Solve			
Other			

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Hardware	Purchasing hardware for Meds-to-Beds programs isn't like shopping for an iPad. There are many different components to take into consideration, including your own organizational requirements. We've left a spot at the bottom for you to note those in.		
Sourcing		**Yes/No**	**Notes**
	Vendor provided hardware solution		
	Custom solutions allowed		
	Requirements for custom solutions		
Specifications		**Yes/No**	**Notes**
	OS used		
	Connection method(s) supported		
	Backups/redundancies		
Functionality		**Yes/No**	**Notes**
	Integrated barcode scanning		
	Physical receipt printing		
	Biometric access		
Internal Requirements	(List your internal requirements here)		
Other			

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Training	How will you take your Meds-to-Beds program live? Will you have vendor support? What about training programs and documentation? Use this section to explore Meds-to-Beds training options.		
Program Launch		**Yes/No**	**Notes**
	Training programs available		
	Vendor experience/expertise		
	Onsite/Remote/Hybrid		
Documentation		**Yes/No**	**Notes**
	Program manual available		
	Implementation documentation		
Follow-Up		**Yes/No**	**Notes**
	Follow-up training programs available		
Other			

Long-Term Support	Successful Meds-to-Beds programs need a solid support system. Find out how Meds-to-Beds solution providers will help you support your program post-implementation.		
Program Support		**Yes/No**	**Notes**
	Hours of support operation		
	Support representative location		
	Vendor SLA		
	Vendor redundancies		
	Assigned Customer Success Manager		
	Evaluation/road mapping programs		
Other			