

E-Commerce In Azerbaijan 2021

Consumer Behaviors in
Online Shopping



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Preface

E-commerce is one of the fastest-growing and transforming sectors. In the last decade, the range and quality of services provided by online commerce platforms have continuously increased. We conducted our research to take an up-to-date picture of this rapid movement, which has gained momentum with the help of Covid-19.

In the "E-Commerce in Azerbaijan 2021" report, we examined consumer preferences and habits on a category basis, along with an overall assessment of the competition in the sector. In our report, which includes the interest in e-commerce brands as well as preference motivations and the impacts of the pandemic, we have discussed the behavior-attitude-perception trio that will enable brands to make pinpoint decisions in many categories.

To the extent that e-commerce transforms the consumer, it also develops itself according to the expectations of the consumer. We aim to provide a basic resource to help brands' e-commerce strategies by identifying the dynamics of online commerce. Therefore, we have designed our research as a reference source to be used in all decision processes.

You can always reach out to Twentify for your questions regarding our report, where you will find comparative consumer information in clothing, FMCG, books, cosmetics, electronics, mother-baby, home decor, home appliances, and pet categories.

Methodology & Demographics



Research Process



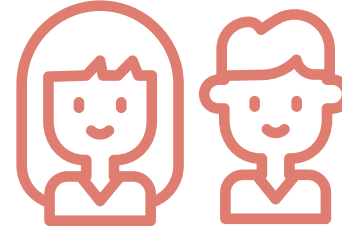
Purpose

We measured consumers' e-commerce platform awareness, category preferences, usage habits, their experiences with e-commerce brands. In addition, the report covers changes due to Covid-19 and motivations for using e-commerce.



Methodology

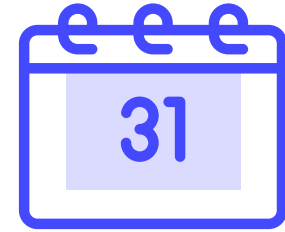
Research was conducted via **mobile research methodology** on **Twentify's Bounty** consumer platform.



Target Profile

850 participants in total ;

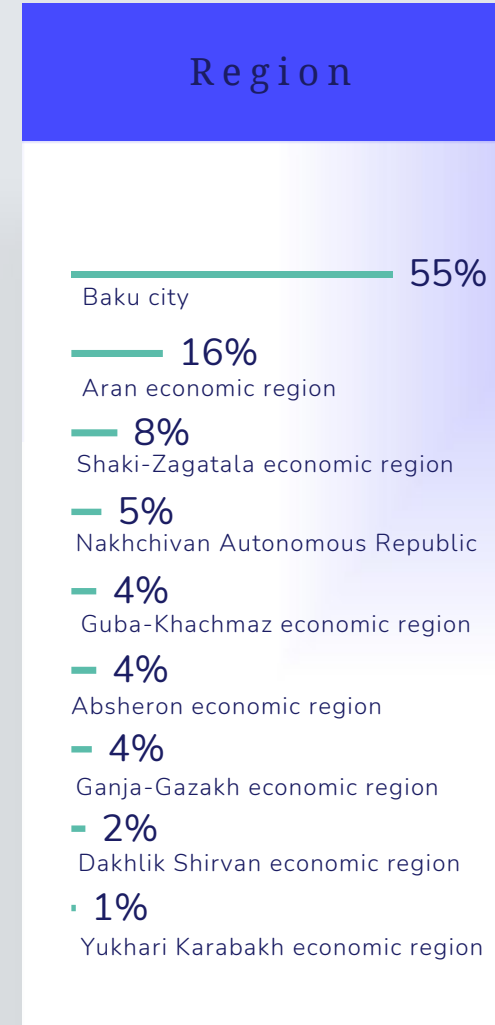
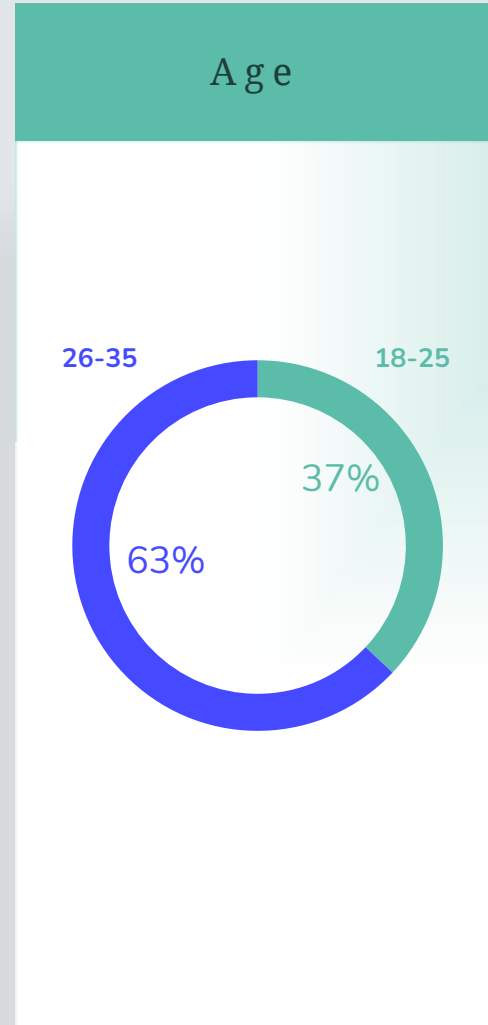
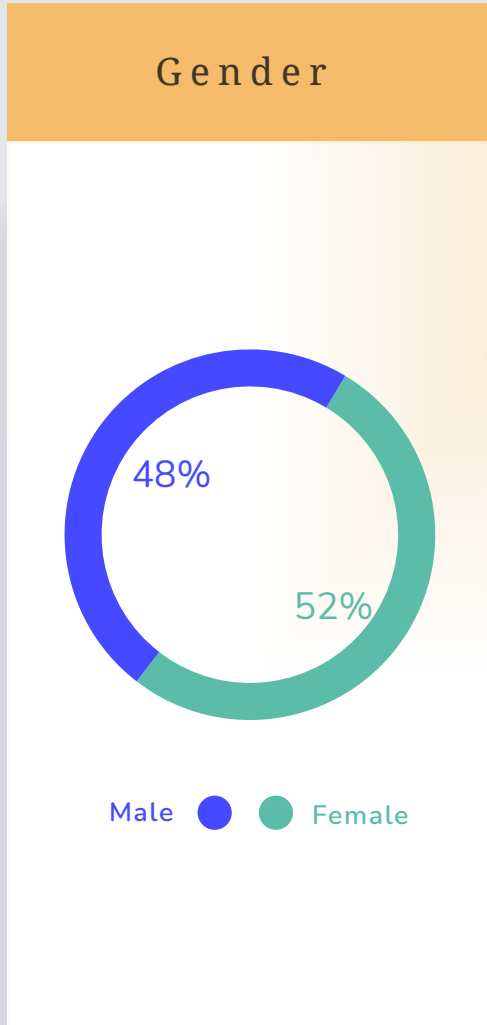
- 18-35 age group.
- Who shopped online in the last year.



Timing

November 2021

Participant Profile

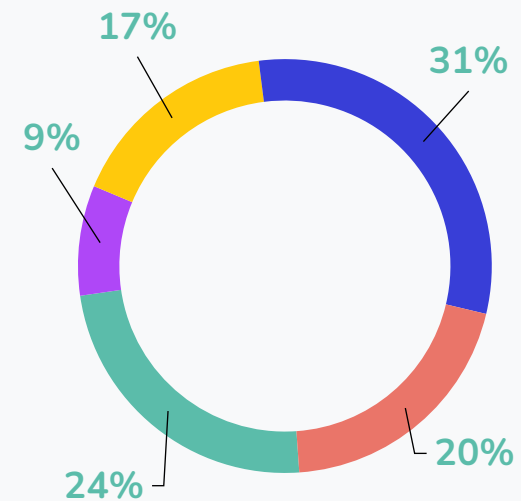


Online Shopping Profile

84% of cell phone users between 18-35 shopped at least once in the last year.

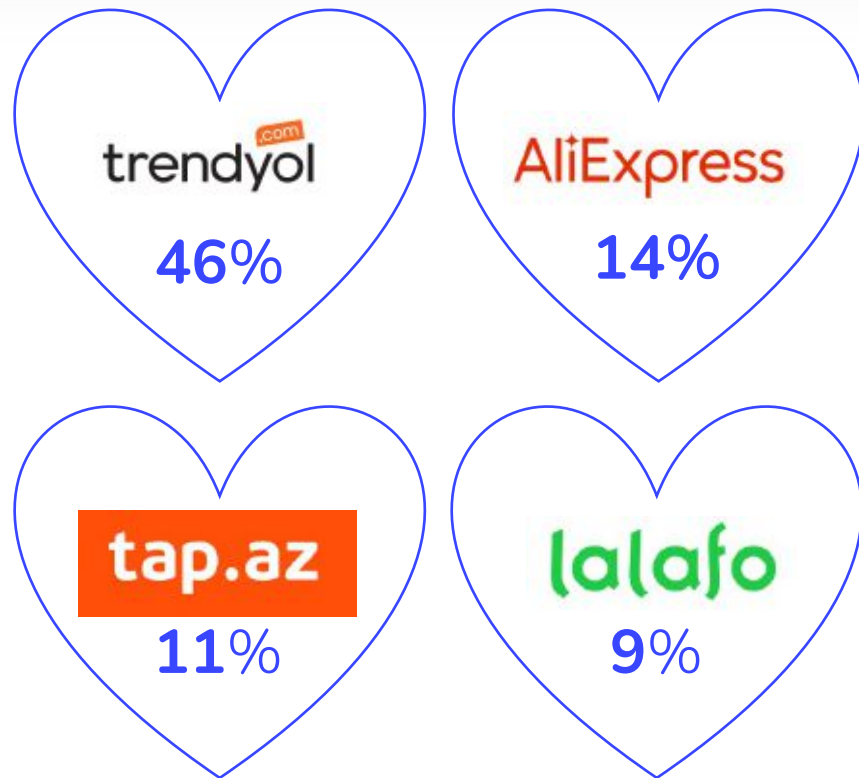


Annual online shopping frequency

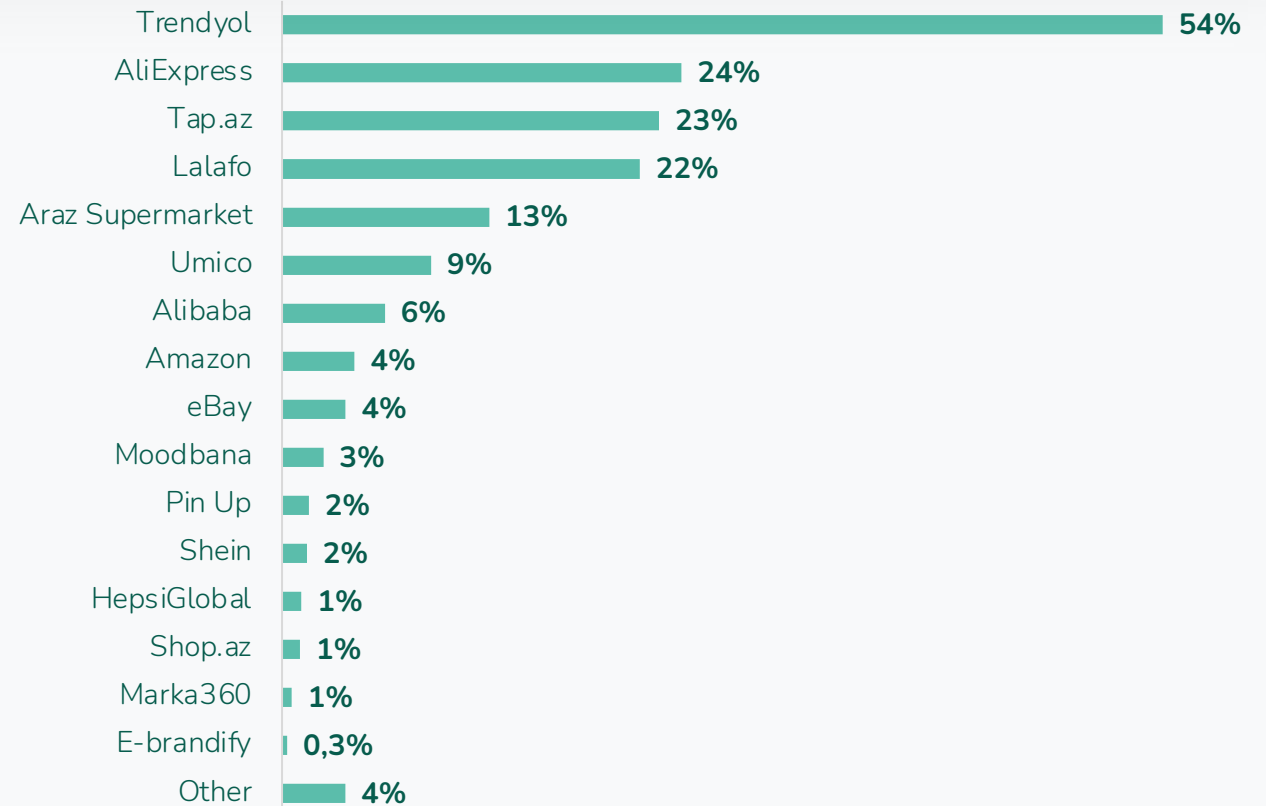


Online Shopping Profile

Top Shopping Platforms



Platforms Used



S5) Please select the online shopping platforms that you have purchased products in the last year.
 S6) Please select the online shopping platforms that you purchased products most frequently in the last year.

n:850

E-Commerce Platforms

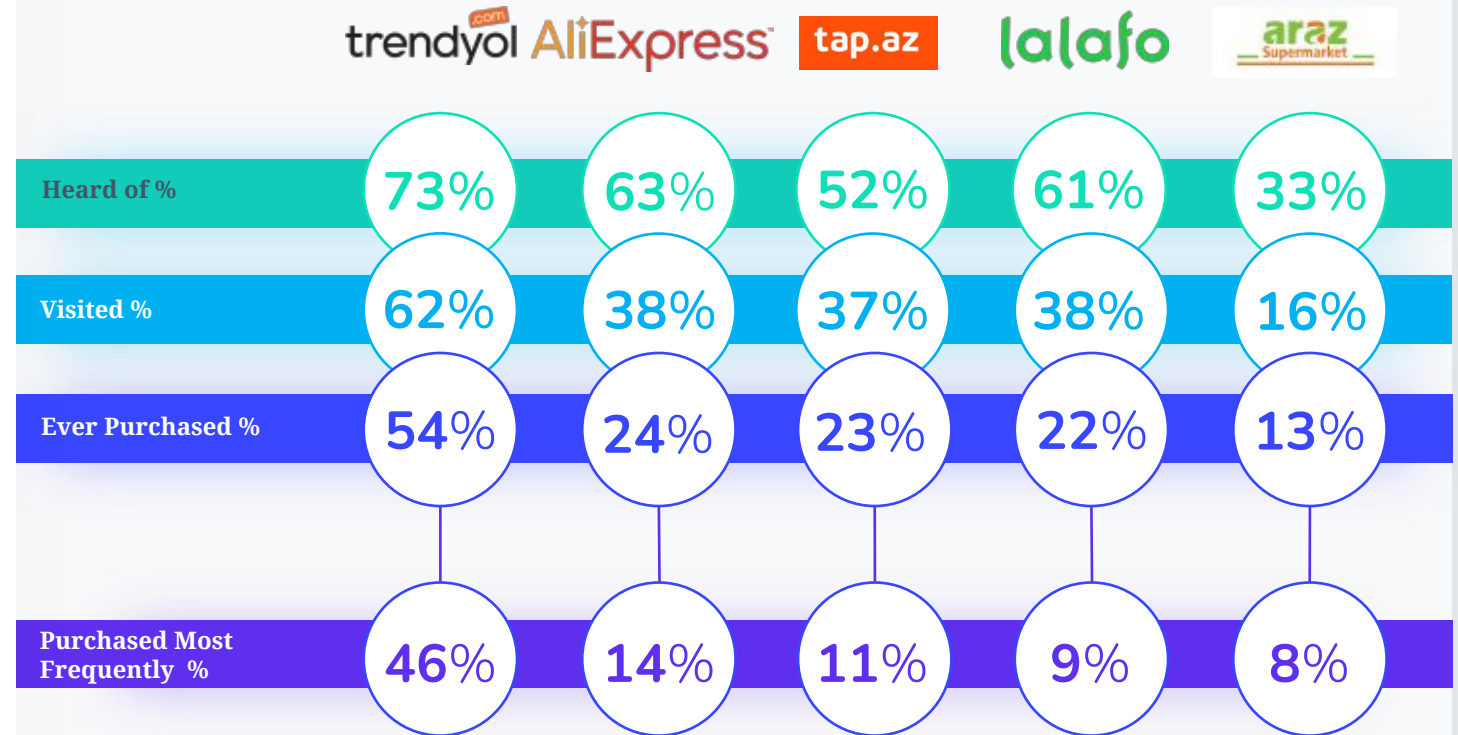
Customer experience and on-site journey are critical for brands to increase conversion, consumer loyalty and gain customers back.

