

NATIONAL ORGANIZATION ON DISABILITY

Disability and Accessibility

MAY 2021



Passionate Expertise

CONSULTANTS WHO CARE

38 Years

INNOVATING DISABILITY SOLUTIONS

Data Driven

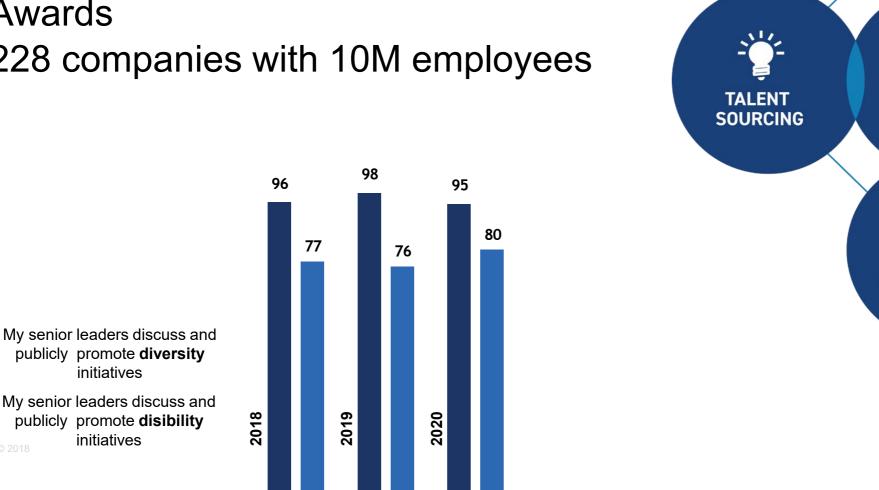
DISABILITY EMPLOYMENT BEST PRACTICES

National Visibility

YOUR SUCCESS IS OUR SUCCESS

NOD's Disability Employment Tracker

- Confidential benchmarking survey ullet
- Measures five areas of workforce inclusion
- Top Quartile get NOD Leading Employer Awards
- 228 companies with 10M employees





NOD Disability Employment Maturity Curve

We Help With Every Step Of The Journey

Exploration

- Internal discussions
- External scanning
- Associations & conferences
- Surveys & assessments

Compliance

- Disability inclusion policy
- Hiring & retention goals
- Community outreach
- Self-identification survey & reporting
- Workplace ADA compliance audit
- Documented accommodation process

Competitive Advantage

Board-level topic

Competence

DC-suite topic Self-identification

accountability

process

ERG/BRG Impact Local hiring efforts

Disability inclusion skills &

Integrated accommodation

campaign

- Demonstrated business results
- Disability inclusion goals
 achieved
- Embedded policies & practices
- Accommodation institutional knowledge
- Universally designed workplace
- Disability inclusive employer brand



PATHWAYS TO ADVANCE DISABILITY INCLUSION

- EMPLOYMENT TRACKER Free + confidential assessment
 - NOD LEADERSHIP COUNCIL
 - Network with peers and learn from experts
- DISABILITY EMPLOYMENT SERVICES
 - Tools + services to advance
- DISABILITY EMPLOYMENT POLICY
 - Advocating for change
- SPONSORSHIP
 - Support premier programming, while earning brand recognition

PHILANTHROPY

Support innovative disability employment models

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Disability Defined

A physical or mental impairment that substantially limits one or more major life activities.

Defined in three ways*:

- Has a condition that limits major life activities (incl. hypertension, asthma, migraines)
- Had a condition that limits life activities (survived cancer or had a heart attack)
- **Treated (or "regarded") as** having a limiting condition (treated as if deaf or intellectually disabled, even if not disabled)

* ADA Amendments Act of 2008

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Disability History

1700s	"Poor houses" and prisons
1800s	Services for Veterans " <mark>Freak shows</mark> " Asylums
1817	People with disabilities are educated Gallaudet: first permanent school for the deaf.
1927	Supreme Court upholds forced sterilization of people deemed mentally unfit
1932	Franklin D. Roosevelt Elected: first President with visible disabilities. The public is shielded from his use of a wheelchair
1935	Social Security Act Passed. Set up cash benefits
1945	First National Employ the Physically Handicapped Week
1960	First Paralympics Games held in Rome
1965	Social Security Amendments of 1965

