

SS&C Global Lending Technology and Services

SS&C offers a suite of comprehensive, flexible software and services to a diverse, global client base and has extensive experience supporting the needs of organizations that invest in a broad range of loan types across the full spectrum of legal entity structures.

Deep Loan Expertise

Ownership of the entire value chain – from the technology and data centers to the processing infrastructure and personnel – provides SS&C with tremendous control over the quality of deliverables to our clients. We build, own and operate our own proprietary, advanced and scalable technology platforms. The end-result is a tailored solution to meet the unique requirements of your business, while providing scalability, access to expertise and transparency to your data.



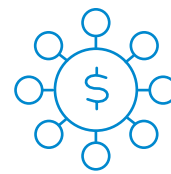
**20,000 Loans
Processed Daily**



**\$2 Trillion UPB on
our Platforms**



**300+ Clients
Globally**



900+ Funds



**580+ Dedicated
Professionals**

Active Trade Group Participation and Industry Involvement

- Mortgage Bankers Association
- Commercial Real Estate Finance Council
- Insurance Accounting and Systems Association
- Loan Syndications and Trading Association
- European – Loan Market Association
- American Institute of CPAs
- Western Bankers Association
- Bank Director
- Risk Management Association
- National Council of Real Estate Investment Fiduciaries
- Private Equity International
- Information Management Network

For more information, visit
ssctech.com



Broad Loan Capabilities

Loan Origination, Servicing and Asset Management

- Highly-automated, real-time payment processing
- Asset management and covenant tracking
- Investor accounting and bulk CREFC IRP reporting
- Flexible waterfall and multicurrency loan accounting
- Distressed debt, forbearance, modifications and workouts
- Automated money movement, bank reconciliation and treasury management
- Workflow automation, document imaging and multichannel correspondence
- Insurance compliance and renewals
- Responsive borrower and investor web portals
- Web-based pipeline management

Credit Lifecycle Management

- Exposure aggregation with single view of a customer and limit management
- Credit limits and excess management covering all risk appetite and regulatory limits
- Credit facility and collateral data capture and underwriting
- Comprehensive Loan, Contingency and Trading book coverage
- Full guarantee, collateral management and margin lending support
- Financial and non-financial covenant management
- Workflow automation for monitoring, ratings approvals and performing credit reviews
- Robust document generation

Accounting, Reserving, Forecasting and Analytics

- Automated centralization, cleansing, validation, normalization and maintenance of data
- Sophisticated model execution platform with multiple modeling options and sources
- Adjust data, assumptions, and quantitative results in a controlled and auditable manner.
- Business Intelligence capabilities with push-button disclosures, internal management packages, and ad-hoc analytics
- Configurable workflow tool designed for individually evaluated financial instruments

Loan Administration, Closing, Administrative Agency and Portfolio Compliance

- Automated processing of trades and post-settlement lifecycle events
- Daily cash and position reconciliation and resolution
- Security master and investment static data management
- Full loan closing support for primary and secondary loan trades and trade claims
- Review and validation of key closing documents
- Borrower invoicing, coordination of principal repayment and borrowing elections
- Notification of lifecycle events, such as interest elections and payments
- Portfolio compliance including hypo and pre-trade testing, analysis, result monitoring and reporting
- Transparency on data, documents, and workflow processing provided via SS&C's secure loan web portal



Local Market Knowledge Combined with Global Service Locations

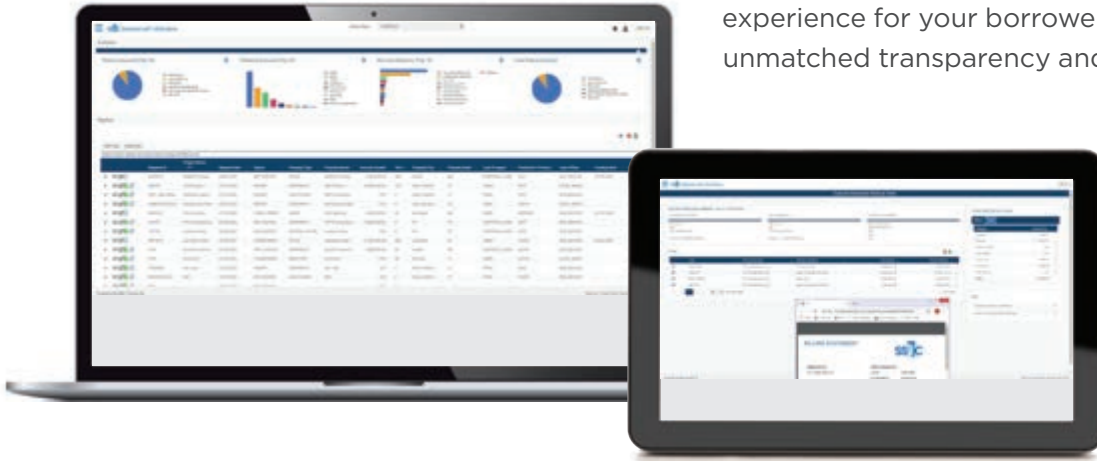
US OFFICES

- Atlanta, GA
- Boston, MA
- Kansas City, MO
- Los Angeles, CA
- McLean, VA
- New York, NY
- Salt Lake City, UT
- Union, NJ
- Windsor, CT

INTERNATIONAL OFFICES

- Dubai
- Guragaon
- Karachi
- Kuala Lumpur
- London
- Mumbai
- Singapore
- Toronto

Cutting-edge technology provides an enhanced experience for your borrowers and investors with unmatched transparency and data security



Real Assets Fund Accounting and Administration, Treasury Operations and Investor Reporting

- Maintain fund books and records
- Prepare financial statements and capital account statements
- Investor allocations including waterfall calculations
- Coordinate annual audit of the funds
- Digital investor onboarding, AML/KYC compliance, and processing all investor mailings, capital calls, distributions and K-1s
- Execute wire transactions through SWIFT connectivity and mobile approvals
- Prepare U.S. Federal, State and Local tax returns, and Schedule K-1s
- Regulatory reporting, including Form PF, FATCA, AIFMD and more

Secure Investor Communication, Document Collaboration and Virtual Data Room

- Join the largest community of GPs and LPs anywhere
- Raise capital quickly and efficiently
- Securely share due diligence information with prospects
- Protect confidential information and maintain transparency
- Gauge investor interest levels through insightful reports

Support for All Complex Loan Types

- Commercial Mortgages (All Property Types)
- Fixed, Floating & Adjustable Rate
- Residential Whole Loans (NPL & RPL)
- Agricultural Loans
- Tiered Loans
- Term Loans and Revolvers
- Mezzanine and Senior/Subordinate
- Syndicated Loans
- Middle Market and Private Loans
- Credit Facilities, Lines of Credit, Letters of Credit
- Payment In-Kind
- Consumer (Credit Cards, Auto)
- Construction, Development, Project Finance
- Commercial & Industrial
- Credit Enhanced & Insured
- Overdrafts and Margin Lending
- Working Capital
- Factoring
- Leasing
- Tradeable Credit
- Trade Finance and Asset Based Lending