How are e-commerce brands' performance in Azerbaijan?



Conversion

- Trendyol is the leader of all conversion performance indicators.
- Second most widely used AliExpress's most frequent users are relatively low compared to Trendyol.
- tap.az, lalafo and araz are second-tier platforms. They need take action to improve brand awareness first.

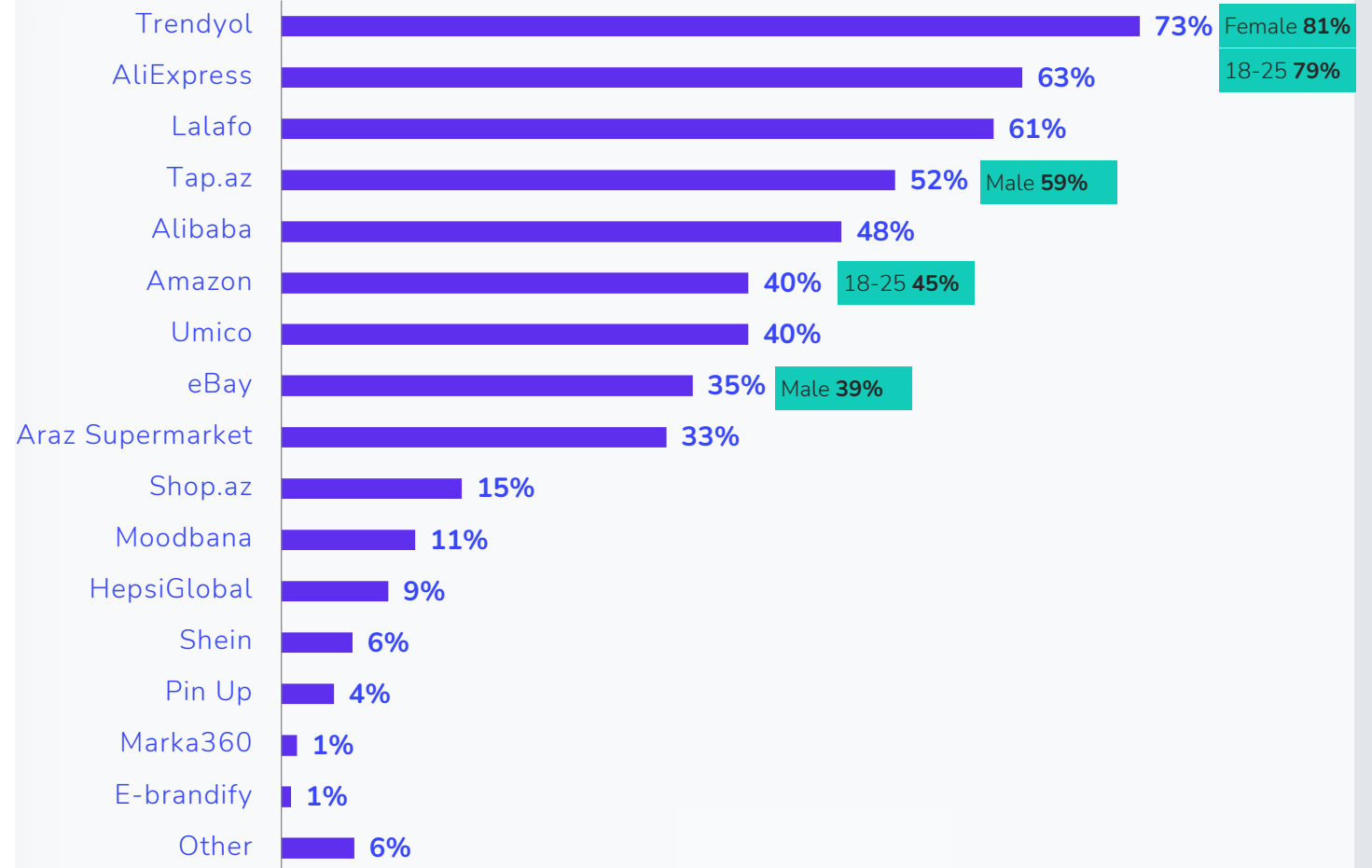


Awareness



[Click here for detailed results](#)

- While **female** consumers are more aware of **Trendyol** (81%), men have higher awareness for **Tap.az** (59%) and **eBay** (39%).
- **18-25 age group's** awareness significantly high for **Trendyol** (79%) and **Amazon** (45%).



Awareness & Visits

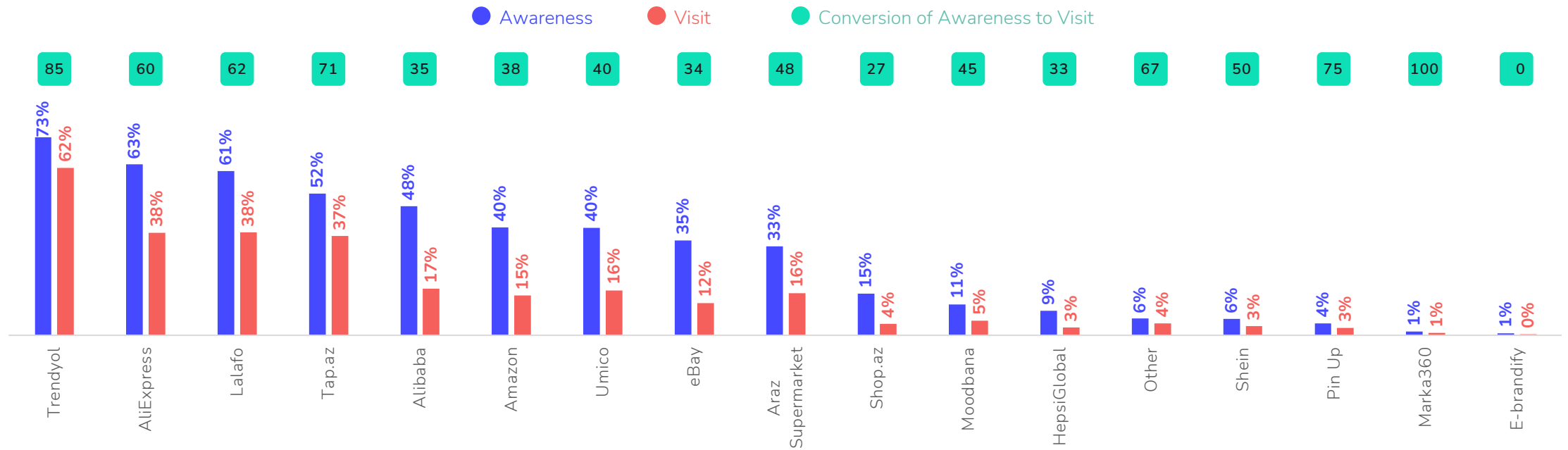


[Click here for detailed results](#)

Trendyol (62%), AliExpress (38%) and Lalafo (38%) are most visited websites. Trendyol and Tap.az have higher potential to convert aware consumers to visit.

Tap.az (47%), AliExpress (%44), Nykaa (41%), Alibaba (23%) , Amazon (%19) and eBay (17%) are visited **significantly more** by **male consumers**.

Trendyol is the most visited website by consumers between the ages of 18-25. **Trendyol** is also preferred by women to visit (71%).



S3) Please select the online shopping platforms that you have heard of.
 S4) Please select the online shopping platforms that you visited in the last year

Visits & Purchase



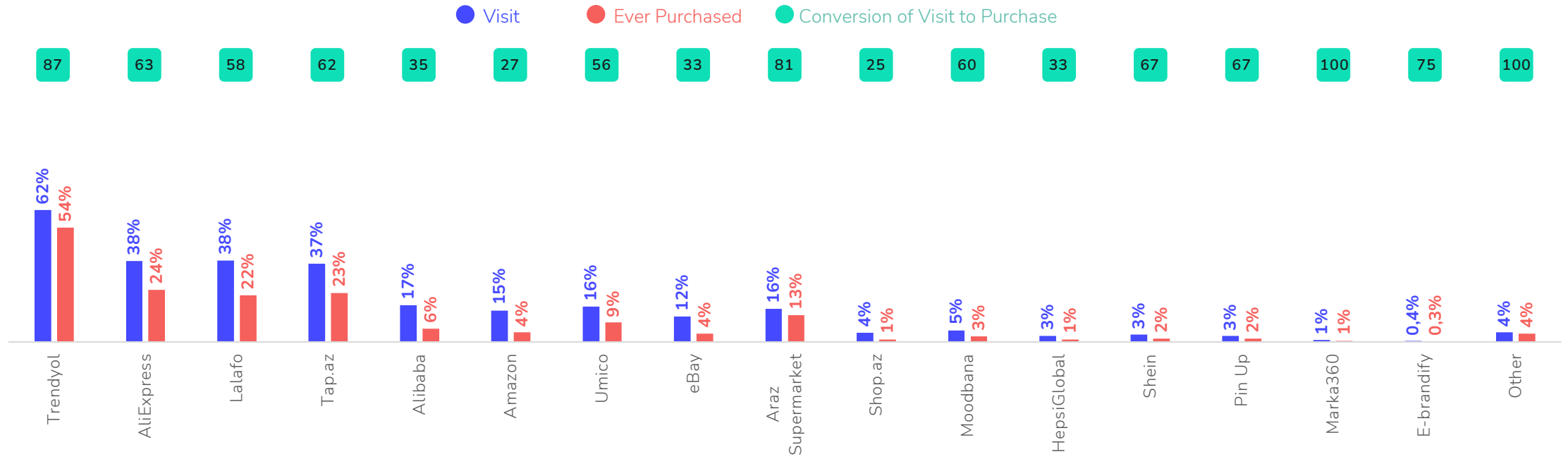
[Click here for detailed results](#)

Almost all **Trendyol** visitors purchased an item at least once (87% conversion).

Tap.az (33%) and AliExpress (30%) are visited significantly more often and experienced at least once by female consumers.

Consumers between the ages of **18-25** prefer **Trendyol** more (60%).


Women also prefer **Trendyol** for shopping (62%).



S4) Please select the online shopping platforms that you visited in the last year
 S5) Please select the online shopping platforms that you have purchased products in the last year

n:850

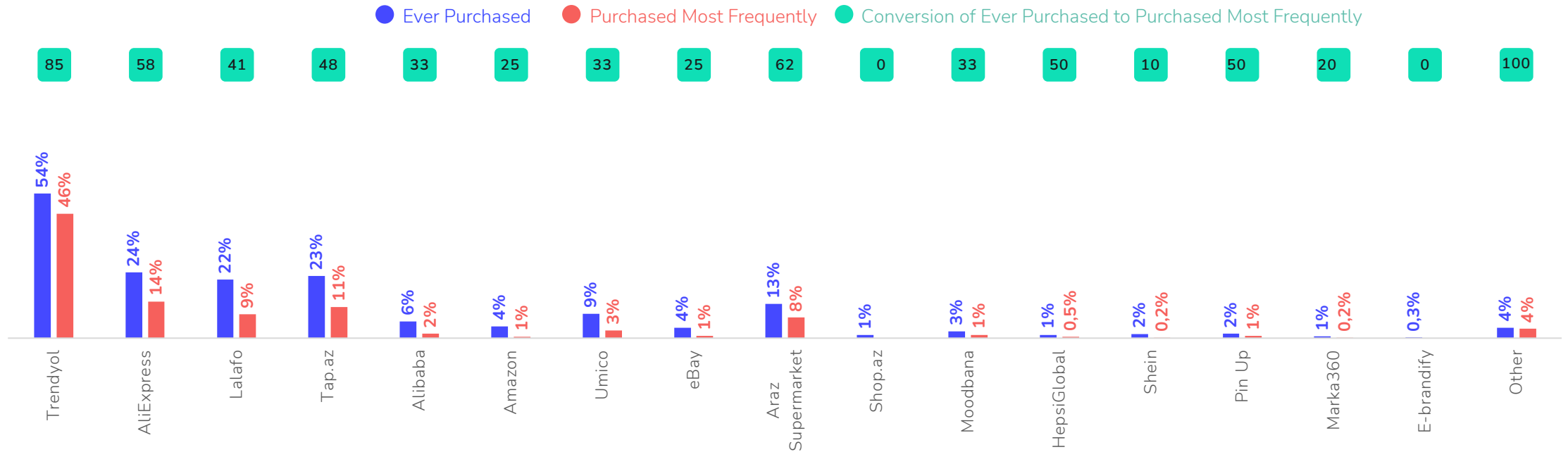
Purchase to Most Frequent Usage

 [Click here for detailed results](#)

Trendyol has the most loyal consumers. The platform has the highest conversion rate by far.

Usage of **Tap.az** (33%) and **AliExpress** (30%) is **higher for males** compared to female consumers.

Trendyol usage is higher in **women** (62%) and the **18-25** age group (60%).



