



SHIPPING RATES & BUNKERS ( 9:30 am ET)

Spot TCE earnings for vessels using compliant fuel (no scrubbers)

Table with 5 columns: Dirty Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2020 avg. rate, 10 day trend. Rows include VLCC, 270; Suezmax, 130; Aframax, 70; Panamax, 50.

Table with 5 columns: Clean Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2020 avg. rate, 10 day trend. Rows include MR, 37; MR, 38; LR1, 55; LR2, 75.

Table with 5 columns: Time Charter (KDWT), 1yr eco vessel rate (\$/day), Yearly trend, Newbuild price (\$M), Secondhand 5yr old price (\$M). Rows include VLCC, 200+; Suezmax, 130-200; Aframax, 80-130; LR2, 80-130; LR1, 60-80; MR, 42-60; Handymax, 30-42.

Table with 5 columns: US Flag (KT - \$/day), Voyage, Weekly spot rate, 2020 avg. rate, 10 week trend. Row: Handy, 38.

Table with 5 columns: LNG (\$/day) as of 22-July-2020, Weekly spot rate, Sentiment, Current month rate, 2020 avg. rate. Rows include 160M3 Tri-fuel diesel electric (West), 138-150M3 Steam turbine (West), 160M3 Tri-fuel diesel electric (East), 138-150M3 Steam turbine (East).

Table with 5 columns: LPG (KT), Spot rate (\$/mt), Spot TCE rate (\$/day). Row: VLGC, 44 (AG-Japan).

Table with 5 columns: Bunkers (\$/mt), VLSFO, 10 day trend, HSFO, MGO. Rows include US Gulf, Rotterdam, Singapore.

COMMODITIES, ( 8:30 am CT )

Table with 5 columns: CRUDE, Source, Unit, Last price, Δ Prior day close. Rows include Brent, WTI.

Table with 5 columns: PRODUCTS, Source, Unit, Last price, Δ Prior day close. Rows include RBOB Gasoline, Heating Oil.

Table with 5 columns: NATURAL GAS, Source, Unit, Last price, Δ Prior day close. Rows include US Henry Hub, UK National Balancing Point.

Table with 5 columns: NATURAL GAS LIQUIDS, Last Price (¢/gal), Last Price (\$/mt), Δ Prior day close (¢/gal). Row: US Mont Belvieu Propane (Spot).

Table with 5 columns: PRICE SPREADS (\$/bbl), Source, Last price, Δ Prior day close. Row: ICE RBOB Gasoline/Brent Crack Spread.

DEVELOPMENTS

Oil prices edges up on weak dollar, U.S.-China tensions weigh. Oil prices edged higher on Friday, supported by a weaker dollar, though tensions between the United States and China and wider economic uncertainty weighed.

Reuters July 24, 2020

Schlumberger eyes deeper cost cuts as oil rout triggers \$3.7 billion charge. Oilfield services giant Schlumberger NV (SLB.N) on Friday outlined plans for deeper spending cuts after recording a \$3.7 billion charge and a second straight quarterly loss on thousands of job cuts and a pipeline outage in Ecuador.

Reuters July 24, 2020

Japan Marubeni wins deal for \$2bn Myanmar LNG power plant. Trading houses Marubeni, Sumitomo Corp. and Mitsui & Co. will build a liquefied natural gas-fired power plant in Myanmar, one of the biggest investments by Japanese companies in the Southeast Asian country, people familiar with the matter say.

Nikkei Asian Review July 24, 2020

Golar keeps pushing into LNG infrastructure with Brazil terminal. A Golar LNG joint venture is moving forward with the development of the first import terminal in the north of Brazil as it continues to push into energy infrastructure.

TradeWinds July 24, 2020

UPCOMING WEBINARS

July 8th: LNG Chatter Live: Poten, the Markets and You. Stream Now for a live panel as we escape the confines of PowerPoint and discuss our audience's favorite topics.

July 22nd: Global LNG FSRU Project Update: Is New Demand Development Stalling? Stream now for another LNG series webinar for a discussion of the FSRU sector with Poten's Melanie Lovatt, LNG Finance Advisor, and Kit Wong, Head of South Asia and Middle East Business Intelligence.

MARKETS, ( 8:30 am CT )

Table with 5 columns: EQUITIES, Region/Country, Last value, Δ Prior day close. Rows include S&P 500, FTSE 100, DAX, SH Composite, CURRENCIES, E/\$, €/\$, \$/JPY ¥, \$/CNY ¥.