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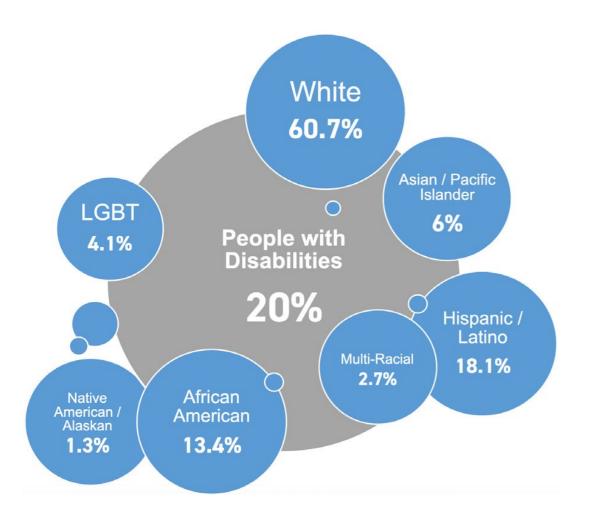
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1973	The Rehabilitation Act of 1973. Precursor to ADA, establishes civil rights and equal access.	
1981	United Nations International Year of Disabled Persons	
1982	Oregon performed the last legal forced sterilization in U.S. history	
1990	The Americans with Disabilities Act of 1990 (ADA) prevents discrimination in employment, transportation, public accommodations, other services	
1998	Congress requires federal agencies to make electronic and information technology (EIT) accessible to people with disabilities	
1999	Olmstead Decision affirmed the right to live in the community vs institutions	
2008	The Americans with Disabilities Act Amendments Act of 2008 (ADAAA). Broadens the protections of the ADA and the definition of disability.	
2013	White House signs the "Section 503 Rulechange" with a 7% hiring goal for all Government Contractors.	
2020	EEOC determines doctors may not confiscate ventilators from PwD with COVID	
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DISABILITY

Facts & Figures



US Population 61 Million people with disabilities

84 Million family and friends of pwd

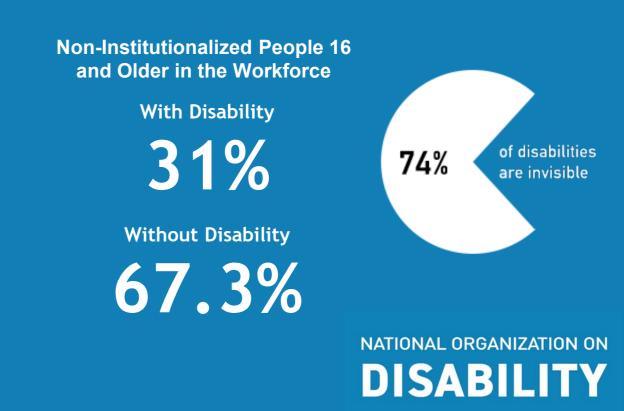
Disability is Diversity

33 Million working age adults have disabilities

26% of the U.S. population are people with mental health, intellectual, or physical disabilities, making it the largest single minority group in the country

83% acquire a disability later in life

Workforce



Facts & Figures cont.

COVID-19

20%

of people with disabilities lost their jobs in March and April alone while only Earnings

Median Earnings of the Population Age 16 and Over

With Disability

\$23,848

Without Disability \$36,034



Population living below 150% of the poverty line

With Disability	Without Disability	Total Population
32.5%	17.3%	19.6%

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14%

of people without disabilities lost their jobs

U.S. Labor Department and NOD Disability Employment Tracker

The Disability Consumer Market

\$750 Billion global people with disabilities\$8.1 Trillion global pwd and their friends and family

\$247 Billion U.S. people with disabilities\$2.4 Trillion pwd in the U.S. and their friends and family

Talent and Consumer Preferences

87% prefer to patronize disability employers

- Tap into new sources of talent
 - Improved brand sentiment
- Develop new products for unmet needs
- Reflect the diversity of customers & employees



People with disabilities are the most disproportionately affected

- 90% of all COVID hospitalized: underlying conditions (disabilities)
- Social isolation = reduced direct support = nursing homes: 1/3 of all COVID deaths
- Medical rationing based on age + disability or perceived "lower quality of life"



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"COVID Recession" most unequal in modern US History

- Low skill, low wage jobs lost @ 8 X high wage jobs
- Mainly service sector, will be slower to rebound
- "Occupational Segregation:" Filled by BIPOC and PWD
- PWD: Pre-pandemic: 30% labor force participation vs 70%
- Pandemic: LIFO: 1 million PWD's lost jobs

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Diversity in the Tech Sector

- Diversity TOP 50 50 EXPANIES FOR DIVERSITY
- 0 tech companies on DiversityInc Top 50 Companies for Diversity: 2021
- Only 26 percent of tech positions are held by women.
- Black, Latina, and Native American women only make up 4 percent in the computing workforce
- Per the 2014 Diversity in High Tech Report from the U.S. EEOC, the percentage of Black employees in high-tech industries was 7.4%, and Hispanic employees was 8%. These numbers have barely moved since then.
- Looking at the D&I reports of 38 top tech companies, only 5 of the companies had any data on employees with Disabilities.

DISA

NEW FRONTIERS ADVOCATING FOR ACCESSIBLE TECHNOLOGY

DIGITAL ACCESSIBILITY: THE CHALLENGE

- Most tech today is only "accessible-ish"
- COVID-19 has accelerated demand among consumers
- Technology and telecommunications innovators can pivot to claim market share

DIGITAL ACCESSIBILITY: THE PROMISE

- Improve all users' experiences
- Reflect the end users of accessible products in the workforce hired to develop them
 - Closer connections to the people you love and the brands you value

Making the Technology Workplace More Accessible

- Talent Sourcing
- Climate and Culture
- People, Policies, and Practices
 - Workplace and Technology
 - Strategy and Metrics

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