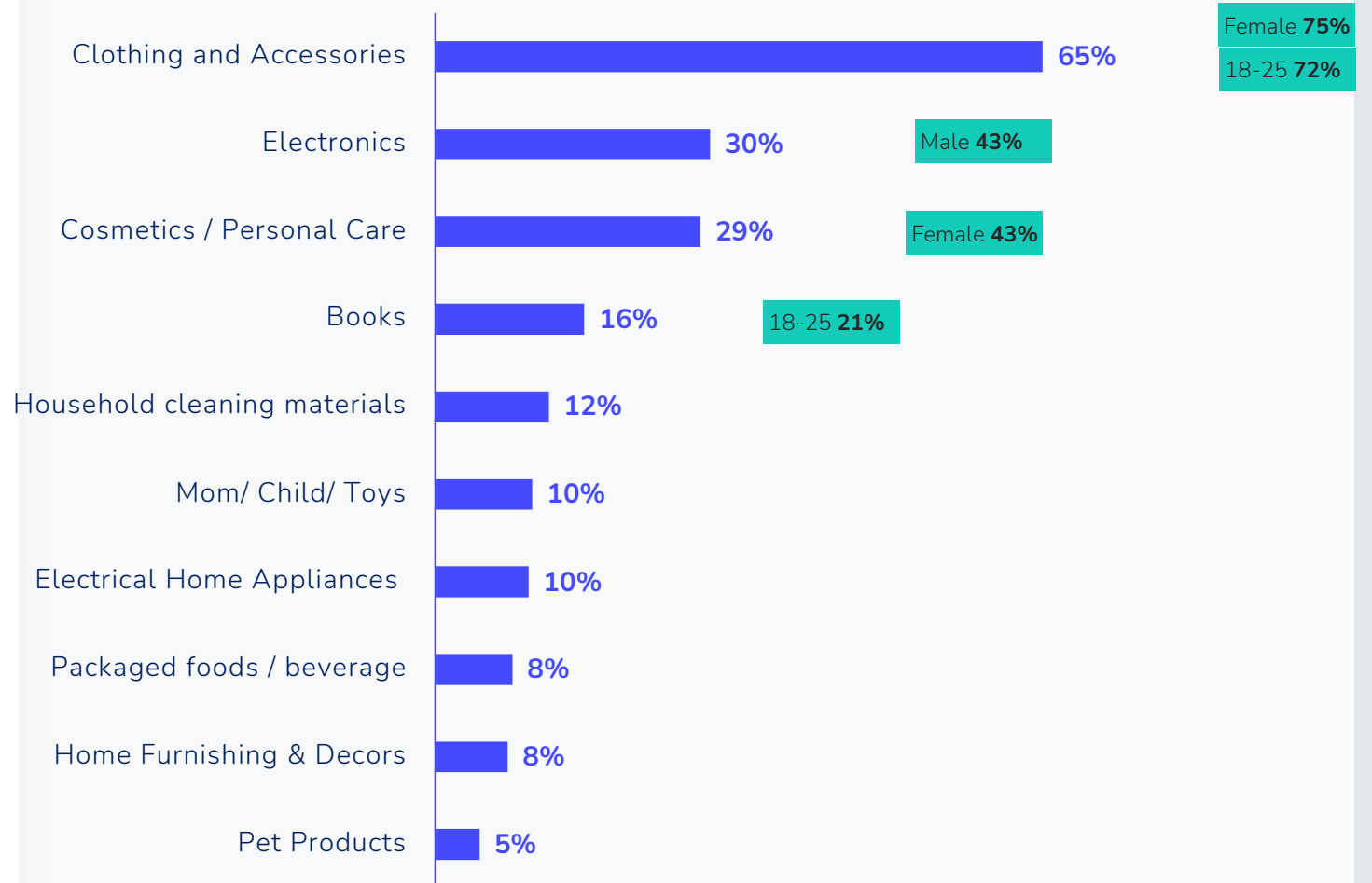
S5) Please select the online shopping platforms that you have purchased products in the last year
 S6) Please select the online shopping platforms that you purchased products most frequently in the last year

n:850

Category Habits


[Click here for detailed results](#)

- **Clothing & Accessories (65%)** is the most preferred category in online shopping.
- **Female** consumers shop significantly more in **Clothing (75%)**, **Cosmetics/Personal Care (43%)** categories. On the other hand, **male** consumers are more interested in **electronics (43%)**.
- **18-25** age consumers shop more on **Clothing (72%)** and **Books (21%)**.



Clothing & Accessories



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The race is accelerating between **online** and **traditional channels** in clothing category.

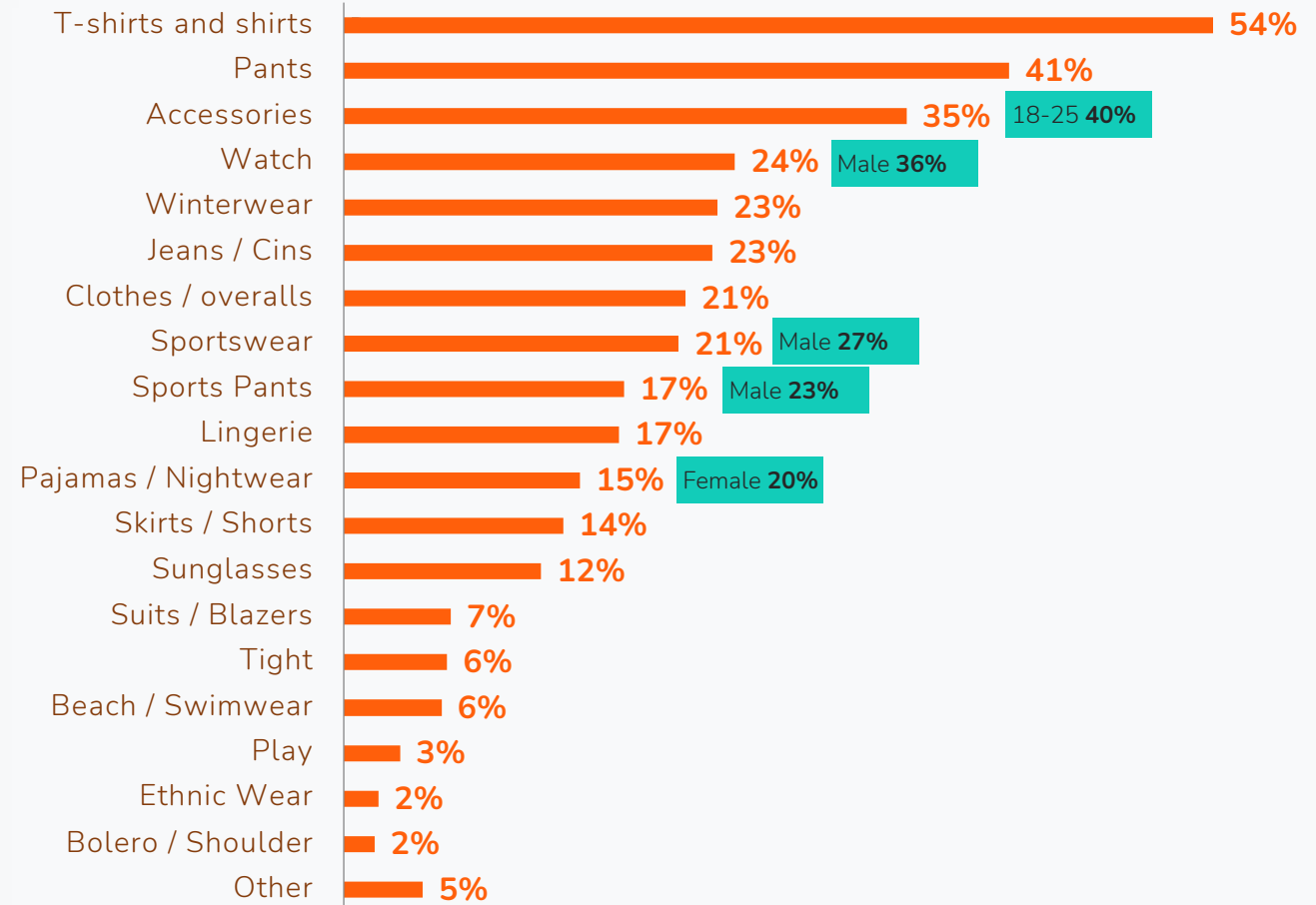
How did consumers' product research and frequency change?

In which sub-category are products purchased?

Products


[Click here for detailed results](#)

- T-shirts and shirts (54%) and pants (41%) leading products for online clothing shopping.
- **Female** consumers purchased more **pajamas / nightwear** (20%) while **male** consumers preferred **watches** (36%), **sportswear** (27%) and **sports pants** (23%) more.
- Consumers in **18-25** age group purchased more **accessories** (40%) via online channels.



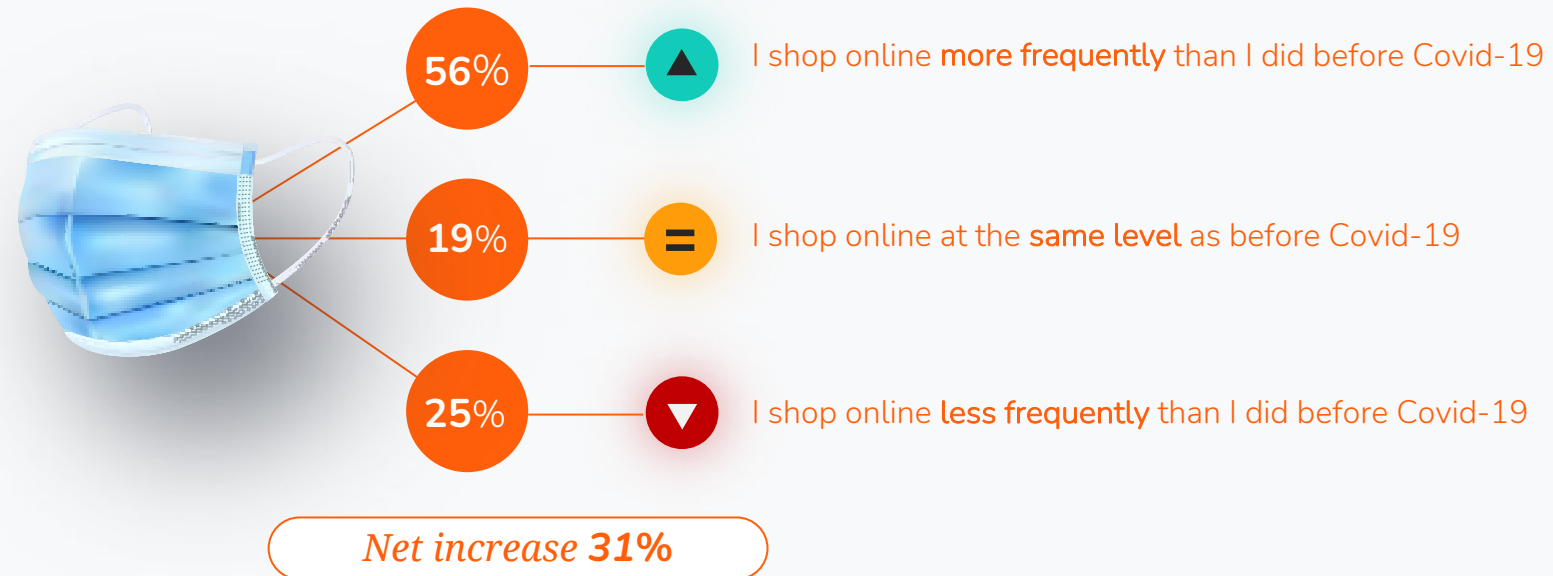
Motivations

- **Affordable price is the main motivations for online clothing shopping (57%).**
- **Consumers in 26-35 age group pay more attention to ease of following discounts and campaigns.**
- **«Access the products of stores that are not near me» motivation is found more important by consumers in 18-25 age group.**



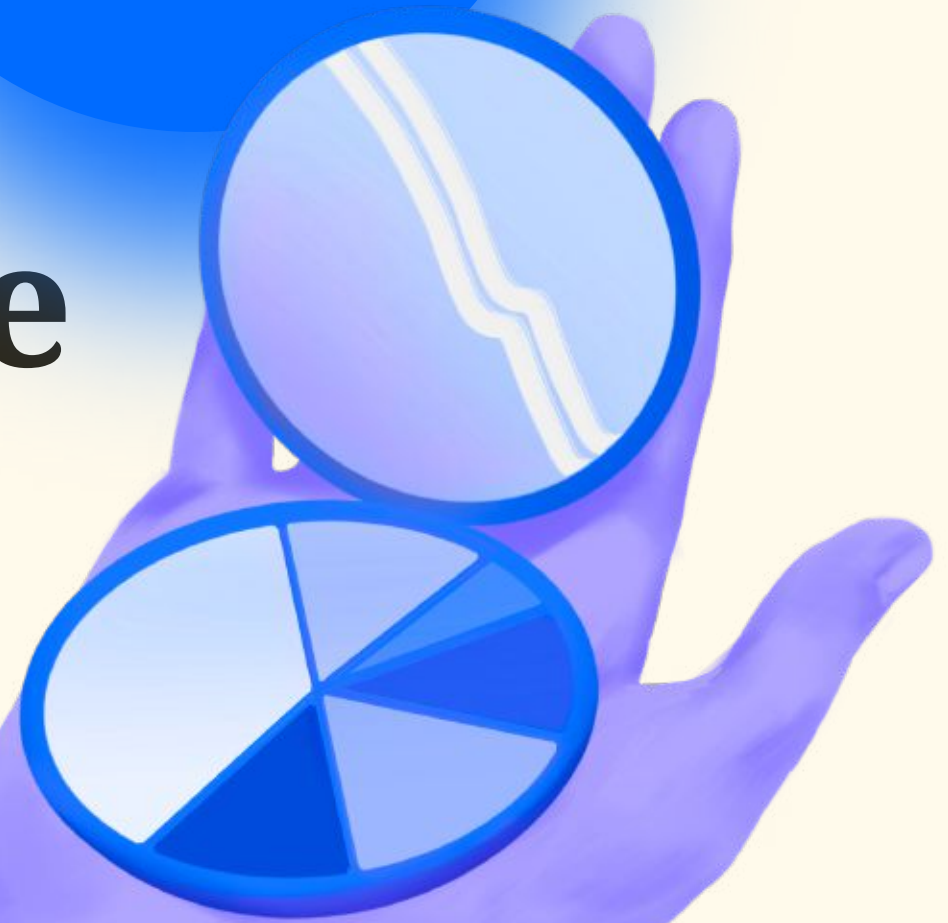
Impacts of the Pandemic

The frequency is significantly increased after the pandemic for online clothing shopping.



