



SHIPPING RATES & BUNKERS ( 9:30 am ET)

Friday, October 30, 2020

Spot TCE earnings for vessels using compliant fuel (no scrubbers)

Table with columns: DIRTY TANKER (KT - \$/day), Voyage, Spot TCE earnings, 2020 avg. rate, 10 day trend. Rows include VLCC, 270; Suezmax, 130; Aframax, 70; Panamax, 50.

Table with columns: CLEAN TANKER (KT - \$/day), Voyage, Spot TCE earnings, 2020 avg. rate, 10 day trend. Rows include MR, 37; MR, 38; LR1, 55; LR2, 75.

Table with columns: TIME CHARTER (KDWT), 1yr eco vessel rate (\$/day), Yearly trend, Newbuild price (\$M), Secondhand 5yr old price (\$M). Rows include VLCC, 200+; Suezmax, 130-200; Aframax, 80-130; LR2, 80-130; LR1, 60-80; MR, 42-60; Handymax, 30-42.

Table with columns: US FLAG (KT - \$/day), Voyage, Weekly spot rate, 2020 avg. rate, 10 week trend. Row: Handy, 38.

Table with columns: LNG (\$/day) as of 23-October-2020, Weekly spot rate, Sentiment, Current month rate, 2020 avg. rate. Rows include 160M3 Tri-fuel diesel electric (West), 138-150M3 Steam turbine (West), 160M3 Tri-fuel diesel electric (East), 138-150M3 Steam turbine (East).

Table with columns: LPG (KT), Spot rate (\$/mt), Spot TCE rate (\$/day). Row: VLGC, 44 (AG-Japan).

Table with columns: BUNKERS (\$/mt), VLSFO, 10 day trend, HSFO, MGO. Rows include US Gulf, Rotterdam, Singapore.

COMMODITIES, ( 8:30 am CT )

Table with columns: CRUDE, Source, Unit, Last price, Δ Prior day close. Rows include Brent, WTI.

Table with columns: PRODUCTS, Source, Unit, Last price, Δ Prior day close. Rows include RBOB Gasoline, Heating Oil.

Table with columns: NATURAL GAS, Source, Unit, Last price, Δ Prior day close. Rows include US Henry Hub, UK National Balancing Point.

Table with columns: NATURAL GAS LIQUIDS, Last Price (¢/gal), Last Price (\$/mt), Δ Prior day close (¢/gal). Row: US Mont Belvieu Propane (Spot).

Table with columns: PRICE SPREADS (\$/bbl), Source, Last price, Δ Prior day close. Row: ICE RBOB Gasoline/Brent Crack Spread.

DEVELOPMENTS

Volatiles oil prices poised for second monthly decline. Global oil prices moved in and out of negative territory on Friday but remained on course for a second monthly fall as rising COVID-19 cases in Europe and the United States heighten concerns over fuel consumption. Reuters October 30, 2020

GLOBAL LNG-Asian spot LNG prices jump 9% on robust demand. Asian spot prices for liquefied natural gas (LNG) jumped nearly 9% this week from a week ago, as demand continued to rebound in the region's key importing countries ahead of winter. Reuters October 30, 2020

Fair weather ahead for US LNG exporters. Roiled by low gas prices, low energy demand and cargo cancellations, US LNG exports are poised to rebound, returning to pre-Covid-19 levels by November 2020, according to the US Energy Information Administration (US EIA). Riviera Maritime Media October 30, 2020

Japanese, Chinese Carbon-Neutral Plans May Impact U.S. LNG Industry. Recent announcements by the leaders of China and Japan to achieve carbon neutrality in the coming decades could initially increase demand for U.S. liquefied natural gas (LNG), but that demand could be reduced as early as 2030, analysts said. Natural Gas Intelligence October 30, 2020

UPCOMING WEBINARS & AVAILABLE STREAMS

On-Demand Webinar | LNG Markets Poised for Winter 2021. Stream now for the latest installment in our LNG webinar series on October 28 as the global head of Business Intelligence, Jason Feer provides updates on contracting, markets and expectations for 4Q

On-Demand Webinar | European LNG Terminals: Capacity Sales and Reform. Stream now as we explore shifting dynamics in European LNG terminal capacity and markets.

MARKETS, ( 8:30 am CT )

Table with columns: EQUITIES, Region/Country, Last value, Δ Prior day close. Rows include S&P 500, FTSE 100, DAX, SH Composite, CURRENCIES, E/\$, €/€, \$/JPY ¥, \$/CNY ¥.