



SHIPPING RATES & BUNKERS (9:30 am ET)

Spot TCE earnings for vessels using compliant fuel (no scrubbers)

Table with 5 columns: Dirty Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2021 avg. rate, 10 day trend. Rows include VLCC, 270; Suezmax, 130; Aframax, 70; Panamax, 50.

Table with 5 columns: Clean Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2021 avg. rate, 10 day trend. Rows include MR, 37; MR, 38; LR1, 55; LR2, 75.

Table with 5 columns: Time Charter (KDWT), 1yr eco vessel rate (\$/day), Yearly trend, Newbuild price (\$M), Secondhand 5yr old price (\$M). Rows include VLCC, 200+; Suezmax, 130-200; Aframax, 80-130; LR2, 80-130; LR1, 60-80; MR, 42-60; Handymax, 30-42.

Table with 5 columns: US Flag (KT - \$/day), Voyage, Weekly spot rate, 2021 avg. rate, 10 week trend. Row: Handy, 38.

Table with 5 columns: LNG (\$/day) as of 12-March-2021, Weekly spot rate, Sentiment, Current month rate, 2021 avg. rate. Rows include 160M3 Tri-fuel diesel electric (West), 138-150M3 Steam turbine (West), 160M3 Tri-fuel diesel electric (East), 138-150M3 Steam turbine (East).

Table with 4 columns: LPG (KT), Spot rate (\$/mt), Spot TCE rate (\$/day). Row: VLGC, 44 (AG-Japan).

Table with 5 columns: Bunkers (\$/mt), VLSFO, 10 day trend, HSFO, MGO. Rows include US Gulf, Rotterdam, Singapore.

COMMODITIES, (8:30 am CT)

Table with 5 columns: CRUDE, Source, Unit, Last price, Δ Prior day close. Rows include Brent, WTI.

Table with 5 columns: PRODUCTS, Source, Unit, Last price, Δ Prior day close. Rows include RBOB Gasoline, Heating Oil.

Table with 5 columns: NATURAL GAS, Source, Unit, Last price, Δ Prior day close. Rows include US Henry Hub, UK National Balancing Point.

Table with 5 columns: NATURAL GAS LIQUIDS, Source, Unit, Last price, Δ Prior day close. Row: US Mont Belvieu Propane (Spot).

Table with 5 columns: PRICE SPREADS (\$/bbl), Source, Last price, Δ Prior day close. Row: ICE RBOB Gasoline/Brent Crack Spread.

DEVELOPMENTS

Oil steady near \$70 on hopes of recovering demand. Oil hovered near \$70 a barrel on Friday, supported by production cuts by major oil producers and optimism about a demand recovery in the second half of the year. Reuters March 12, 2021

Sustained higher oil prices to spur U.S. output growth: JP Morgan. Sustained higher oil prices are expected to spur higher U.S. oil output this year, JP Morgan analysts said in a weekly note. Reuters March 12, 2021

Regulatory Uncertainty Said Holding Back Brazil's Potential Regasification Boom. Brazil is being seen increasingly as an attractive destination for liquefied natural gas (LNG), but regulatory barriers are hindering development of the country's market. Natural Gas Intelligence March 12, 2021

Shell (RDS.A) Receives Europe's First Carbon-Neutral LNG Delivery. Royal Dutch Shell Plc RDS.A, through its subsidiary Shell Global LNG, accepted the delivery of the first carbon-neutral liquefied natural gas ("LNG") in Europe from Gazprom. Yahoo! Finance March 12, 2021

UPCOMING WEBINARS & AVAILABLE STREAMS

On-Demand Webinar: Is 2021 the Year that LNG Project Development Shifts into High Gear? Stream now for our webinar we consider the outlook for new liquefaction projects as higher oil prices and expectations for strong economic growth change the dynamics for project development.

LNG Trading & Risk Summit | March 18-19. Jason Feer, Poten's Global Head of Business Intelligence, and Benjamin Woodbridge, Desk Head of LNG Shipping Derivatives, Poten & Partners, will be speaking at this virtual summit. For more information or to sign up, visit the Summit website (free to attend, courtesy of industry sponsors).

MARKETS, (8:30 am CT)

Table with 5 columns: EQUITIES, Region/Country, Last value, Δ Prior day close. Rows include S&P 500, FTSE 100, DAX, SH Composite, CURRENCIES, E/\$, €/\$, \$/JPY ¥, \$/CNY ¥.