Cosmetics & Personal Care Category

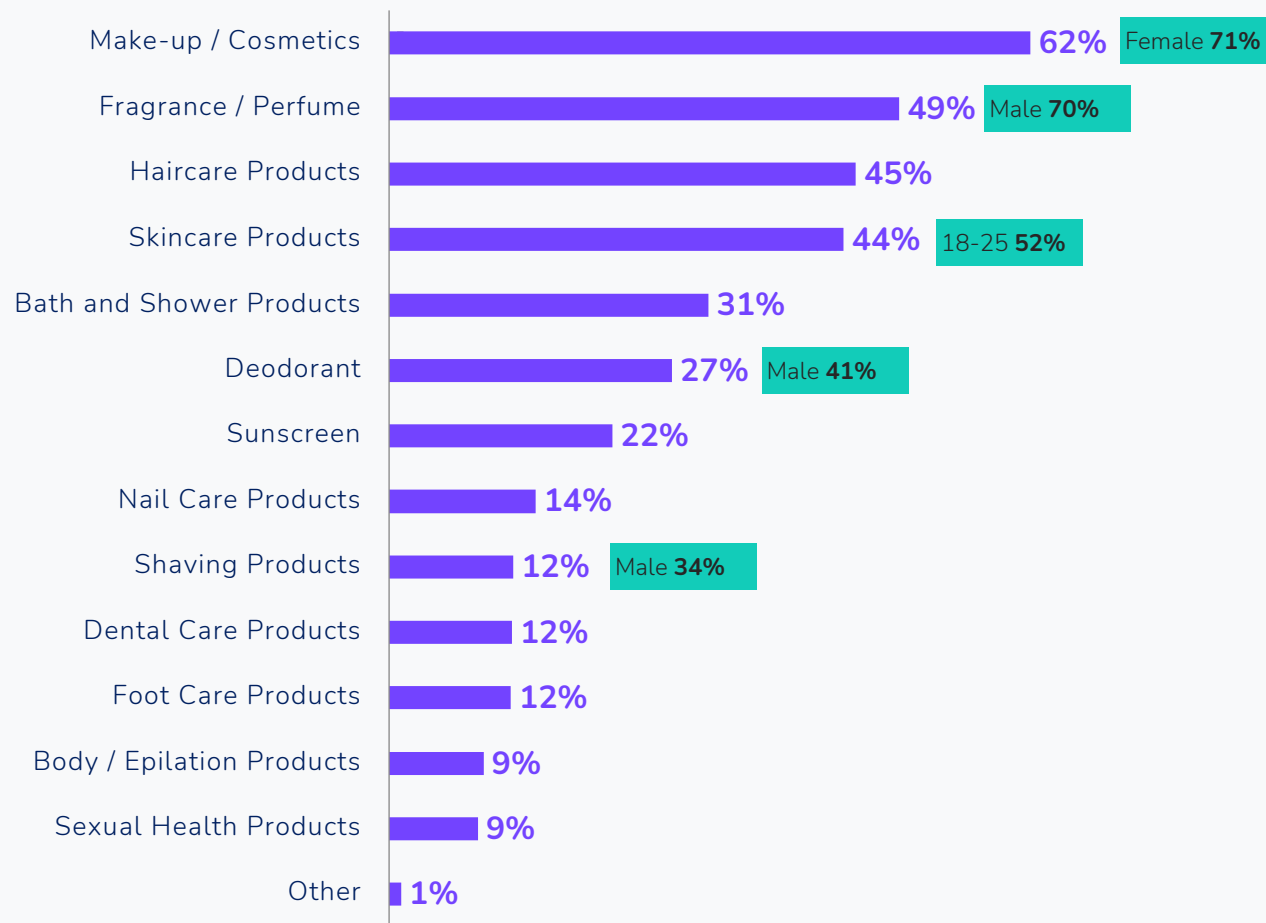
Cosmetics/Personal Care is the 3rd. largest category. What is the consumer behavior in the cosmetics/personal care category?



Products


[Click here for detailed results](#)

- **Make-up / cosmetics (62%), perfume (49%), haircare (45%), skincare products (44%)** are leading products for online cosmetics/personal care shopping.
- Consumers in **18-25** age group are more interested in skincare products (52%).



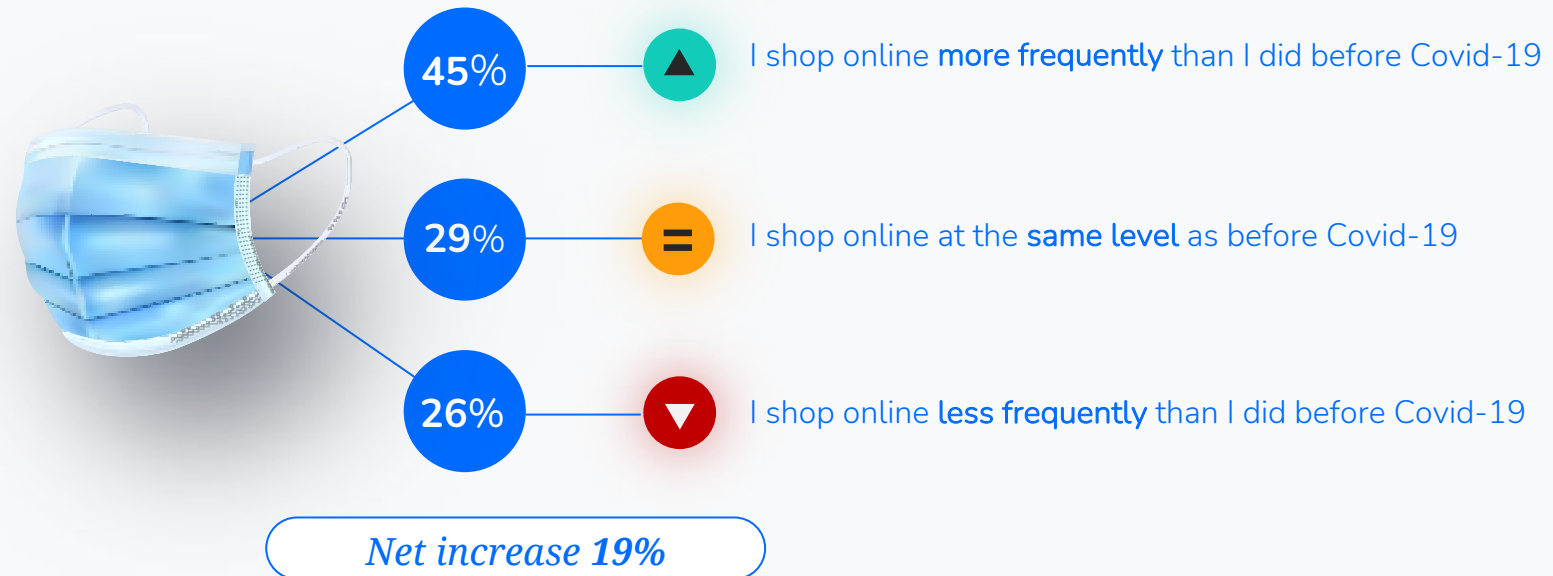
Motivations

- **Affordability (51%)** is the main motivation for online cosmetics/personal care shopping.
- For consumers in **26-35 age group**, ease of transport (20%) motivation is significantly higher.
- «Access the products of stores that are not near me» is found more important by consumers in **18-25 age group (48%)**.



Impacts of the Pandemic

Online cosmetics/personal care shopping increased 19% in the pandemic period.



Electronics Category

Physical and digital sales channels are in tandem in electronics category.

Why consumer prefer to shop online?

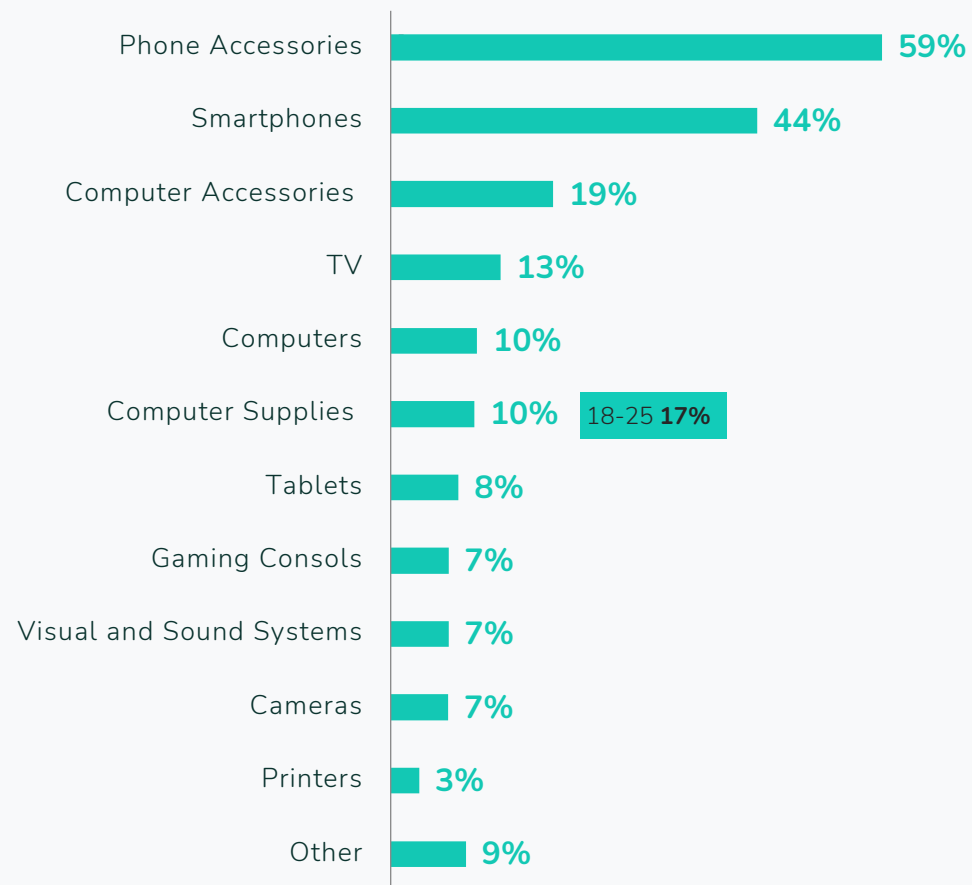


Products



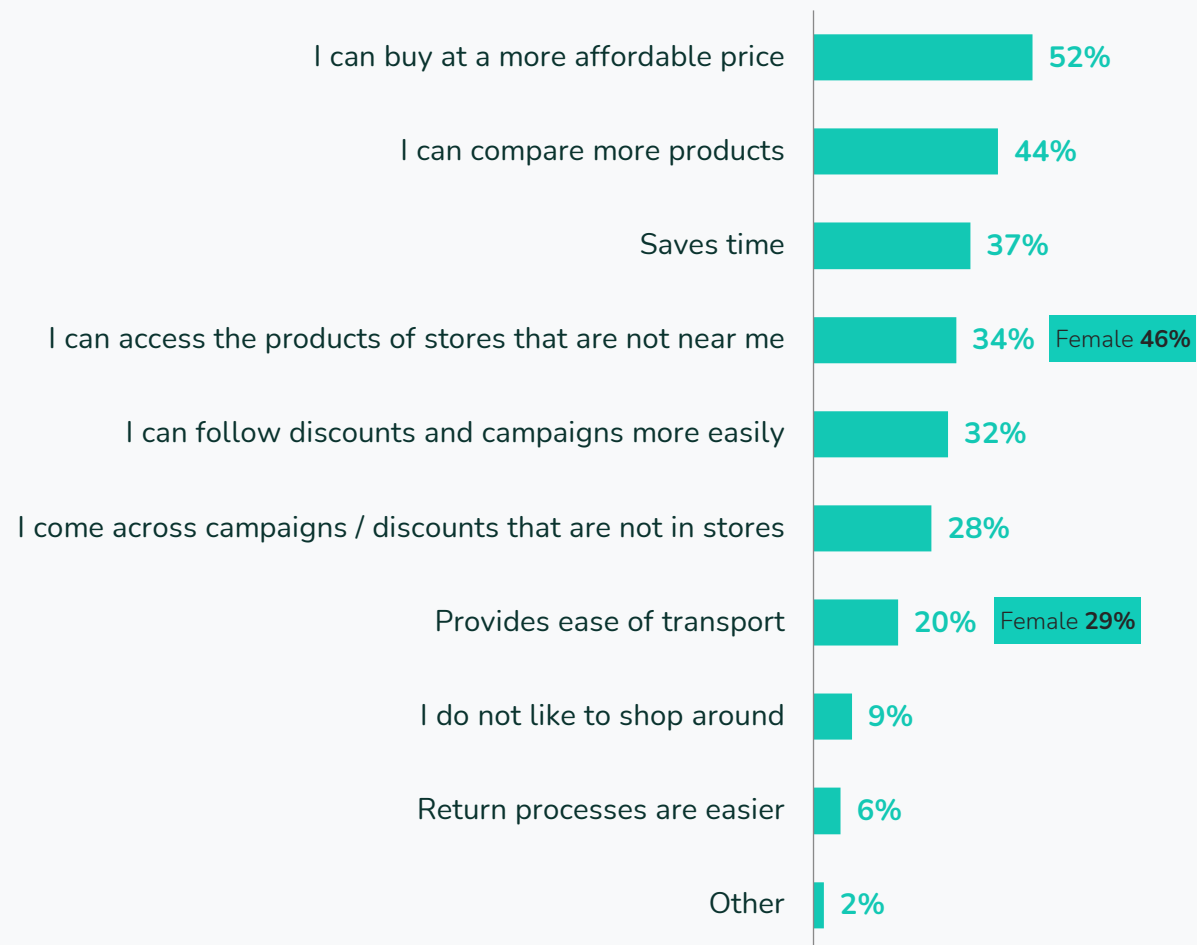
[Click here for detailed results](#)

- Phone accessories (59%) and smartphone (44%) are leading products by far in online electronic shopping. Then, comes smartphones (44%).
- Consumers in **18-25 age group purchased computer supplies (17%) more** via online shopping.



Motivations

- Being affordable (52%) is the main motivation for purchasing online for the electronic category.
- Ease of transport (29%) and «access the products of stores that are not near me» (46%) are more important motivations for female consumers.



Impacts of the Pandemic

Online electronics shopping frequency increased 27% with the pandemic.

39% of consumers in 18-25 age group stated that they purchased electronics more frequently online same the pandemic period.



Mom/Child and Toys Category

What do consumers expect in
mom/child/toys category?

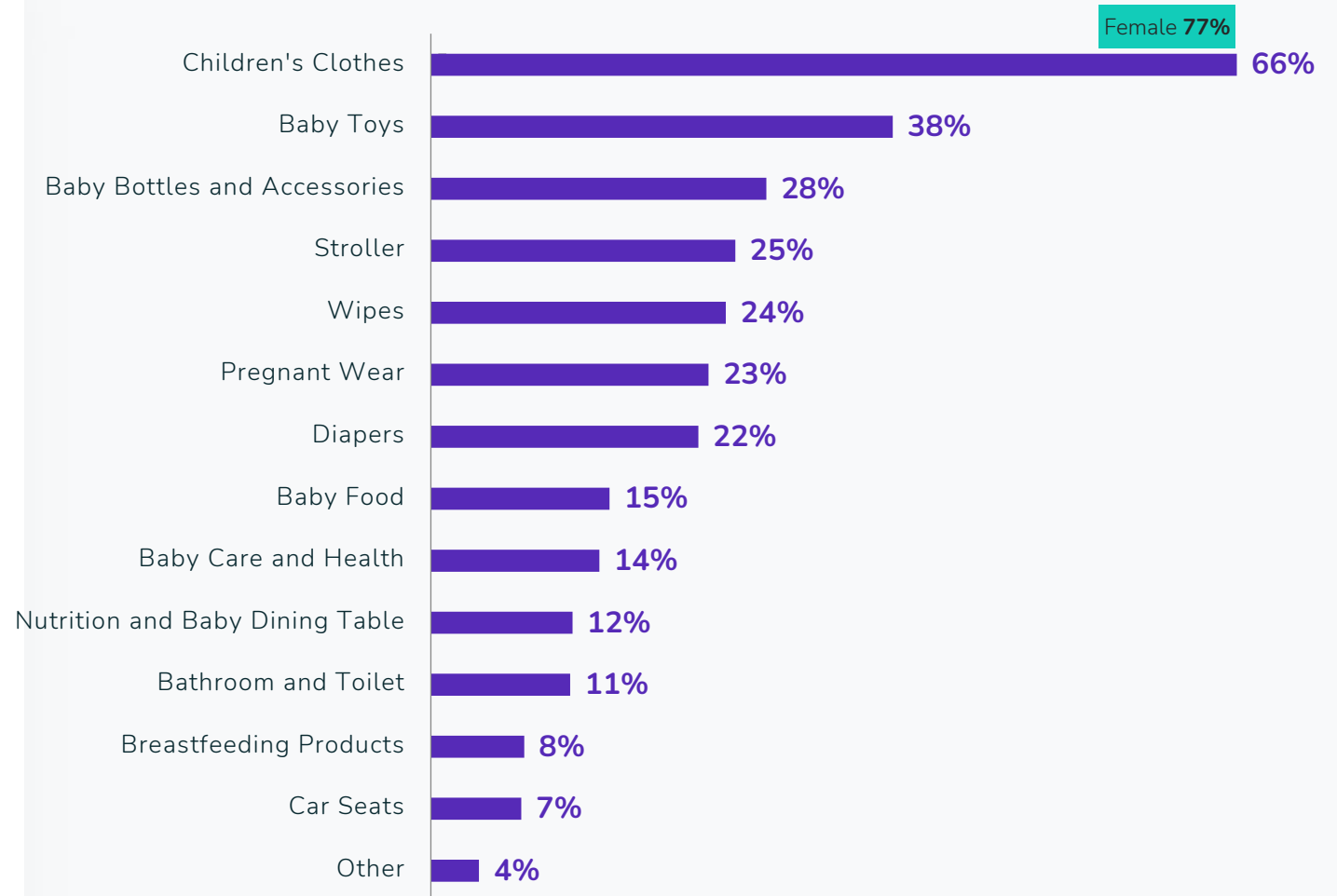


Products



[Click here for detailed results](#)

- Children’s clothing (66%) and baby toys (38%) are leading products for online mom/child and toys category shopping.
- Female consumers purchased children’s clothes (77%) more via online shopping.



