



SHIPPING RATES & BUNKERS (9:30 am ET)

Spot TCE earnings for vessels using compliant fuel (no scrubbers)

Table with 5 columns: Dirty Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2020 avg. rate, 10 day trend. Rows include VLCC, 270; Suezmax, 130; Aframax, 70; Panamax, 50.

Table with 5 columns: Clean Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2020 avg. rate, 10 day trend. Rows include MR, 37; MR, 38; LR1, 55; LR2, 75.

Table with 5 columns: Time Charter (KDWT), 1yr eco vessel rate (\$/day), Yearly trend, Newbuild price (\$M), Secondhand 5yr old price (\$M). Rows include VLCC, 200+; Suezmax, 130-200; Aframax, 80-130; LR2, 80-130; LR1, 60-80; MR, 42-60; Handymax, 30-42.

Table with 5 columns: US Flag (KT - \$/day), Voyage, Weekly spot rate, 2020 avg. rate, 10 week trend. Row: Handy, 38.

Table with 5 columns: LNG (\$/day) as of 4-December-2020, Weekly spot rate, Sentiment, Current month rate, 2020 avg. rate. Rows include 160M3 Tri-fuel diesel electric (West), 138-150M3 Steam turbine (West), 160M3 Tri-fuel diesel electric (East), 138-150M3 Steam turbine (East).

Table with 5 columns: LPG (KT), Spot rate (\$/mt), Spot TCE rate (\$/day). Rows include VLGC, 44 (AG-Japan). Bunkers (\$/mt) table with 5 columns: VLSFO, 10 day trend, HSFO, MGO. Rows include US Gulf, Rotterdam, Singapore.

COMMODITIES, (8:30 am CT)

Table with 5 columns: CRUDE, Source, Unit, Last price, Δ Prior day close. Rows include Brent, WTI.

Table with 5 columns: PRODUCTS, Source, Unit, Last price, Δ Prior day close. Rows include RBOB Gasoline, Heating Oil. NATURAL GAS table with 5 columns: Source, Unit, Last price, Δ Prior day close. Rows include US Henry Hub, UK National Balancing Point. NATURAL GAS LIQUIDS table with 4 columns: Last Price (\$/gal), Last Price (\$/mt), Δ Prior day close (\$/gal). Row: US Mont Belvieu Propane (Spot). PRICE SPREADS (\$/bbl) table with 4 columns: Source, Last price, Δ Prior day close. Row: ICE RBOB Gasoline/Brent Crack Spread.

DEVELOPMENTS

Oil rises to \$50 for first time since March on vaccine optimism. Oil surged above \$50 a barrel on Thursday for the first time since early March as hopes of a faster demand recovery after the release of COVID-19 vaccines offset a huge rise in U.S. crude inventories that showed there was still ample supply available. Reuters December 10, 2020

Cheniere Energy Partners strikes deal to sell 30 LNG cargoes in 2021. Cheniere Energy Partners announced a deal on Wednesday for its unit to sell up to 30 cargoes of Liquefied Natural Gas to a unit of Cheniere Energy Inc.. Reuters December 10, 2020

Global LNG Prospects Seen Dwindling as Renewables, Efficiencies Expand. More than 75% of new liquefied natural gas (LNG) global supply could be at risk because of quickly expanding renewable energy resources, according to an analysis by Wood Mackenzie. Natural Gas Intelligence December 10, 2020

VLGC rates break \$100,000 per day barrier but shock may lie ahead. Spot rates for VLGCs have topped \$100,000 per day for the first time since the record year of 2015, as tonnage remains tight. TradeWinds News December 10, 2020

UPCOMING WEBINARS & AVAILABLE STREAMS

On-Demand Webinar | Oil Tanker Markets: Calmer Seas Ahead? Stream now Poten's Head of Tanker Research & Consulting, Erik Broekhuizen's webinar as we share our latest viewpoints going into 2021.

On-Demand Webinar | November 18: LNG Market Update - From US Elections to Supply Disruptions. Stream now for our latest webinar as we lay out the issues and help make sense of the expected direction in the market in both the short- and medium-term.

MARKETS, (8:30 am CT)

Table with 5 columns: EQUITIES, Region/Country, Last value, Δ Prior day close. Rows include S&P 500, FTSE 100, DAX, SH Composite. CURRENCIES table with 4 columns: Region/Country, Last value, Δ Prior day close. Rows include £/\$, \$/€, \$/JPY ¥, \$/CNY ¥.