



SHIPPING RATES & BUNKERS (9:30 am ET)

Tuesday, August 11, 2020

Spot TCE earnings for vessels using compliant fuel (no scrubbers)

Table with 5 columns: Dirty Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2020 avg. rate, 10 day trend. Rows include VLCC, 270; Suezmax, 130; Aframax, 70; Panamax, 50.

Table with 5 columns: Clean Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2020 avg. rate, 10 day trend. Rows include MR, 37; MR, 38; LR1, 55; LR2, 75.

Table with 5 columns: Time Charter (KDWT), 1yr eco vessel rate (\$/day), Yearly trend, Newbuild price (\$M), Secondhand 5yr old price (\$M). Rows include VLCC, 200+; Suezmax, 130-200; Aframax, 80-130; LR2, 80-130; LR1, 60-80; MR, 42-60; Handymax, 30-42.

Table with 5 columns: US Flag (KT - \$/day), Voyage, Weekly spot rate, 2020 avg. rate, 10 week trend. Row: Handy, 38.

Table with 5 columns: LNG (\$/day) as of 22-July-2020, Weekly spot rate, Sentiment, Current month rate, 2020 avg. rate. Rows include 160M3 Tri-fuel diesel electric (West), 138-150M3 Steam turbine (West), 160M3 Tri-fuel diesel electric (East), 138-150M3 Steam turbine (East).

Table with 4 columns: LPG (KT), Spot rate (\$/mt), Spot TCE rate (\$/day). Row: VLGC, 44 (AG-Japan).

Table with 5 columns: Bunkers (\$/mt), VLSFO, 10 day trend, HSFO, MGO. Rows include US Gulf, Rotterdam, Singapore.

COMMODITIES, (8:30 am CT)

Table with 5 columns: Crude, Source, Unit, Last price, Δ Prior day close. Rows include Brent, WTI.

Table with 5 columns: Products, Source, Unit, Last price, Δ Prior day close. Rows include RBOB Gasoline, Heating Oil.

Table with 5 columns: Natural Gas, Source, Unit, Last price, Δ Prior day close. Rows include US Henry Hub, UK National Balancing Point.

Table with 5 columns: Natural Gas Liquids, Last Price (¢/gal), Last Price (\$/mt), Δ Prior day close (¢/gal). Row: US Mont Belvieu Propane (Spot).

Table with 4 columns: Price Spreads (\$/bbl), Source, Last price, Δ Prior day close. Row: ICE RBOB Gasoline/Brent Crack Spread.

DEVELOPMENTS

Oil gains on U.S. stimulus hopes and demand recovery. Crude oil prices rose on Tuesday, underpinned by expectations of U.S. economic stimulus to support the world's biggest oil consumer as well as a rebound in Asian demand as economies pick up. Reuters August 11, 2020

IGU Sees Quick LNG Demand Recovery Post-Pandemic, but Imports Down 4% in 2020. Global natural gas use is poised to decline this year as Covid-19 has cut into demand, but a quick recovery could be likely, driven by favorable economics, increasing access to the fuel and longer-term emissions reduction targets, according to the International Gas Union (IGU). Natural Gas Intel August 10, 2020

LPG imports on hold in H2 as consumption stalls. Thailand will stop importing liquefied petroleum gas (LPG) in the second half this year because of a large drop in domestic consumption as a result of the pandemic, says the Department of Energy Business (DOEB). Bangkok Post August 11, 2020

Kinder Morgan gets OK to put 9th unit at Georgia Elba LNG plant in service. U.S. energy regulators approved Kinder Morgan Inc's request to put in service the ninth liquefaction train at its nearly \$2 billion Elba Island liquefied natural gas (LNG) export plant in Georgia. Yahoo! Finance August 11, 2020

UPCOMING WEBINARS

August 19, 2020: Winter is Coming: The Outlook for Global LNG Markets. Join forecasting manager Kristen Holmquist for an update on Poten's short-term outlook for global LNG markets and shipping on August 19.

On Demand: LNG Contracts in the Age of Covid Stream now to listen to Poten's Head of Business Intelligence, Jason Feer, as he shares the results of Poten's semi-annual review of LNG contracting.

MARKETS, (8:30 am CT)

Table with 5 columns: Equities, Region/Country, Last value, Δ Prior day close. Rows include S&P 500, FTSE 100, DAX, SH Composite, Currencies (E/\$, €/\$, \$/JPY ¥, \$/CNY ¥).