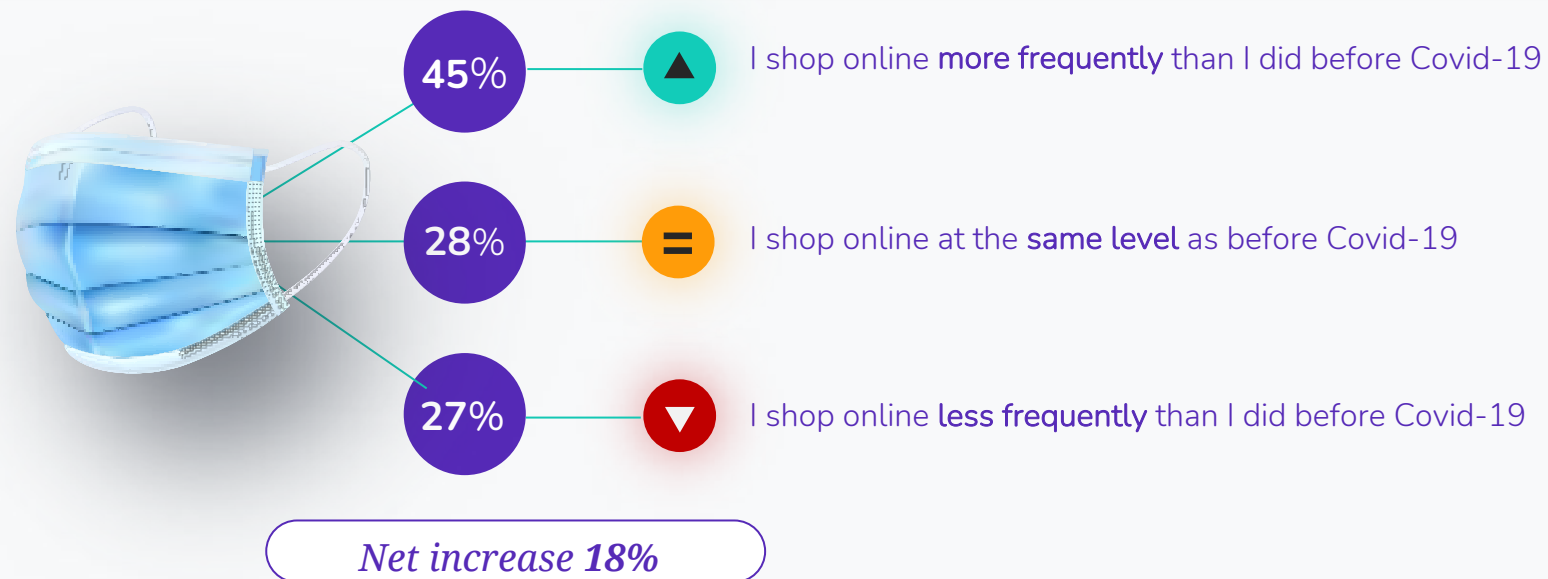
Motivations

- Consumers' main motivation to buy online is **affordability** (55%) in the mom/child and toys category.
- **Product comparison and time saving** follow.



Pandemic Effect

Online mom/child and toys category shopping frequency increased 18% in pandemic period.



Petcare Category

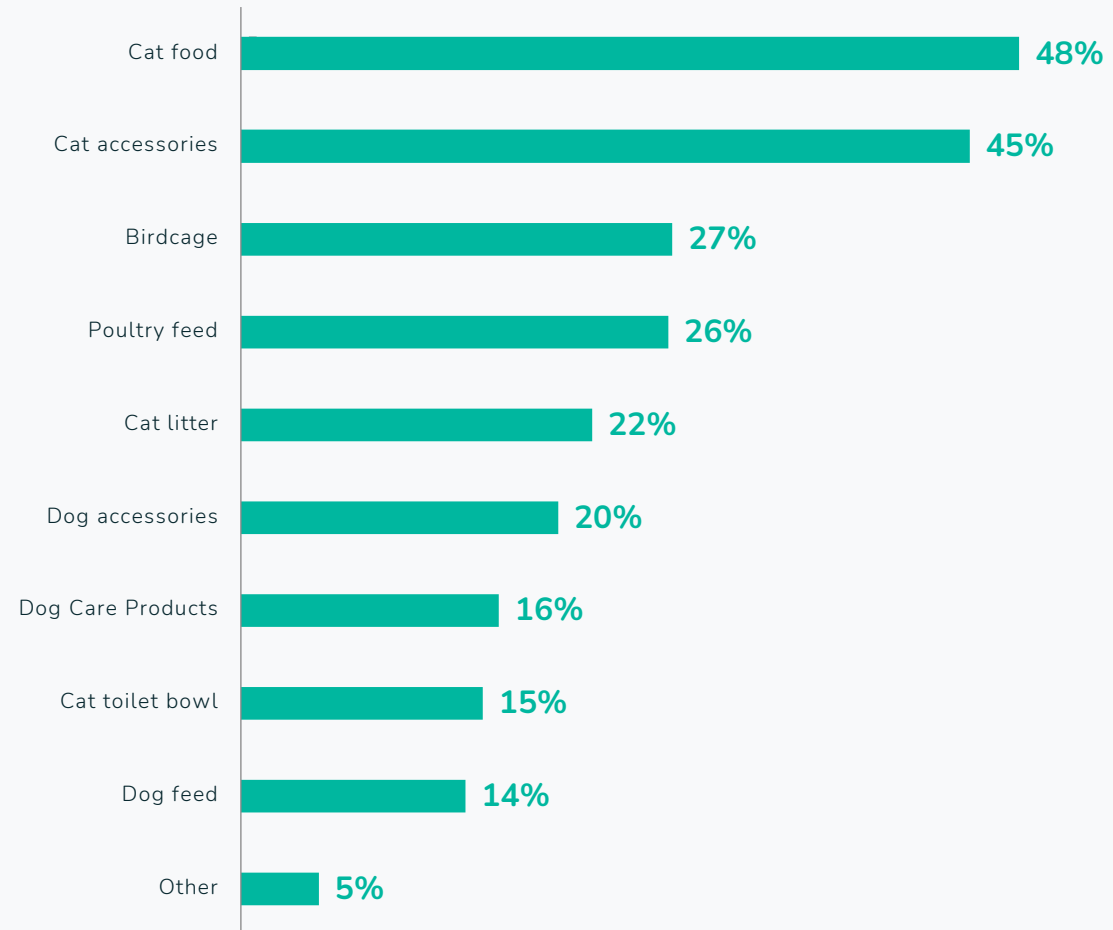
How about our little friends?



Products

[Click here for detailed results](#)

- **Cat food (48%) and cat accessories (45%)** are leading products for online pet-care category shopping.



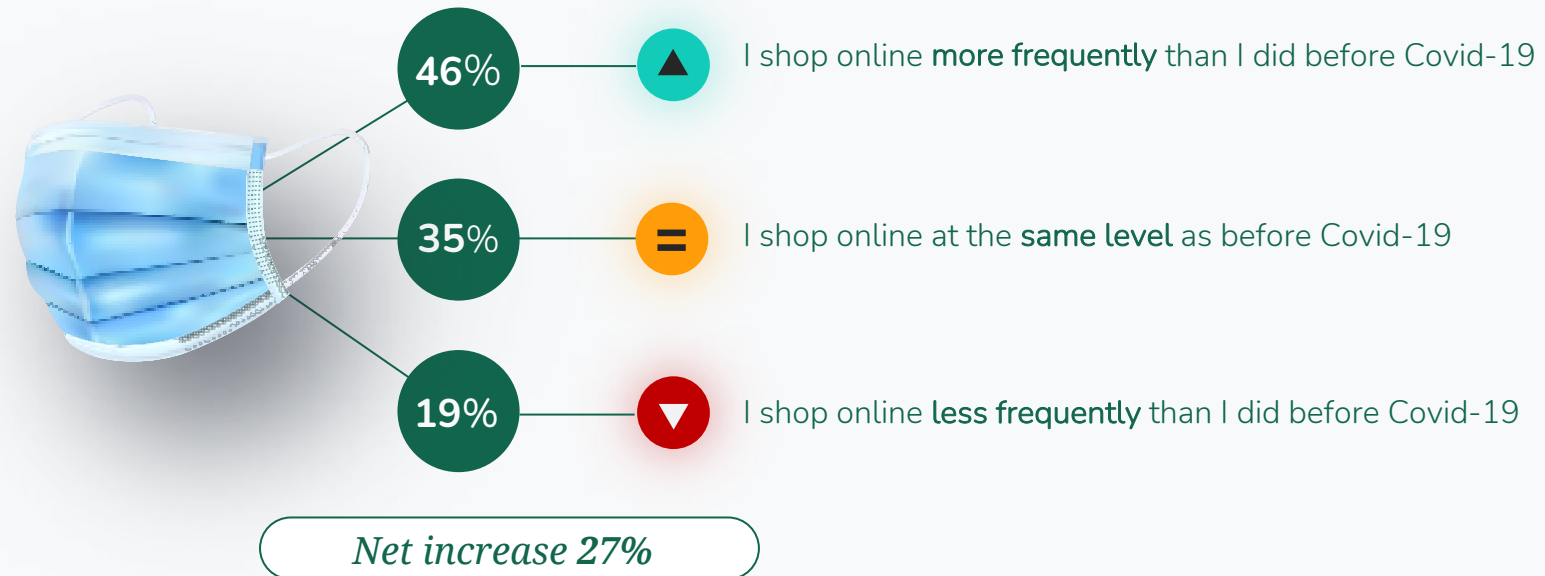
Motivations

- **Product comparison (47%) and affordable price (44%)** are main motivations for shopping pet-care products online.



Pandemic Effect

Online petcare category shopping frequency **increased 27%** in pandemic.



Home Appliances Category

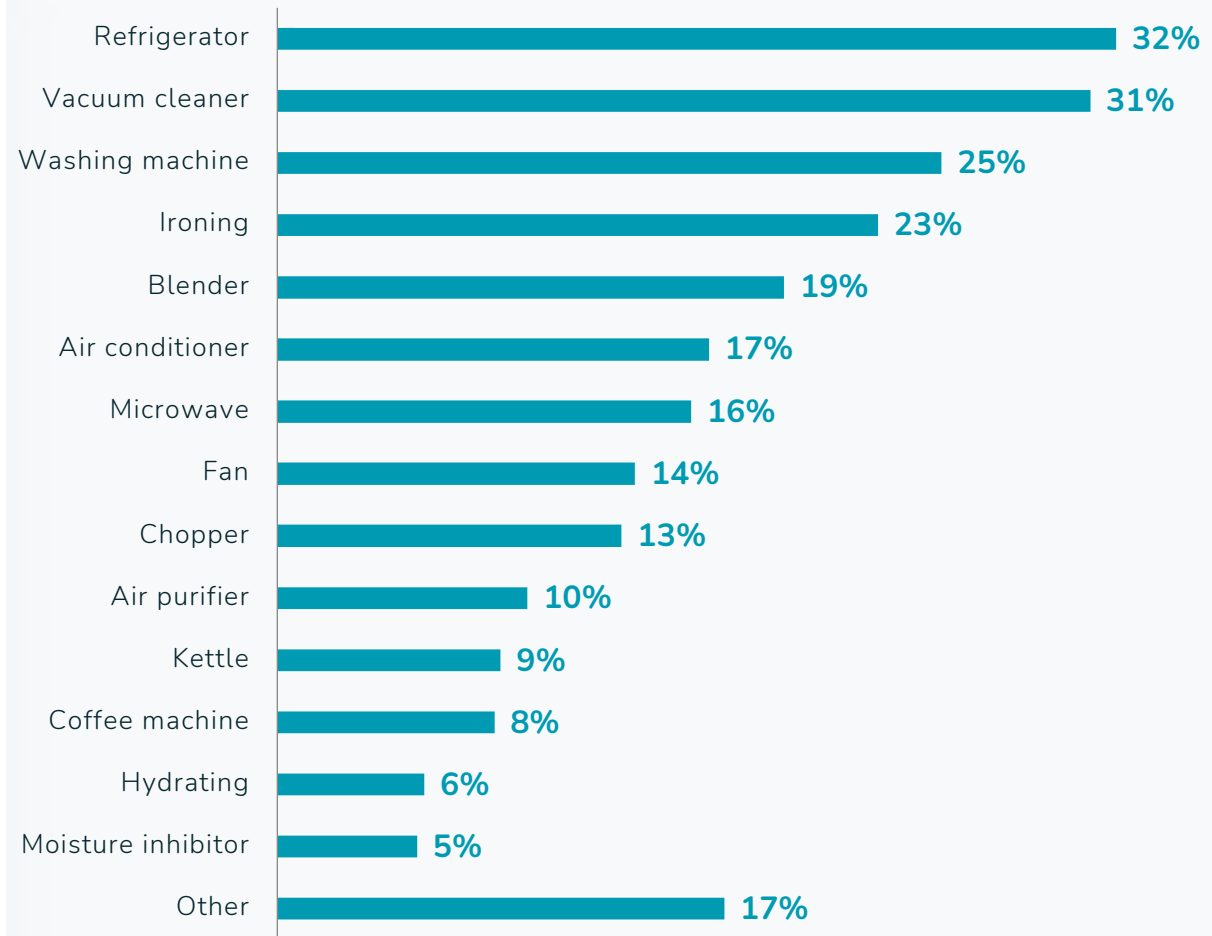
How do consumers move in the home appliances category?



