

CPE Credit Application Form

Complete this form and email the document to SSCLI_Support@sscinc.com

Note that this is **only applicable** if you require a certificate for Continuing Education credits (CEs) and Continuing Professional Education credits (CPEs) with the bodies listed in the CPE Credit Listing document.

We will process your application and return a copy of your certificate in 1-3 business days.

Applicant Information

Name:	Company:
Address:	Email:

Professional Status (please select the designation(s) you are applying for)

<input type="radio"/> AIF®, AIFA®, PPC®	Fi360® Email:		
<input type="radio"/> C(k)P®	Phone #:		
<input type="radio"/> CFP®	CFP® Board ID #:		
<input type="radio"/> CIMA®, CIMC®, CPWA®, RMA®	Institute ID #:	Zip Code:	
<input type="radio"/> CPA®	State where licensed:		
<input type="radio"/> IAR	IAR CRD #:		
<input type="radio"/> AAMS®, CRPC®, CRPS®	<input type="radio"/> CFA®	<input type="radio"/> CFS™	<input type="radio"/> CIDA®
<input type="radio"/> CLU®, ChFC®, FSCP®, WMCP®	<input type="radio"/> CPCU®	<input type="radio"/> CPM®	

Courses Completed (please list below)

I certify that I personally completed the courses for which credit is requested.

Name _____ Date _____



Evaluation

Please indicate your level of agreement by marking the appropriate box.

	Agree	5	4	3	2	1	Disagree
The stated learning objectives of the course were met.		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
The stated prerequisite requirements were appropriate and sufficient.		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
The course material, including the qualified assessment, was relevant and contributed to the achievement of the learning objectives.		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
Time allotted to the course was appropriate.		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
I would recommend this product to a colleague.		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
Overall, how would you rate your experience?		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	

Which topic areas below are of interest to you?

<input type="radio"/> Asset Management	<input type="radio"/> Personal Finance
<input type="radio"/> Financial Planning	<input type="radio"/> Private Equity
<input type="radio"/> Financial Technology	<input type="radio"/> Programming Languages
<input type="radio"/> Insurance	<input type="radio"/> Retirement Planning
<input type="radio"/> Negotiation and Soft Skills	<input type="radio"/> Software Skills

Other _____