Products

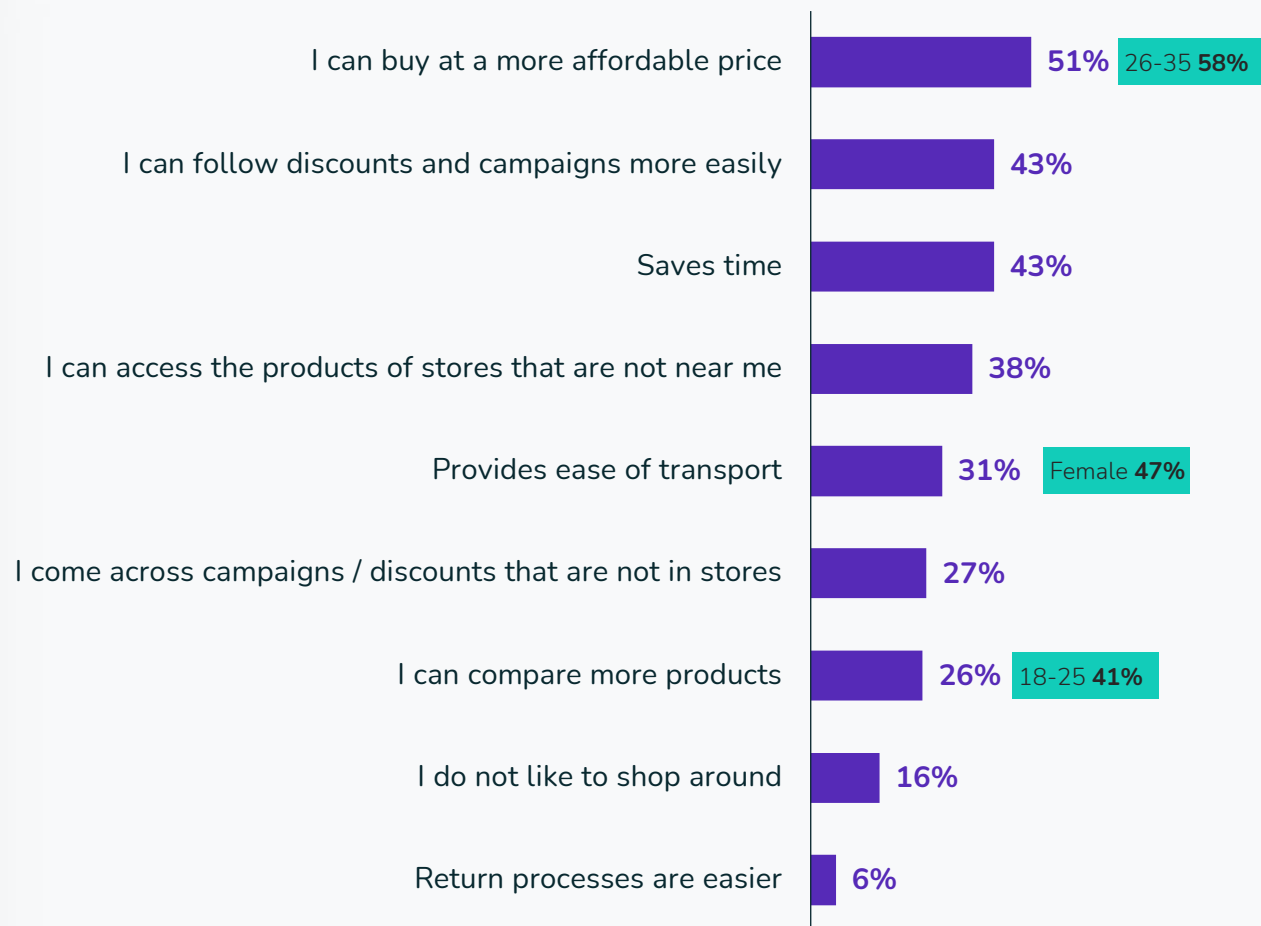
[Click here for detailed results](#)

- Refrigerator (32%), vacuum cleaner (31%) and washing machine (25%) come first in online home appliance category.



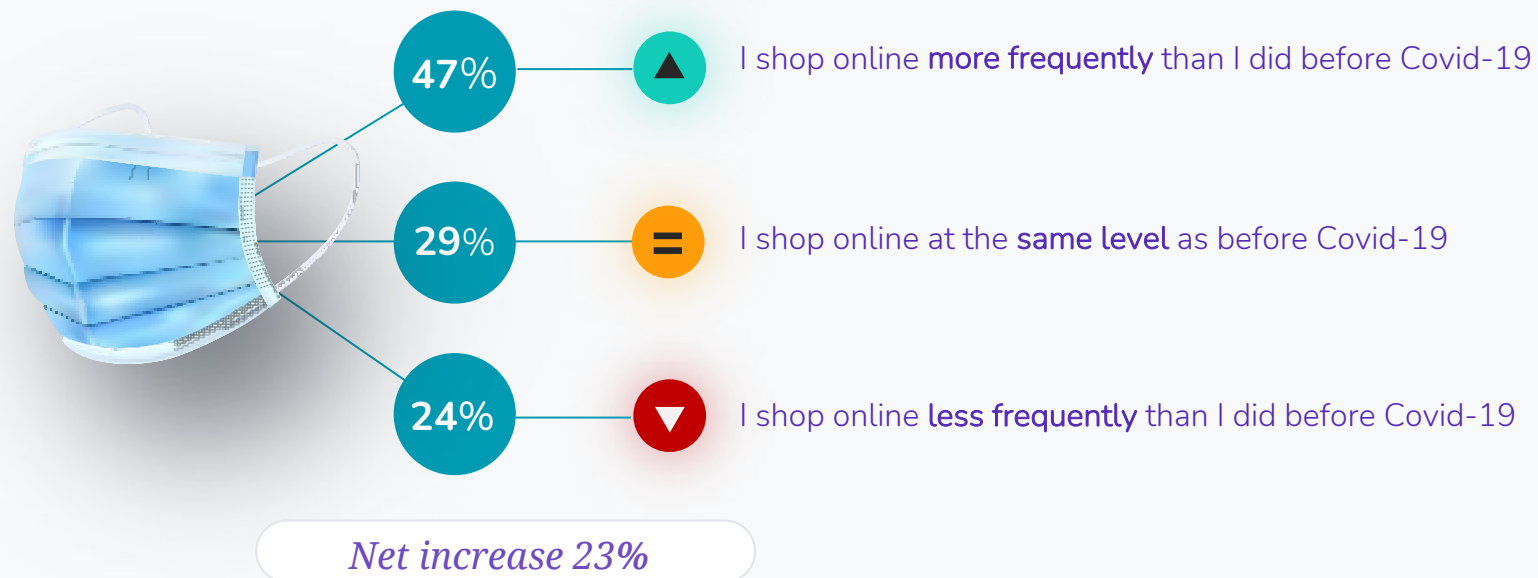
Motivations

- **Affordable price (51%)** is the leading motivation in this category. For 26-35 age consumers, **affordability (58%)** motivation is significantly higher.
- **Ease of transport (47%)** is a more **prevailing** motivation for **female** consumers.
- **Product comparison (41%)** is a more important motivation for 18-25 age consumers.



Impacts of the Pandemic

Online home appliances shopping frequency increased 23% in pandemic.



Home Decor & Furnishing Category

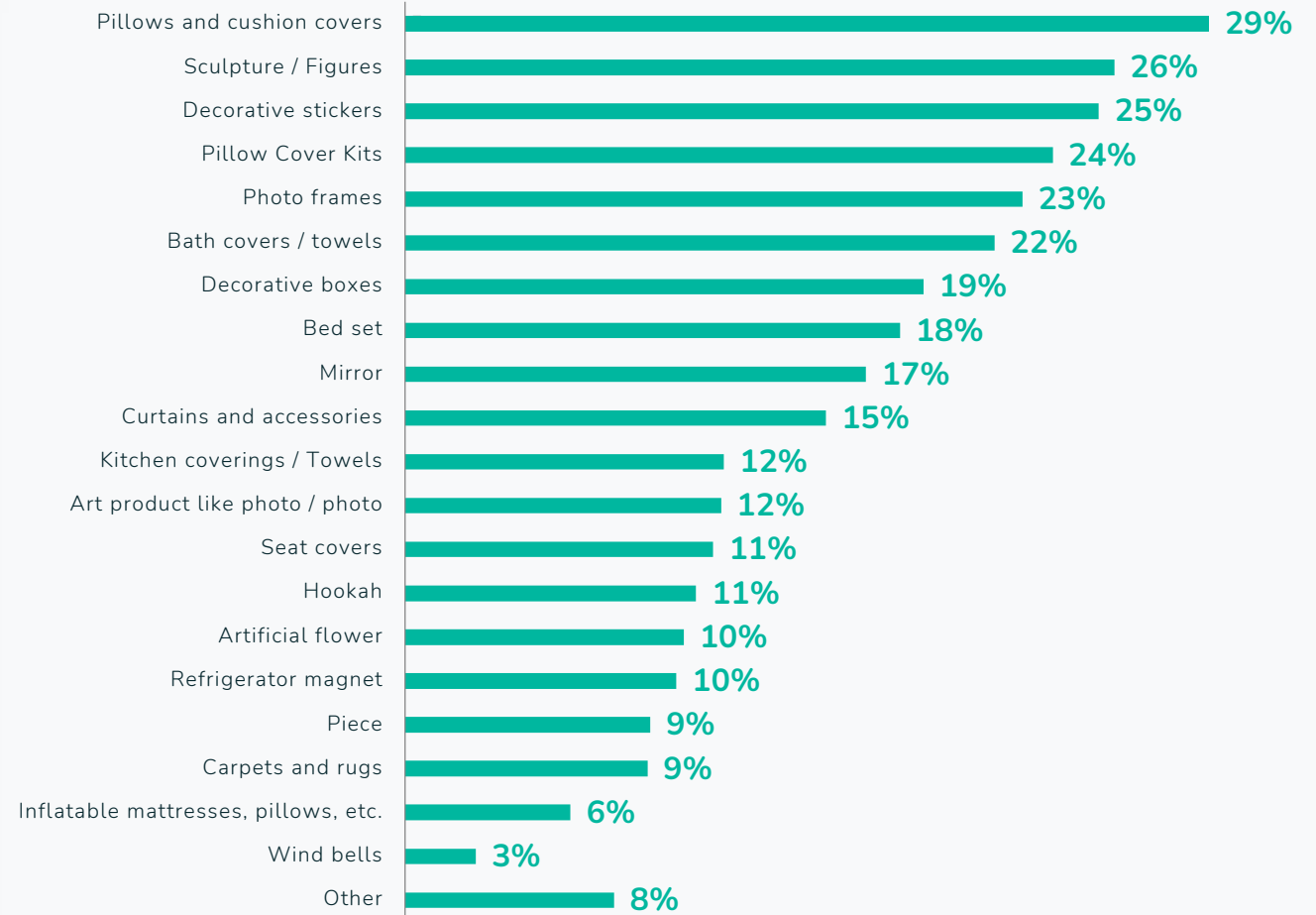
Did we change our homes during the pandemic?



Products

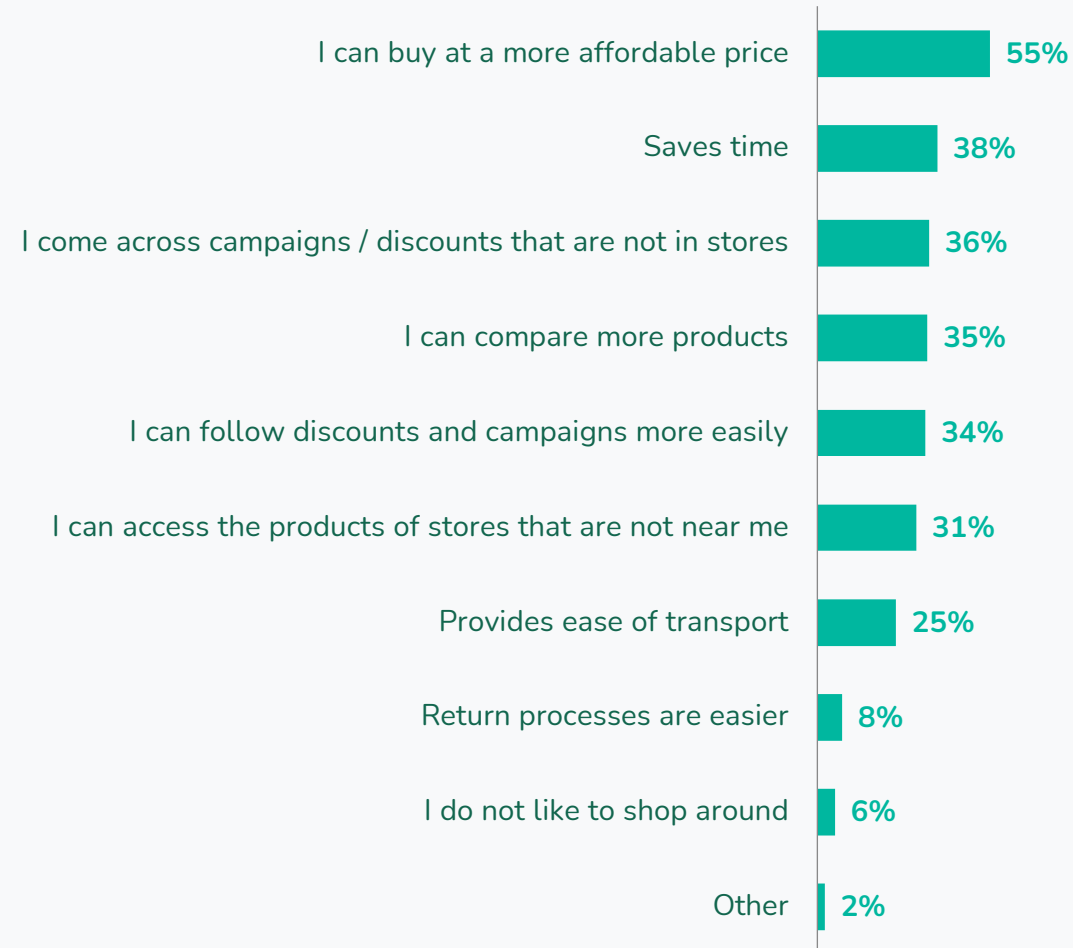

[Click here for detailed results](#)

- Pillows and cushion covers (29%) are leading products in home decor and furnishing category.



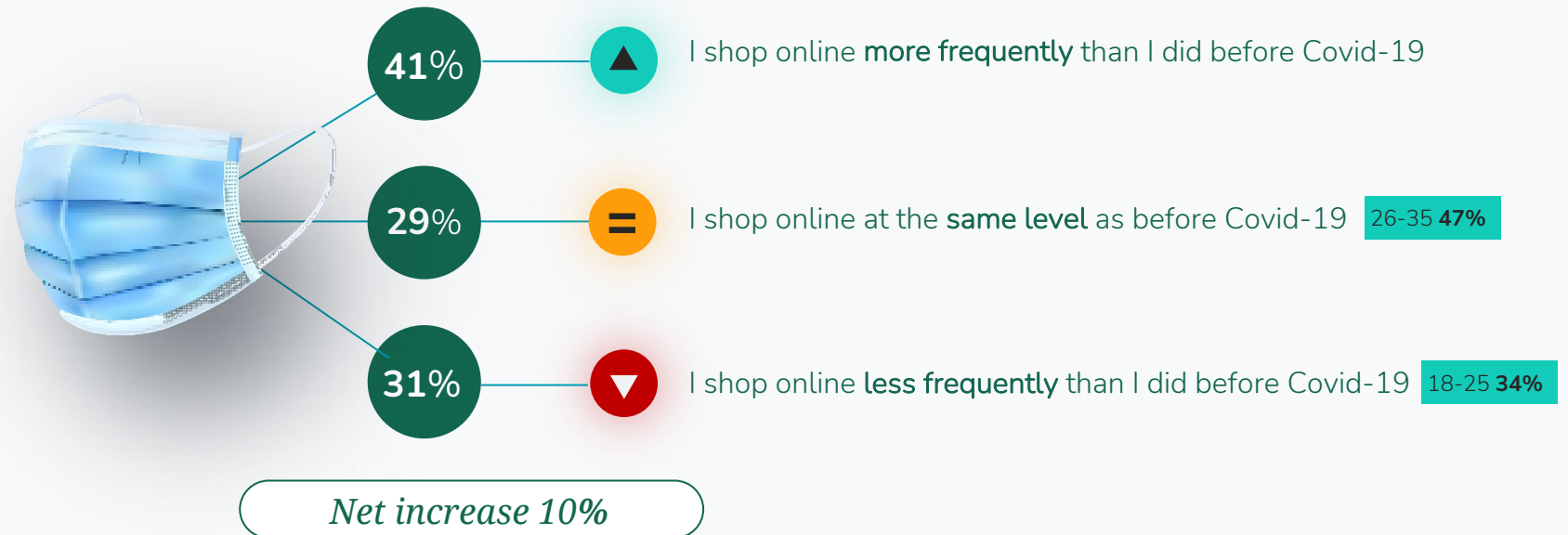
Motivations

- **Affordable price (55%)** and **saving time (38%)** are main motivations for purchasing online for home decoration and furnishing category.



Pandemic Effect

Online home decoration and furnishing shopping frequency **increased 10%** in pandemic.



Books Category

How does the frequency of purchase of books and book type change?

Why do consumers prefer online for book shopping?



Products

- Print books still dominate online book category.
- Audiobooks seem to have a long way to go in the book category.

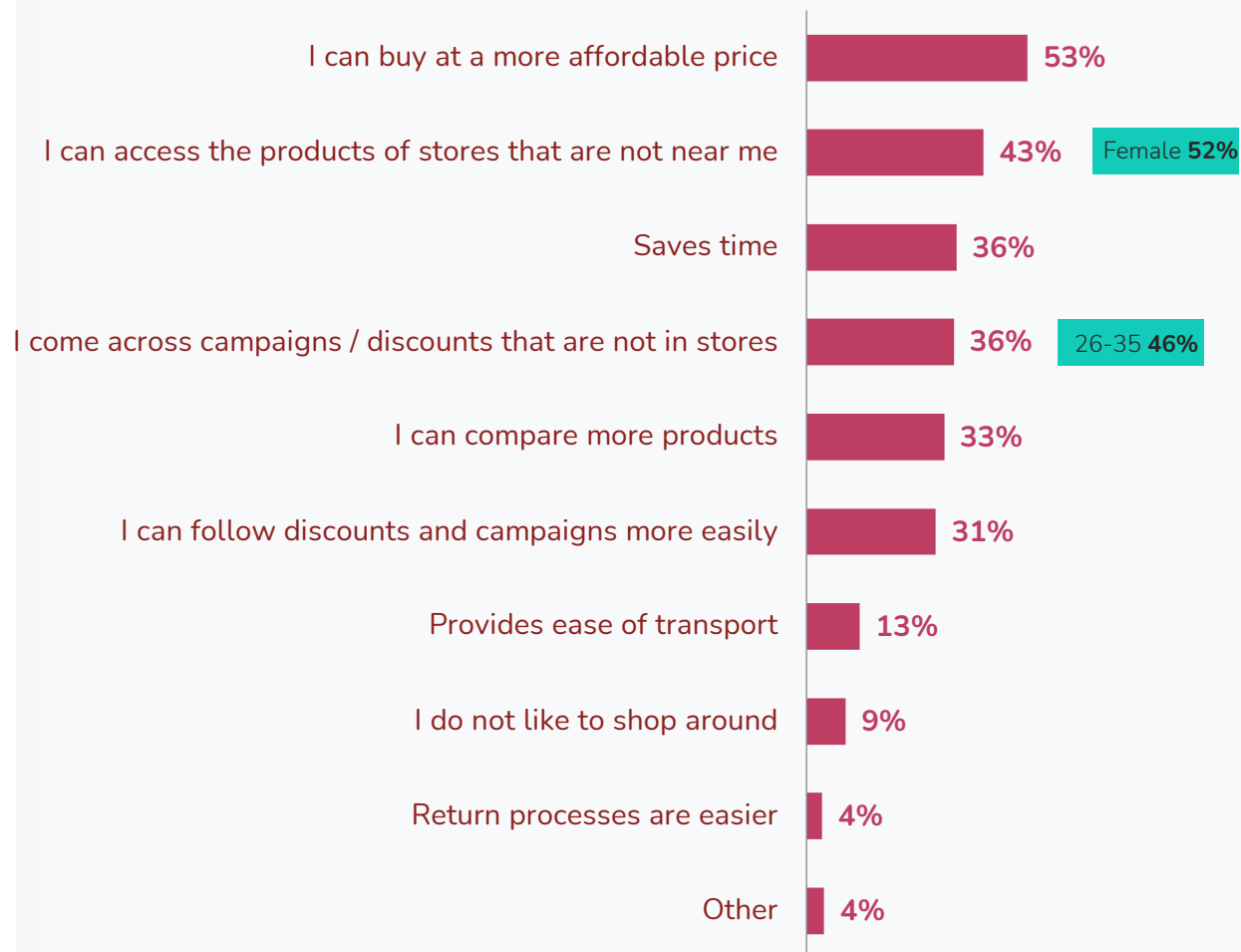
Print Book — 80%

E-Book — 30%

Audiobook — 8%

Motivations

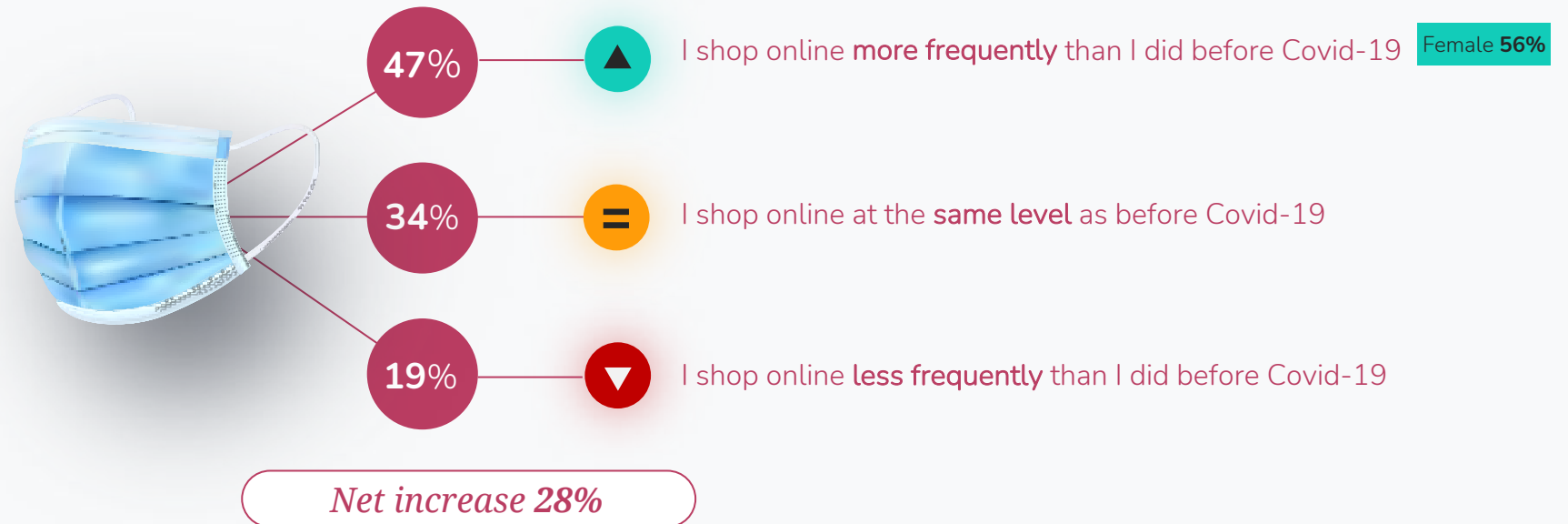
- Consumers prefer online channels to buy books because they offer affordable prices and supply books that consumers cannot find in nearby stores.
- For consumers in **26-35 age group** «stumble upon discounts that are not in stores» motivation is significantly higher.
- «Access the products of stores that are not near me» is more important for **female** consumers.



Impacts of the Pandemic

Online book shopping frequency increased **28%** with the pandemic.

56% of female consumers stated that they purchased books more frequently online after the pandemic period.



Net Promoter Score

a

Net Promoter Score is a management tool/calculation to **measure loyalty** in customer relationships.

As an alternative to traditional customer satisfaction surveys, it claims to have a **linear relationship** with revenue growth. It establishes a **direct relationship** bridge between the brand and the customer.



What Should NPS Be ?

- Ideal NPS varies by sector.
- When making comparisons, **sector average** should also be evaluated.
- In general, **no need to panic** if your NPS score does not fall negative. However, you need to take **action** if your company's' NPS score is **negative** or has **downward** trend.
- NPS should be **tracked frequently**.



Question

- Would you recommend [BRAND] online shop to a friend, colleague or relative?
- **0** - I would definitely NOT recommend
10 - I would definitely recommend

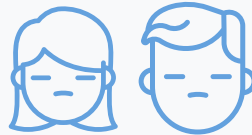
DETRACTORS

0 - 6



PASSIVES

7 - 8



PROMOTERS

9 - 10



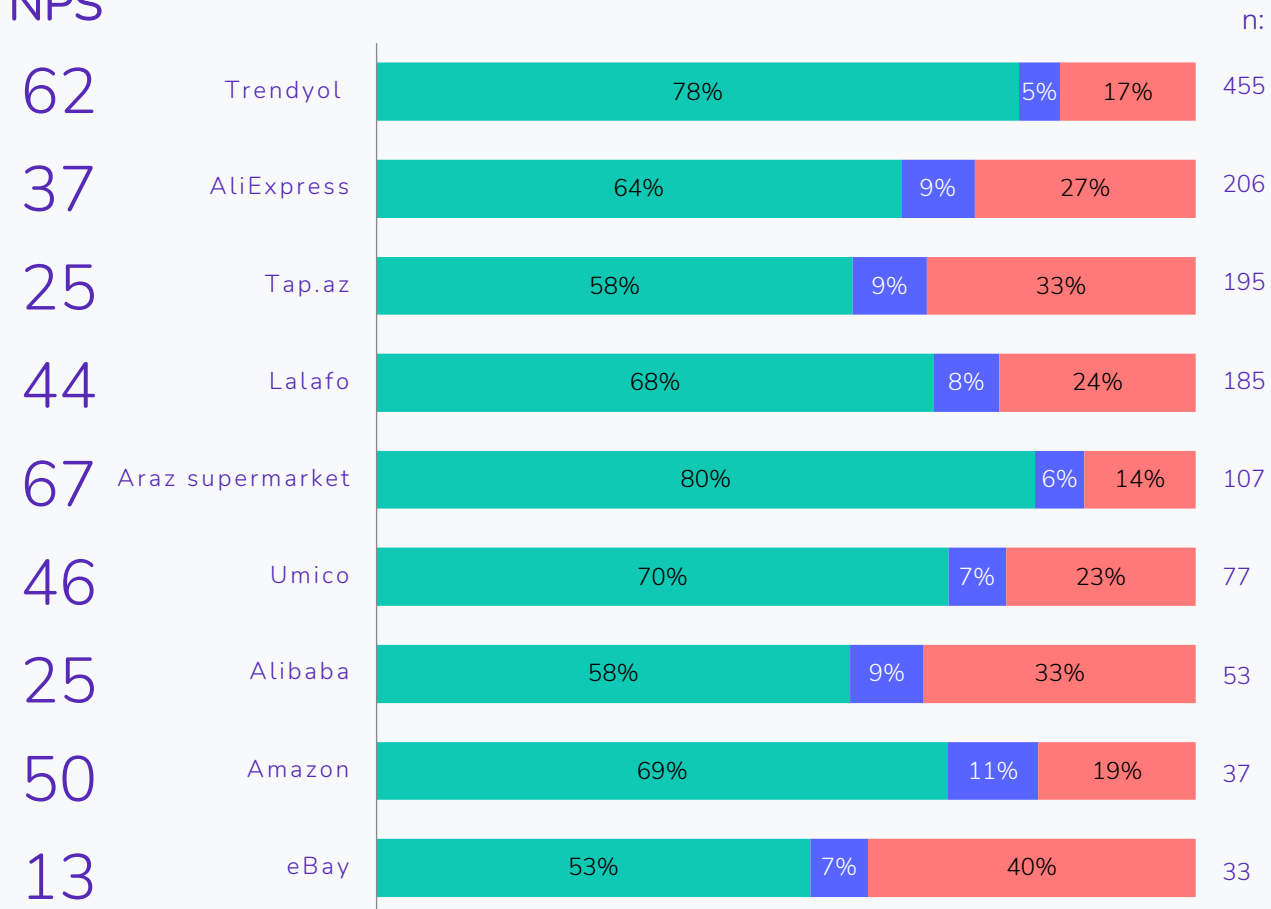
$$\text{NPS} = \% \text{PROMOTERS} - \% \text{DETRACTORS}$$

Platform-Based Scores

■ Promoters ■ Passives ■ Detractors

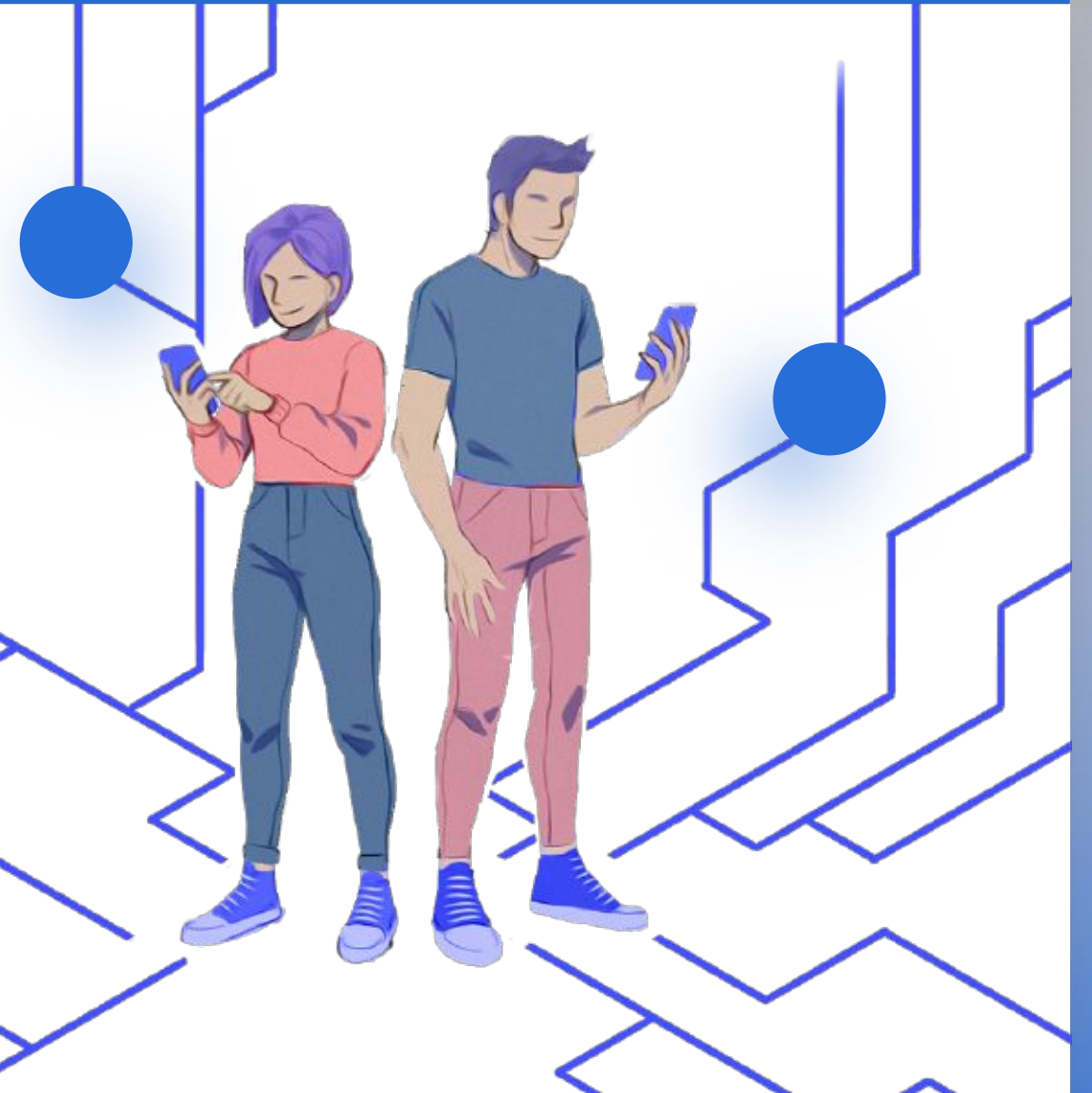
- Araz Supermarket has best NPS performance in all platforms +67.
- eBay has lowest NPS score 13.

NPS



Thank you!

For detailed information about report
you can send us an e-
mail! info@twentify.com



Over 200 brands make business decisions with **Twentify**



About Twentify

Twentify is a consumer research company allowing brands to collect in-the-moment insights by reaching more than 1.3 million consumers around the world. Using Twentify's mobile consumer panel, brands can understand their target audience's behavior and thoughts, and receive feedback on their products, marketing and brand initiatives.

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Appendix



Detailed Tables



Awareness



	GENDER		AGE	
	Female	Male	18-25	26-35
	n: 441	409	315	536
Trendyol	81%	65%	79%	70%
AliExpress	64%	62%	66%	61%
Lalafo	62%	59%	64%	59%
Tap.az	45%	59%	52%	53%
Alibaba	46%	49%	49%	47%
Amazon	38%	42%	45%	36%
Umico	41%	38%	43%	38%
eBay	32%	39%	30%	38%
Araz Supermarket	33%	33%	36%	31%
Shop.az	15%	16%	16%	15%
Moodbana	18%	5%	17%	8%
HepsiGlobal	9%	9%	12%	7%
Shein	11%	1%	11%	3%
Pin Up	3%	6%	3%	6%
Marka360	1%	1%	2%	1%
E-brandify	1%	1%	1%	1%
Other	7%	5%	5%	7%

S3) Please select the online shopping platforms that you have heard of.

n:850

Visit




















	GENDER		AGE	
	Female	Male	18-25	26-35
	n: 441	409	315	536
Trendyol	62%	71%	67%	58%
Lalafo	38%	35%	34%	40%
AliExpress	38%	32%	39%	37%
Tap.az	37%	27%	33%	39%
Alibaba	17%	12%	16%	18%
Umico	16%	16%	17%	16%
Araz Supermarket	16%	16%	16%	15%
Amazon	15%	11%	14%	15%
eBay	12%	7%	9%	14%
Moodbana	5%	8%	9%	3%
Shop.az	4%	3%	4%	5%
Shein	3%	6%	6%	2%
HepsiGlobal	3%	3%	4%	2%
Pin Up	3%	1%	1%	4%
Marka360	1%	1%	1%	1%
E-brandify	0,4%	0.4%	-	1%
Other	4%	5%	3%	5%

















S4) Please select the online shopping platforms that you visited in the last year

n:850

Purchase



Ever Purchased	GENDER		AGE	
	Female	Male	18-25	26-35
	n: 441	409	315	536
Trendyol  54%	62%	44%	60%	49%
AliExpress  24%	19%	30%	22%	25%
Tap.az  23%	14%	33%	18%	26%
Lalafo  22%	18%	26%	19%	23%
Araz Supermarket  13%	13%	12%	13%	12%
Umico  9%	9%	9%	8%	10%
Alibaba  6%	4%	8%	5%	7%
Amazon  4%	4%	5%	5%	4%
eBay  4%	2%	6%	2%	5%
Moodbana  3%	4%	1%	3%	2%
Pin Up  2%	1%	3%	0.2%	2%
Shein  2%	2%	1%	2%	1%
HepsiGlobal  1%	1%	1%	2%	1%
Shop.az  1%	1%	2%	1%	1%
Marka360  1%	0.4%	1%	0.4%	1%
E-brandify  0.3%	0.4%	0.3%	-	1%
Other  4%	5%	3%	3%	4%

Purchased Most Frequently	GENDER		AGE	
	Female	Male	18-25	26-35
	n: 441	409	315	536
Trendyol  46%	56%	35%	52%	42%
AliExpress  14%	9%	18%	13%	14%
Tap.az  11%	7%	17%	9%	13%
Lalafo  9%	8%	10%	9%	9%
Araz Supermarket  8%	8%	8%	7%	8%
Diger  4%	5%	2%	2%	4%
Umico  3%	3%	3%	2%	3%
Alibaba  2%	1%	3%	1%	2%
Moodbana  1%	2%	1%	1%	1%
Pin Up  1%	0.4%	2%	0.2%	1%
eBay  1%	1%	1%	0.4%	1%
Amazon  1%	0.4%	1%	1%	1%
HepsiGlobal  0.5%	0.4%	1%	1%	0.2%
Shein  0.2%	0.2%	0.3%	0.3%	0.2%
Marka360  0.2%	0.0%	0.4%	0.2%	0.2%
Shop.az  0%	-	-	-	-
	56%	35%	52%	42%

S5) Please select the online shopping platforms that you have purchased products in the last year
 S6) Please select the online shopping platforms that you purchased products most frequently in the last year

n:850

Purchased Categories



	GENDER		AGE	
	Female	Male	18-25	26-35
	n: 441	409	315	536
Clothing and Accessories	75%	55%	72%	62%
Electronics	17%	43%	24%	33%
Cosmetics / Personal care	43%	13%	33%	26%
Books	15%	17%	21%	13%
Household cleaning products	15%	9%	8%	15%
Mom/Child/Toys	13%	8%	5%	14%
Electrical Home Appliances	8%	12%	8%	11%
Packaged foods/ drinks	8%	9%	9%	8%
Home Furnishing & Decor	8%	8%	8%	7%
Pet Products	5%	5%	5%	4%

S7) Please select the product categories that you have purchased online in the last year

n:850

Motivations

	Clothing	Books	Cosmetics/ Personal Care	Electronics	Mom/Child and Toys	Petcare	Home Appliance	Home Furnish and Decoration
n:	557	137	243	252	89	41	86	67
I can compare more products	34%	33%	34%	44%	46%	47%	26%	35%
I can buy at a more affordable price	57%	53%	51%	52%	55%	44%	51%	55%
Saves time	41%	36%	42%	37%	44%	31%	43%	38%
I can access the products of stores that are not near me	36%	43%	38%	34%	37%	29%	38%	31%
I do not like to shop around	13%	9%	13%	9%	12%	16%	16%	6%
I come across campaigns / discounts that are not in stores	35%	36%	32%	28%	25%	27%	27%	36%
I can follow discounts and campaigns more easily	43%	31%	41%	32%	28%	35%	43%	34%
Provides ease of transport	13%	13%	15%	20%	18%	18%	31%	25%
Return processes are easier	3%	4%	3%	6%	9%	15%	6%	8%
Other	0.2%	4%	1%	2%	-	-	-	2%

Impacts of the Pandemic

	Clothing	Books	Cosmetics/ Personal Care	Electronics	Mom/Child and Toys	Petcare	Home Appliances	Home Furnishing and Decorations
n:	557	137	243	252	89	41	86	67
I shop online more frequently than I do before Covid-19	56%	47%	45%	45%	45%	46%	47%	41%
I shop online at the same level as before Covid-19	19%	34%	29%	28%	28%	35%	29%	29%
I shop online less frequently than I do before Covid-19	25%	19%	26%	28%	27%	19%	24%	31%
Net increase	31%	28%	19%	17%	18%	27%	23%	10%

Q) Considering the time before Covid-19, how did your online shopping habits change in [CATEGORY] category?

Products



	GENDER		AGE	
	Female	Male	18-25	26-35
	n: 330	226	225	332
T-shirts and shirts	54%	53%	55%	53%
Pants	41%	41%	38%	43%
Accessories	35%	37%	40%	31%
Watch	24%	16%	36%	25%
Winterwear	23%	25%	20%	25%
Jeans	23%	24%	21%	22%
Clothes / overalls	21%	26%	14%	22%
Sportswear	21%	17%	27%	24%
Sports Pants	17%	13%	23%	18%
Lingerie	17%	19%	15%	14%
Pajamas / Nightwear	15%	20%	6%	12%
Skirts / Shorts	14%	18%	8%	17%
Sunglasses	12%	12%	15%	10%
Suits / Blazers	7%	6%	7%	6%
Tight	6%	9%	2%	7%
Beach / Swimwear	6%	7%	5%	5%
Play	3%	3%	4%	3%
Ethnic Wear	2%	1%	3%	2%
Bolero / Shoulder	2%	1%	2%	2%
Other	5%	4%	6%	4%

S8) Please select the clothing & accessory products that you have purchased online in the last year

n:557

Products



	GENDER		AGE	
	Female	Male	18-25	26-35
n:	190	53	103	141
Make-up / Cosmetics	62%	71%	28%	65%
Smell / Perfume	49%	44%	70%	50%
Haircare	45%	46%	44%	49%
Skincare products	44%	46%	36%	52%
Bath and Shower products	31%	31%	29%	28%
Deodorant	27%	24%	41%	29%
Sunscreen	22%	25%	9%	25%
Nail care	14%	15%	10%	16%
Shaving products	12%	6%	34%	11%
Dental care products	12%	11%	17%	12%
Foot care	12%	12%	10%	12%
Body / epilation products	9%	10%	8%	15%
Sexual health products	9%	7%	14%	4%
Other	1%	1%	2%	2%

S14) Please select cosmetics/personal care products that you have purchased online in the last year

n:243

Products



	GENDER		AGE	
	Female	Male	18-25	26-35
n:	74	177	77	175
Phone Accessories	54%	60%	58%	59%
Smartphone	47%	42%	43%	44%
Computer Accessories	15%	21%	22%	18%
TV	13%	13%	9%	15%
Computer	13%	9%	14%	8%
Computer Supplies	8%	11%	17%	7%
Tablet	8%	8%	5%	9%
Gaming Console	3%	8%	7%	7%
Visual and Sound Systems	11%	5%	9%	6%
Camera	6%	7%	7%	7%
Printer	2%	4%	4%	3%
Other	13%	7%	5%	11%

Products



		GENDER		AGE	
		Female	Male	18-25	26-35
n:		55	33	14	74
Children's clothes	66%	77%	49%	48%	70%
Baby toys	38%	38%	37%	34%	39%
Baby bottles and accessories	28%	23%	36%	24%	28%
Strollers	25%	19%	36%	30%	24%
Wipes	24%	21%	29%	30%	23%
Pregnant clothes	23%	23%	22%	48%	18%
Diapers	22%	17%	30%	8%	25%
Baby food	15%	11%	20%	8%	16%
Baby Care and Health	14%	13%	15%	22%	12%
Nutrition and baby dining table	12%	4%	24%	14%	11%
Bathroom and toilet	11%	7%	19%	10%	12%
Breastfeeding Products	8%	0%	20%	8%	8%
Car seat and mother's lap	7%	6%	10%	12%	7%
Other	4%	4%	3%	6%	4%

S20) Please select mom/child/toys products that you have purchased online in the last year

n:89

Products



	GENDER		AGE	
	Female	Male	18-25	26-35
	n: 21	19	17	24
Cat food	48%	58%	38%	48%
Cat accessories	45%	57%	32%	38%
Bird Cages	27%	27%	26%	28%
Poultry feed	26%	24%	29%	37%
Cat sand	22%	15%	29%	10%
Dog accessories	20%	8%	33%	20%
Dog Care Products	16%	12%	21%	18%
Cat toilet bowl	15%	15%	15%	13%
Dog feed	14%	8%	21%	13%
Other	5%	4%	6%	5%

Products



		GENDER		AGE	
		Female	Male	18-25	26-35
	n:	37	49	25	61
Refrigerator	32%	33%	32%	34%	31%
Vacuum cleaner	31%	41%	24%	32%	31%
Washing machine	25%	23%	27%	16%	29%
Ironing	23%	22%	24%	35%	18%
Blender	19%	22%	18%	21%	19%
Air Cooler / Air Conditioner	17%	22%	13%	9%	19%
Microwave	16%	15%	17%	13%	17%
Fan	14%	13%	14%	17%	13%
Chopper	13%	9%	17%	17%	12%
Air purifier	10%	7%	12%	13%	8%
Kettle	9%	9%	8%	14%	6%
Coffee machine	8%	7%	9%	15%	6%
Hydrating	6%	2%	8%	6%	6%
Moisture inhibitor	5%	-	9%	5%	6%
Other	17%	20%	15%	18%	17%

Products



	GENDER		AGE		
	Female	Male	18-25	26-35	
	n:	36	31	27	40
Pillows and cushion covers	29%	39%	18%	33%	27%
Sculpture / Figures	26%	34%	16%	25%	27%
Decorative stickers	25%	34%	15%	33%	20%
Pillow Cover Kits	24%	34%	11%	33%	17%
Photo frames	23%	23%	22%	24%	22%
Bath covers / towels	22%	27%	15%	24%	20%
Decorative boxes	19%	16%	22%	20%	18%
Bed set	18%	23%	13%	15%	20%
Mirror	17%	19%	15%	24%	12%
Curtains and accessories	15%	16%	15%	14%	16%
Kitchen coverings / Towels	12%	14%	9%	13%	11%
Art product like photo / photo	12%	12%	11%	20%	6%
Seat covers	11%	7%	16%	5%	15%
Hookah	11%	7%	15%	12%	9%
Artificial flower	10%	5%	16%	9%	11%
Refrigerator magnet	10%	7%	13%	16%	6%
Piece	9%	9%	9%	2%	13%
Carpets and rugs	9%	7%	11%	10%	8%
Inflatable mattresses, pillows, etc.	6%	5%	8%	11%	3%
Wind bells	3%	-	6%	2%	3%
Other	8%	11%	4%	3%	11%